



**UBS Fund Management (Luxembourg) S.A.**  
33 A, avenue J.F. Kennedy  
L-1855 Luxembourg  
RCS Luxembourg B 154210  
(the "Management Company")

www.ubs.com

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**Notice to unitholders/shareholders of UBS (Lux) Equity Fund, UBS (Lux) Bond Fund, UBS (Lux) Key Selection SICAV and UBS (Lux) Equity SICAV (the "Funds"), and all their sub-funds**

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**This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser for independent professional financial advice. UBS Fund Management (Luxembourg) S.A., the management company of the Funds (the "Management Company"), and the directors of UBS (Lux) Equity SICAV and UBS (Lux) Key Selection SICAV, accept full responsibility for the accuracy of the information contained in this notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.**

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Dear Hong Kong resident unitholders/shareholders,

Reference is made to the notice issued to you dated 30 September 2016 (the "**Notice**"). Capitalised terms herein shall have the same meaning as those defined in the Notice.

The Management Company and the board of directors of UBS (Lux) Equity SICAV and UBS (Lux) Key Selection SICAV wish to inform you that as more time is required to conclude all necessary filing requirements from BaFin, the Effective Date of the Merger and the change of custodian will as a result be postponed from 1 November 2016 to 1 December 2016 (the "**Delay**"). Should there be any change to the Effective Date, we will inform you through further notification.

The Management Company and the board of directors of UBS (Lux) Equity SICAV and UBS (Lux) Key Selection SICAV would like to reassure unitholders/shareholders that, during the period between 1 November 2016 and 1 December 2016, such Delay will not impact or materially prejudice investors of the Funds and all their sub-funds and the custodian of the Funds and all their sub-funds will remain as UBS (Luxembourg) S.A until its last date of engagement. The depositary/custody services provided by UBS Lux to the Funds and their sub-funds (the "**Services**") and the terms which these Services are provided on will not be changed and not be impacted by the Delay.

Except for those matters mentioned hereinabove, there are no other outstanding matters which will affect the Effective Date and no other impediment (including from BaFin) which will prevent the Merger and the change of custodian from happening.

If you have any questions or concerns about the foregoing, you may contact the Funds at their registered offices in Luxembourg or UBS Asset Management (Hong Kong) Limited, the Hong Kong representative, at 43/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong at telephone (852) 2971 6330 (Mailing Address: GPO Box 506 Hong Kong).

Yours sincerely,

**UBS Asset Management (Hong Kong) Limited**  
**For and on behalf of UBS Fund Management (Luxembourg) S.A**

**31 October 2016**