

## **Amundi Funds**

*Société d'investissement à capital variable*

*Registered office : 5, Allée Scheffer*

*L-2520 Luxembourg*

*R.C.S. de Luxembourg B-68.806*

*(the « Company »)*

**THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPTS RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.**

NOTICE TO THE SHAREHOLDERS OF THE COMPANY
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**Re: Amundi Funds (the “Company”)**

- **Equity Global Concentrated**
- **Equity US Relative Value**
- **Equity Global Agriculture**
- **Equity Global Gold Mines**
- **Equity Global Luxury and Lifestyle**
- **Equity Global Resources**
- **Equity ASEAN**
- **Equity Asia Ex Japan**
- **Equity Brazil**
- **Equity Emerging Focus**
- **Equity Greater China**
- **Equity India**
- **Equity India Infrastructure**
- **Equity Korea**
- **Equity Latin America**
- **Equity MENA**
- **Equity Thailand**
- **Convertible Global**
- **Bond Euro Corporate**
- **Bond Euro High Yield**
- **Cash EUR**
- **Cash USD**
- **Equity Emerging World**
- **Bond Global**
- **Bond Global Emerging Local Currency**
- **Equity Europe Concentrated (the “Sub-Funds”)**

Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the offering documents of the Company and the Sub-Funds.

The board of directors of the Company informs the shareholders of the Company herewith that the Custodian, Registrar, Transfer and Paying Agent of the Company, CACEIS Bank Luxembourg will with effect as of 31 December 2016 (“Effective Date”) exercise its respective functions as the Luxembourg branch of CACEIS Bank France (which will be named as CACEIS Bank, Luxembourg Branch with effect from 1 January 2017).

CACEIS Bank Luxembourg, incorporated under the laws of the Grand Duchy of Luxembourg, having its registered office at 5, Allée Scheffer, L-2520 Luxembourg, Grand Duchy of Luxembourg, and registered with the Luxembourg register of commerce and companies under number B 91985, was appointed by the Company as the Custodian (through the agreement as of 2<sup>nd</sup> November 2016), the Registrar, Transfer and Paying Agent (through the agreement as of 22<sup>nd</sup> November 2004). Having obtained the shareholder approval from CACEIS SA (being the sole shareholder of CACEIS Bank France and CACEIS Bank Luxembourg) in respect of the merger, CACEIS Bank Luxembourg will through a cross-border merger by way of absorption by CACEIS Bank France, a public limited liability company (*société anonyme*) incorporated under the laws of France with a share capital of 440,000,000 Euros, having its

registered office located at 1-3, place Valhubert, 75013 Paris, France, identified under number 692 024 722 RCS Paris, turn into the Luxembourg branch of CACEIS Bank France and will be named as “CACEIS Bank, Luxembourg Branch” with effect from 1 January 2017. CACEIS Bank France is approved as a credit institution and is supervised by the European Central Bank and the French *Autorité de contrôle prudentiel et de résolution*. CACEIS Bank France is considered as a banking institution incorporated outside Hong Kong. In addition, with effect from 1 January 2017, the merged entity of CACEIS Bank France will be renamed as “CACEIS Bank”, subject to the approval of the French *Autorité de contrôle prudentiel et de résolution*, and its Luxembourg branch will be named as “CACEIS Bank, Luxembourg Branch”.

The purpose of the contemplated changes is to simplify and harmonize the Group legal structure by retaining CACEIS Bank France as the sole banking subsidiary of CACEIS SA. The Luxembourg branch of CACEIS Bank France will be subject to the supervision of the Luxembourg supervisory authority, Commission de Surveillance du Secteur Financier (“CSSF”), in Luxembourg upon the Effective Date. The CSSF does not object to the performance of the depositary bank services by CACEIS Bank, Luxembourg Branch for Luxembourg domiciled investment funds respectively to the related planned transfer of the depositary bank and central administration functions.

As a result of the merger, as a general rule, all assets and liabilities from CACEIS Bank Luxembourg including its branches will be transferred to CACEIS Bank France and CACEIS Bank Luxembourg will cease to exist as a distinct Luxembourg legal entity on the Effective Date. According to the principle of universal transfer of assets and liabilities, all contracts (and related assets and liabilities) will be transferred automatically by effect of the merger without any formalities having to be completed by the Company. As a consequence, the Luxembourg branch of CACEIS Bank France will provide custodian, registrar, transfer and paying agent services to the Company under the existing agreements. This change will not impact your investment as the human and operational organisation and internal controls in place in the Luxembourg branch of CACEIS Bank France will remain the same as those existing now within CACEIS Bank Luxembourg for it to act as the Custodian, Registrar, Transfer and Paying Agent of the Company.

Save for the above changes, there will not be any impact on the operation of the Company and the Sub-Funds and the manner in which the Sub-Funds are being managed. The change of custodian will not have any implications on the features and risks applicable to the Company and the Sub-Funds.

The Company will not incur additional costs in relation to the contemplated changes. There will be no change to the fee structure of the Company and the Sub-Funds.

The appointment of the Luxembourg branch of CACEIS Bank France will take effect at the same time as the retirement of CACEIS Bank Luxembourg on the Effective Date, in compliance with 4.6 of the Code on Unit Trusts and Mutual Funds.

Shareholders who do not agree with this change may redeem their shares in accordance with the provisions of the prospectus of the Company before the Effective Date, free of any charge.

The Prospectus of the Company and the Sub-Funds and the Product Key Facts Statements of the Sub-Funds will be updated accordingly in due course. The latest offering documents of the Company will be available on request free of charge at the office of the Hong Kong Representative at 901-908, One Pacific Place, No.88 Queensway, Hong Kong.

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative at (852) 2521 4231.

*The Board of Directors of the Company*

Luxembourg, 30 November 2016

# 東方匯理系列基金

可變資本投資公司  
註冊辦事處：5, Allée Scheffer  
L-2520 Luxembourg  
R.C.S. de Luxembourg B-68.806  
(「本公司」)

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。董事會對本通知所載資料於印發之日屬準確承擔責任。

## 致本公司股東之通知

有關：東方匯理系列基金（「本公司」）

- 環球智選基金
- 美國相對價值基金
- 環球農業基金
- 金礦基金
- 優越生活基金
- 環球資源基金
- 東協焦點市場基金
- 亞洲基金
- 巴西基金
- 新興市場內需基金
- 大中華基金
- 印度基金
- 印度基建基金
- 韓國基金
- 拉丁美洲股票基金
- 中東北非基金
- 泰國基金
- 環球可轉換債券基金
- 歐元公司債券基金
- 歐元高回報債券基金
- 歐元貨幣市場基金
- 美元貨幣市場基金
- 新興市場基金
- 環球債券基金
- 新興市場本幣債券基金
- 歐洲智選基金（「子基金」）

除非本通知另行界定，本通知所用詞彙具有本公司及子基金的發售文件所賦予的相同涵義。

本公司董事會謹此通知本公司股東，本公司的託管人、登記處、過戶代理及付款代理人 CACEIS Bank Luxembourg 將從二零一六年十二月三十一日（「生效日期」）起，以 CACEIS Bank France 盧森堡分行（將於二零一七年一月一日命名為 CACEIS Bank, Luxembourg Branch）的身份行使其各項職能。

CACEIS Bank Luxembourg 根據盧森堡大公國法律註冊成立，其註冊辦事處設於 5, Allée Scheffer, L-2520 Luxembourg, Grand Duchy of Luxembourg，在盧森堡商業及公司註冊處註冊，編號 B 91985，獲本公司委任為託管人（藉二零一六年十一月二日的協議）、登記處、過戶代理及付款代理人（藉二零零四年十一月二十二日的協議）。經 CACEIS SA（作為 CACEIS Bank France 及 CACEIS Bank Luxembourg 的唯一股東）就有關合併作出批准，CACEIS Bank Luxembourg 將透過跨境合併方式兼併入 CACEIS Bank France（一間根據法國法律註冊成立的公眾有限責任公司（*société anonyme*），股本

440,000,000 歐元，其註冊辦事處位於 1-3, place Valhubert, 75013 Paris, France，以編號 692 024 722 RCS Paris 識別)，成為 CACEIS Bank France 的盧森堡分行，並將自二零一七年一月一日起命名為 CACEIS Bank, Luxembourg Branch。CACEIS Bank France 獲核准為信貸機構，受歐洲中央銀行及法國審慎監管及處置局 (*Autorité de contrôle prudentiel et de résolution*) 監管。CACEIS Bank France 被視作在香港以外註冊成立的銀行機構。此外，合併後的 CACEIS Bank France 將待獲得法國審慎監管及處置局 (*Autorité de contrôle prudentiel et de résolution*) 的批准後於二零一七年一月一日起命名為 CACEIS Bank，其盧森堡分行則名為 CACEIS Bank, Luxembourg Branch。

所述變更的目的是透過保留 CACEIS Bank France 為 CACEIS SA 唯一的銀行附屬公司，以簡化及協調集團的法律架構。CACEIS Bank France 盧森堡分行將於生效日期起在盧森堡由盧森堡監管機構監管，即金融業監管委員會 (*Commission de Surveillance du Secteur Financier*)。金融業監管委員會分別對於由 CACEIS Bank, Luxembourg Branch 為於盧森堡成立的投資基金提供存管銀行服務及與之相關的計劃中存管銀行及行政職能的轉移並無異議。

由於上述合併，慣例上 CACEIS Bank Luxembourg 的所有資產及負債，包括其各間分行，將轉移到 CACEIS Bank France，而 CACEIS Bank Luxembourg 將於生效日期起不再為獨立的盧森堡法律實體。根據資產及負債統一轉移的原則，所有合約（及有關的資產及負債）將透過合併自動轉移，無須由本公司辦理任何手續。因此，CACEIS Bank France 盧森堡分行將根據現行協議向本公司提供託管人、登記處、過戶代理及付款代理人服務。由於 CACEIS Bank France 盧森堡分行作為擔任本公司的託管人、登記處、過戶代理及付款代理人的相關人力和營運架構及內部控制將與現行 CACEIS Bank Luxembourg 的有關安排相同，故此項變更將不會影響閣下的投資。

除上述各項變更外，本公司及子基金的營運及子基金的管理方式均沒有任何影響。有關託管人變更將不會對本公司及子基金的特徵及風險造成任何影響。

本公司不會因所述變更招致任何附加費用。本公司及子基金的收費結構沒有更改。

根據單位信託及互惠基金守則 4.6 的規定，CACEIS Bank France 盧森堡分行的委任將在 CACEIS Bank Luxembourg 退任時於生效日期當天同時生效。

股東若不同意此項變更，可於生效日期前按照本公司說明書的條文免費贖回股份。

本公司及子基金的說明書及子基金的產品資料概要將在適當時候相應地更新。本公司的最新發售文件將於香港代理人的辦事處（地址為香港金鐘道88號太古廣場第一期901-908室）可供免費索取。

如對上述事項有任何查詢，請致電(852) 2521 4231 聯絡香港代理人東方匯理資產管理香港有限公司。

本公司董事會

盧森堡，二零一六年十一月三十日