

## AMUNDI HK PORTFOLIOS

***THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.***

**To Unitholders of  
Amundi HK Portfolios**

15 March 2016

Dear Unitholders,

### **1. Amendments to the Trust Deed of Amundi HK Portfolios (the “Fund”)**

The trust deed dated 21 October 2009 between Amundi Hong Kong Limited (the “Manager”) and HSBC Institutional Trust Services (Asia) Limited (the “Trustee”) (as amended from time to time) (the “Trust Deed”) was amended with effect from 10 March 2016, by way of a thirteenth supplemental deed.

A summary of the key amendments are as follows:

- (a) Clause 20.14 of the Trust Deed was added to provide that:
  - (i) the Manager and the Trustee shall, in the performance of their respective duties under the Trust Deed, at all times comply with the applicable provisions of the Code on Unit Trusts and Mutual Funds of the Securities and Futures Commission of Hong Kong (the “**UT Code**”) and shall act at all times in compliance with and in a manner consistent with the UT Code; and
  - (ii) nothing in the Trust Deed shall diminish or exempt the Manager or the Trustee from any of their duties and liabilities under the UT Code.
- (b) A new Clause 21A was inserted into the Trust Deed to provide that:
  - (i) the Trustee must register cash and registrable assets in the name of or to the order of the Trustee, and where borrowing is undertaken for the account of the Fund, such assets may be registered in the lender’s name or in that of a nominee appointed by the lender;
  - (ii) the Trustee may empower its appointed custodian/sub-custodian to further appoint its nominees, agents and/or delegates provided that such appointment is made with the prior consent in writing of the Trustee; and
  - (iii) the Trustee must be liable for the acts and omissions of its nominees and agents in relation to assets forming part of the Fund’s property. The Trustee shall be liable for the acts and omissions of its nominees, agents and delegates which are connected persons of the Trustee as if the same were the acts or omissions of the Trustee. In respect of a nominee, agent or delegate that is not a connected person of the Trustee, the Trustee shall (i) exercise reasonable care and diligence in the selection, appointment and ongoing monitoring of its nominees, agents and delegates, and (ii) be satisfied

that the nominees, agents and delegates retained remain suitably qualified and competent to provide the relevant services.

- (c) Clause 34 of the Trust Deed was amended to provide that the Manager and the Trustee shall submit to the non-exclusive jurisdiction of the courts of Hong Kong.

The changes mentioned above will not lead to any change to the management of the Fund and its sub-funds.

The Manager and the trustee of the Fund have certified that the modifications, alterations or additions to the Trust Deed effected by the thirteenth supplemental deed do not materially prejudice the interests of unitholders, do not operate to release to any material extent the trustee or the Manager or any other person from any liability to the unitholders and will not result in any increase in the amount of costs and charges payable from the Fund (other than the costs, charges, fees and expenses incurred in connection with the thirteenth supplemental deed) and/or is necessary to be made in order to make possible compliance with any fiscal, statutory or official requirement (whether or not having the force of law).

2. **Modification of investment objective the Amundi HK - Global Ageing Planet Opportunities Fund (the "Sub-Fund")**

With effect from 29 February 2016, the investment objective of the Sub-Fund was amended as follows:

"The Sub-Fund's objective is to outperform global equity markets over the long-term, ~~e.g. a minimum of five years,~~ by taking advantage of the dynamics associated with the ageing of the global population."

(changes marked-up for easy reference)

The above change is considered editorial in nature to enhance clarity and there is no actual change in the investment objective or in the management of the Sub-Fund .

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The latest Explanatory Memorandum, product key facts statements of the sub-funds of the Fund, the latest financial reports of the Fund and the Trust Deed (and any supplemental deeds) are available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at 901-908, One Pacific Place, No.88 Queensway, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited

## 東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。基金經理對本通知所載資料屬準確承擔責任。

致：東方匯理香港組合之單位持有人

各位單位持有人：

### 1. 對東方匯理香港組合(「本基金」)信託契據之修訂

東方匯理資產管理香港有限公司(「基金經理」)與滙豐機構信託服務(亞洲)有限公司(「受託人」)於二零零九年十月二十一日訂立(不時修訂)的信託契據(「信託契據」)於二零一六年三月十日以第十三份補充契據修訂。

主要的修訂摘要如下：

- (a) 對信託契據加進第 20.14 條，規定：
  - (i) 基金經理及受託人在履行各自根據信託契據的職責時，任何時候均須遵守香港證券及期貨事務監察委員會的《單位信託及互惠基金守則》(「單位信託守則」)的適用條文，並須在任何時候均遵照《單位信託守則》規定以符合《單位信託守則》的方式行事；及
  - (ii) 信託契據任何條文並不減損或豁免基金經理或受託人根據《單位信託守則》應盡的任何職責及責任。
- (b) 在信託契據加進新的第 21A 條，規定：
  - (i) 受託人必須以受託人名義或抬頭註冊現金及可註冊資產，若已為本基金進行借款，該等資產可以貸款人名義或貸款人委任的代名人的名義註冊；
  - (ii) 受託人可授權其獲委任的保管人/副保管人進一步委任其代名人、代理人及/或受委人，惟上述委任在受託人事先書面同意下作出；及
  - (iii) 受託人必須對其代名人及代理人就構成本基金財產一部分的資產的作為及不作為負責。受託人須對身為受託人關連人士的代名人、代理人及受委人的作為及不作為負責，就如該等作為及不作為是受託人的作為及不作為一樣。對於並非受託人關連人士的代名人、代理人或受委人，受託人須(i)合理審慎地盡職挑選、委任及持續監督其代名人、代理人及受委人，及(ii)信納其所聘用的代名人、代理人及受委人仍然是提供有關服務的適當人選並且能勝任。
- (c) 對信託契據第 34 條加以修訂，規定基金經理及受託人須服從香港法院的非專屬管轄權。

上述各項變更不會導致本基金及其子基金的管理有任何變化。

本基金的基金經理及受託人已證明第十三份補充契據對信託契據所作的修訂、更改或增補不會實質損害單位持有人的權益，不會在重大程度上免除受託人或基金經理或任何其他人士對單位持有人的任何責任，不會導致從本基金支付的費用及收費有任何增加(就第十三份補充契據招

致的成本、收費、費用及支出除外)及/或是為遵守任何財務、法定或官方規定(不論是否具有法律效力)所必要作出的。

## 2. 對東方匯理香港組合-環球銀髮動力基金(「子基金」)投資目標之修訂

從二零一六年二月二十九日起，子基金的投資目標修訂如下：

「子基金的目標是透過把握全球人口老化的動態環境，於長遠而言(例如至少五年)達至超越環球股票市場的表現。」

(標明更改處以便於參考)

上述變更視作編輯性的變更，旨在令內容更清晰，子基金的投資目標或管理並沒有實質改變。

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本基金的最新基金說明書及子基金的最新產品資料概要、本基金的最新財務報告及信託契據(以及任何補充契據)可於任何一日(不包括星期六、星期日和公眾假期)正常營業時間內在基金經理的辦事處(地址為香港金鐘道 88 號太古廣場第一期 901-908 室)隨時可供免費查閱，並可向基金經理索取副本。

如對上述事項有任何查詢，請致電(852) 2521 4231 聯絡基金經理。

此致

Amundi Hong Kong Limited  
東方匯理資產管理香港有限公司

二零一六年三月十五日