

Important

This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should seek independent professional financial advice.

Unless otherwise stated herein, capitalised terms in this notice shall have the same meanings as defined in the explanatory memorandum of the Fund dated 25 June 2011, as amended by the addenda dated 26 August 2011, 25 June 2012, 6 July 2012, 10 July 2013, 19 September 2013, 16 May 2014, 10 October 2014 and 22 October 2015 (“**Explanatory Memorandum**”).

The Directors of the Fund and Value Partners Limited, the manager of the Fund, accept full responsibility for the accuracy of the information contained in this notice as at the date of issue and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement herein misleading.

17 May 2016

NOTICE TO SHAREHOLDERS – VALUE PARTNERS CHINA GREENCHIP FUND LIMITED (the “FUND”)

Dear Shareholders

We are writing to notify you of the temporary closure of the Fund to further subscriptions.

A. TEMPORARY CLOSURE OF THE FUND

The current level of issued Shares is approaching the maximum number of the Shares available for issuance. As such, we have decided to temporarily close the Fund to further subscriptions with effect from the Effective Date (as defined below). Please note that this temporary closure will not have any impact on your current shareholding but will mean you will not be able to purchase further Shares while the closure continues. Also, this temporary closure will not impact upon your ability to redeem Shares from the Fund. We will continue to keep this situation under review and will notify you once we resume accepting subscriptions for Shares of the Fund.

B. TIMING OF IMPLEMENTATION OF TEMPORARY CLOSURE

The temporary closure will take effect on 18 May 2016 (the “**Effective Date**”).

If you have any questions relating to the above, please contact our Fund Investor Services Team at (852) 2143 0688 or email us at FIS@vp.com.hk. We would like to take this opportunity to thank you for your valuable support and we look forward to be of continued service to you.

Value Partners Limited