

Set up DBS-Xero bank feed in 5 steps to make reconciliation quick and efficient.

What are the benefits :



Save 35-40 hours manual works every week for bank reconciliation.



Up-to-date view of your cash flow.



Easy to activate the bank feed.

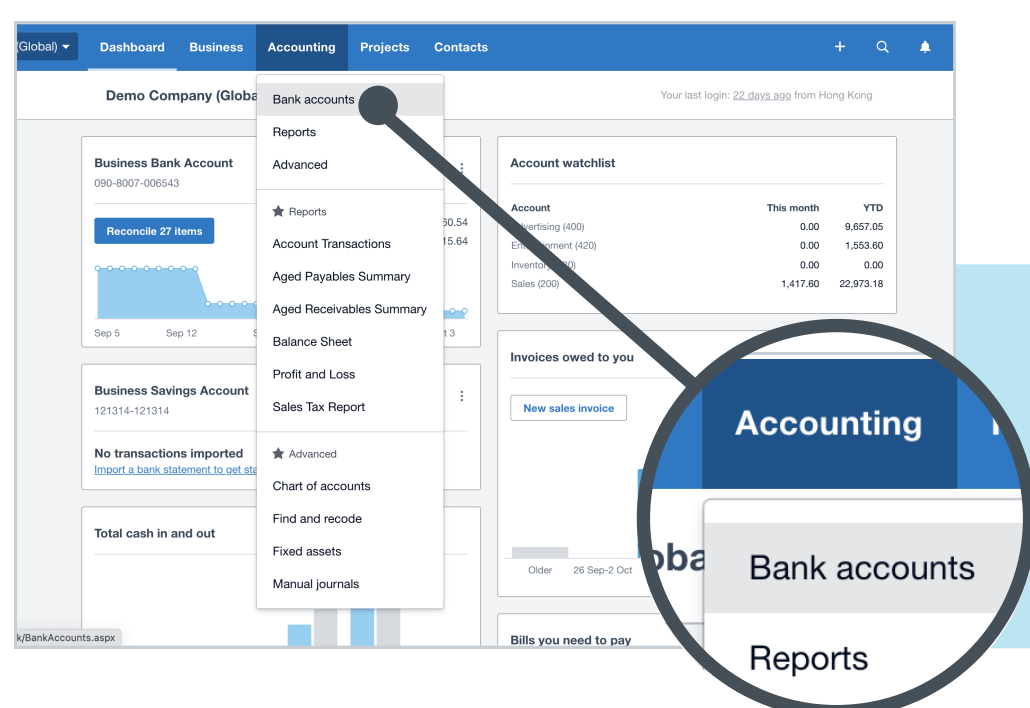
Who is eligible :



For DBS IDEAL Transact user only.



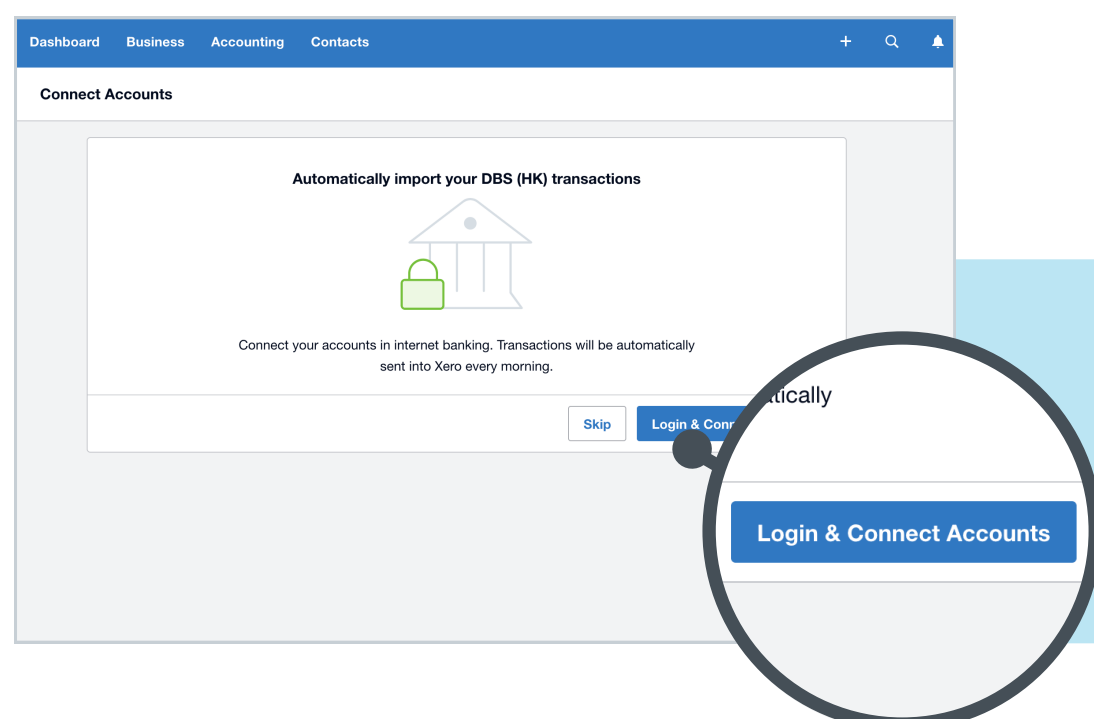
If you are DBS IDEAL Enquiry user, please upgrade your access to IDEAL Transact by using [this form](#).



Step 01

Go on Xero to add bank account

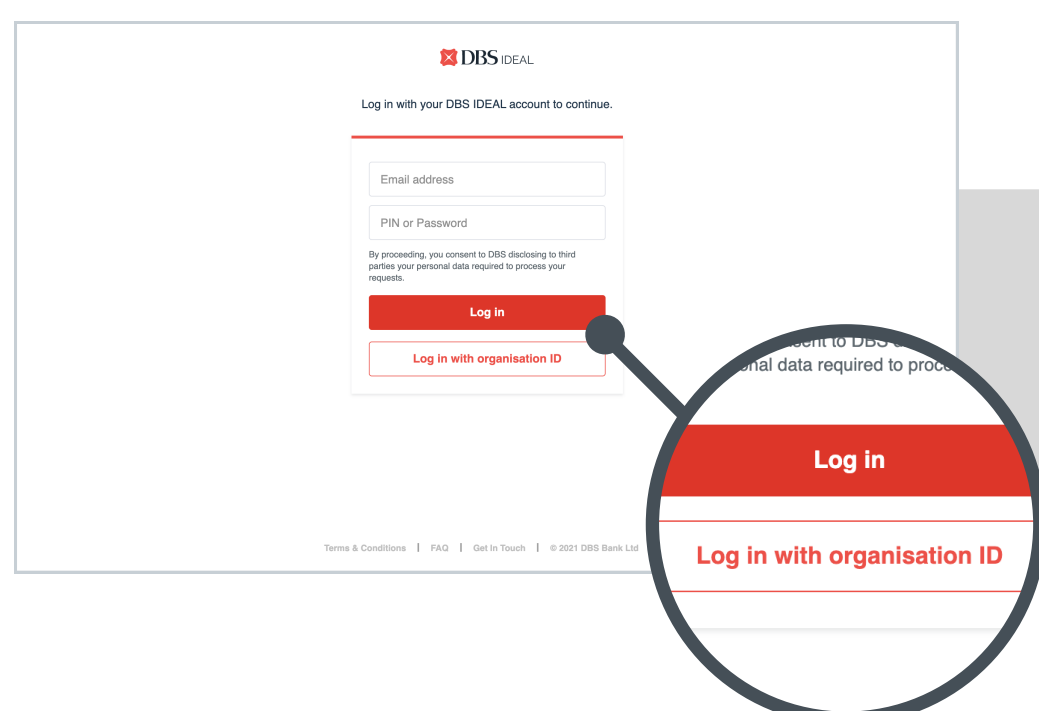
On Xero, go to **Accounting** on the top bar, then **Bank accounts**.



Step 02

Select DBS

On bank accounts page, click **Login & Connect Accounts** button and search for DBS.



Step 03

Login to authorize 3rd Party

After redirecting to DBS IDEAL, **Login** to your DBS account.

Your DBS IDEAL bank accounts will be linked to your XERO account ID

No.	Accounts	Currency
1	USDA, FOREIGN DISBURSES	USD
2	USDA, FOREIGN DISBURSES	SGD

💡 These are the bank accounts that can access from your DBS IDEAL account.
You may select the exact bank accounts to be linked after we redirect you back to XERO

☐ I confirm that I am duly authorised by my organisation to activate and sign-up for the [online bank feeds] and consent to the disclosure of my organisation's data (including without limitation account information and transactions and payment details) to Xero NZ Limited ("Xero") on an on-going basis. DBS accepts no liability or responsibility once such data leaves DBS environment including without limitation any data loss, errors or theft) or for any acts or omissions of Xero. Details of the terms and conditions governing the service are available at [here](#)

Cancel

Authorize XERO

Any questions? Yo

☐ I confirm that payment details

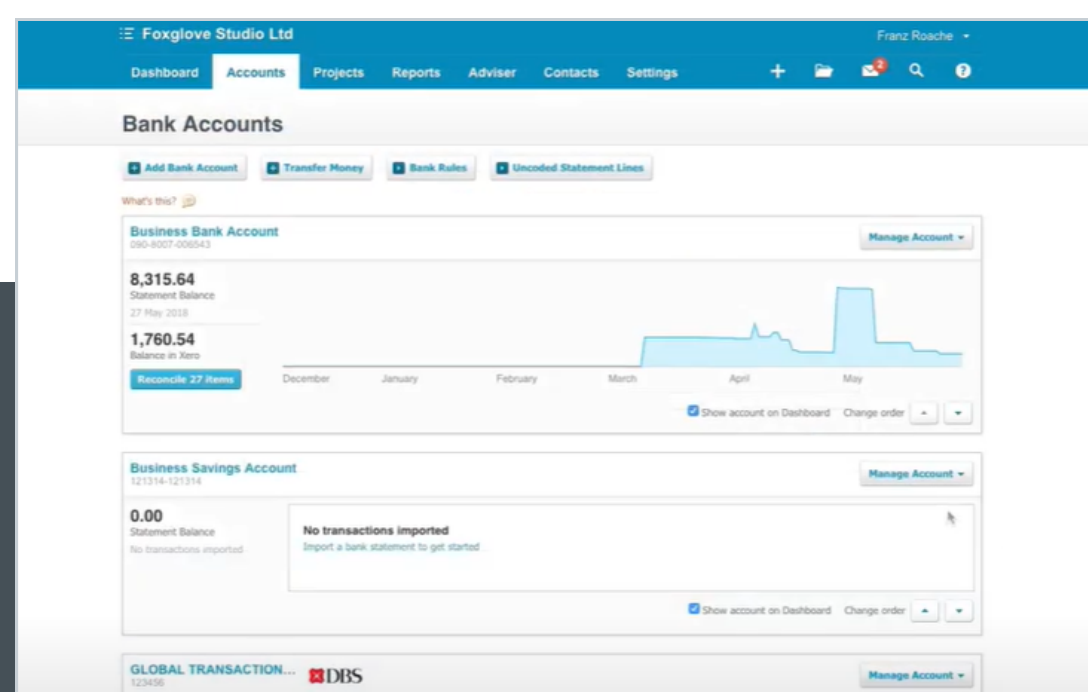
Cancel

Authorize XERO

- Tick to accept
- **Authorize XERO** button.

Select the DBS account you want to connect to Xero and confirm by **Connect** button.

For further information, please refer to dbs.com.hk/xero_e



Your DBS account transaction will auto-refresh daily.