



**UBS (Lux) Equity SICAV**  
*Société d'Investissement à Capital Variable*  
33 A, avenue J.F. Kennedy  
L-1855 Luxembourg  
RCS Luxembourg Nr. B 56386  
(the "Company")

www.ubs.com

---

## Notice to shareholders of UBS (Lux) Equity SICAV

---

**This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser for independent professional advice. UBS Fund Management (Luxembourg) S.A., the management company of UBS (Lux) Equity SICAV ("the Company") and the directors of the Company, accepts full responsibility for the accuracy of the information contained in this notice and confirms, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts or omission of which would make any statement misleading.**

---

Dear Hong Kong resident Shareholders,

The Board of Directors of the Company and its sub-funds would like to inform you the following changes shall be incorporated into the June 2018 version of the Company's Sales Prospectus (the "**Sales Prospectus**"), the Information for Hong Kong Investors and Product Key Fact Statement of the relevant sub-funds:

In the section entitled "Conditions for the issue and redemption of shares", the definition of the term "**business day**" will be supplemented to the effect that 24 and 31 December are not normal bank business days within the meaning of the Sales Prospectus. Accordingly, the future wording of the relevant paragraph will be as follows:

"[...] A "**business day**" is a normal bank business day in Luxembourg (i.e. a day when the banks are open during normal business hours), except for 24 and 31 December, individual, non-statutory days of rest in Luxembourg and days on which stock exchanges in the main countries in which the respective sub-fund invests are closed, or on which 50% or more of the investments of the sub-fund cannot be adequately valued. [...]"

In this respect, the following clarification is included in the "Net asset value, issue, redemption and conversion price" section:

"However, the net asset value of a share may also be calculated on days where no shares are issued or redeemed, as described in the following section. In this case, the net asset value may be published, but it may only be used for the purpose of calculating performance, statistics or fees. Under no circumstances should it be used as a basis for subscription and redemption orders."

The existing Hong Kong offering documents (comprising the prospectus of the Company and the sub-funds, the IHKI and the Product Key Fact Statements of each Hong Kong sub-fund) will be amended to reflect the above changes and will be available free of charge from UBS Asset Management (Hong Kong) Limited, being the Hong Kong representative of the Company and the Sub-Funds at 43/F-52/F Two International Finance Centre, 8 Finance Street, Central and also on [https://www.ubs.com/hk/en/asset\\_management/wholesale.html](https://www.ubs.com/hk/en/asset_management/wholesale.html).<sup>1</sup>

### *Enquiries*

If you have any questions or concerns about the foregoing, you may contact the Company at its registered office in Luxembourg or the Hong Kong Representative at 43/F-52/F Two International

---

<sup>1</sup> Please note the content on this website has not been reviewed by the Securities and Futures Commission.

Finance Centre, 8 Finance Street, Central, Hong Kong at telephone (852) 2971 6330 (Mailing Address: GPO Box 506 Hong Kong).

Yours sincerely,

**UBS Asset Management (Hong Kong) Limited**  
**For and on behalf of UBS Fund Management (Luxembourg) S.A**

**25 June 2018**