

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

Luxembourg, 28 August, 2015

Dear Shareholder,

Change of the investment manager of the sub-funds “Amundi Funds – Equity Global Luxury and Lifestyle, Amundi Funds – Equity Global Agriculture, Amundi Funds – Equity Global Gold Mines, and Amundi Funds – Equity Global Resources” (the “Sub-Funds”)

We inform you that as from 30 September, 2015, within the framework of the organisational evolution within Amundi Group, Amundi will transfer part of its activities to CPR Asset Management. Accordingly, Amundi Luxembourg, acting as Management Company of Amundi Funds (referred to as the “Company”) has decided to appoint CPR Asset Management as investment manager (the “New Investment Manager”) of the Sub-Funds instead of Amundi. The New Investment Manager is a company incorporated under the French law and regulated by the Autorité des Marchés Financiers, having its registered office at 90, Boulevard Pasteur 75015 Paris – France, with a capital of 46.155.465 EUR. Its principal activity is to offer the business of fund management.

Please be confirmed that the change of investment manager will not affect the Sub-Funds’ investment objective and policy, risk profile, fee level, and how they are currently being managed to the extent that:

- The investment management teams will be the same as they will be transferred from Amundi to the New Investment Manager;
- Amundi and the New Investment Manager use the same control and reporting tools;
- Amundi and the New Investment Manager are part of the same group. Both are fully owned by Amundi Group.

All fees and expenses incurred in connection to this change will be borne by Amundi Luxembourg S.A.

If you don’t agree with the changes mentioned above, you have the right to redeem your shares, without redemption fee, or convert your shares without conversion fee before 5pm Hong Kong time on 29 September 2015, to any other Amundi Funds sub-funds authorized¹ in Hong Kong (provided that you meet the minimum investment requirement for each type of share class) in accordance with the provisions described in the current Amundi Funds prospectus.

The prospectus of the Company and the product key facts statements of the Sub-Funds will be updated accordingly, and the latest offering documents of the Company will be available on request free of charge at the office of the Hong Kong Representative at 901-908, One Pacific Place, No.88 Queensway, Hong Kong.

Concerning enquiries on the above, please contact Amundi Hong Kong Limited, the Hong Kong Representative at (852) 2521 4231.

Yours sincerely,

The Board of Directors

¹ SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

東方匯理系列基金
可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B-68.806

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。董事會對本通知所載資料於印發之日屬準確承擔責任。

盧森堡，二零一五年八月二十八日

尊敬的股東：

有關更換以下子基金的投資經理：~~「東方匯理系列基金-優越生活基金、東方匯理系列基金-環球農業基金、東方匯理系列基金-金礦基金及東方匯理系列基金-環球資源基金」~~（「子基金」）

謹此敬告，從二零一五年九月三十日起，在東方匯理集團的組織結構演進的框架內，東方匯理將把其部分業務活動轉讓予CPR Asset Management。因此，Amundi Luxembourg作為東方匯理系列基金（「本公司」）的管理公司已決定委任CPR Asset Management代替Amundi為子基金的投資經理（「新投資經理」）。新投資經理是根據法國法律註冊成立的公司，由法國金融市場管理局（Autorité des Marchés Financiers）監管，其註冊辦事處設於90, Boulevard Pasteur 75015 Paris – France，資本額46,155,465歐元，主要業務活動是提供基金管理業務。

謹此確認，在下列情況下，更換投資經理並不會影響子基金的投資目標和政策、風險概況、費用水平以及其現時的管理方式：

- 投資管理團隊將維持不變，因為都是從 Amundi 轉調到新投資經理；
- Amundi 和新投資經理都運用相同的監控和呈報工具；
- Amundi 和新投資經理都屬同一集團，由東方匯理集團全資擁有。

所有就此項變更招致的費用和支出將由 Amundi Luxembourg S.A.承擔。

閣下若不同意上述變更，閣下有權按照東方匯理系列基金現行說明書所述條文，於二零一五年九月二十九日香港時間下午五時之前贖回閣下的股份，無須繳付贖回費，或將閣下的股份轉換為東方匯理系列基金任何其他在香港獲認可的子基金¹，無須繳付轉換費（但閣下須符合每一股份類別的最低投資額要求）。

本公司的基金說明書及子基金的產品資料概要將相應地更新，公司的最新發售文件將在香港代理人的辦事處（地址為香港金鐘道 88 號太古廣場第一期 901-908 室）可供免費索取。

如對上述事項有任何查詢，請致電(852) 2521 4231 聯絡香港代理人東方匯理資產管理香港有限公司。

此致

董事會

¹證監會認可不等如對該計劃作出推介或認許，亦不是對該計劃的商業利弊或表現作出保證，更不代表該計劃適合所有投資者，或認許該計劃適合任何個別投資者或任何類別的投資者。