

AMUNDI HK PORTFOLIOS

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE MANAGER ACCEPTS RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE.

**To Unitholders of
Amundi HK Portfolios**

8 June 2015

Dear Unitholders,

Re: Amundi HK Portfolios (the “Fund”) and the following sub-funds of the Fund:

- **Amundi HK - Defensive Balanced Fund**
- **Amundi HK - Balanced Fund**
- **Amundi HK - Growth Fund**
- **Amundi HK - Money Market USD Fund**
- **Amundi HK - New Generation Asia Pacific Equity Dividend Fund**
- **Amundi HK - Global Ageing Planet Opportunities Fund**

(collectively, the “Sub-Funds”)

1. Change of means of publication of net asset value per unit and suspension of dealing announcement

Following the Securities and Futures Commission’s (“SFC”) consultation on proposals to amend the requirements under the Code on Unit Trusts and Mutual Funds (the “Code”) in relation to the publication of offer and redemption prices or net asset values, and notices of dealing suspension of collective investment schemes authorised by the SFC under the Code, the revised Code became effective on 30 January 2015. Following the revision, the Code allows the publication of net asset value per unit and announcement of suspension of dealing in an appropriate manner which includes, newspapers, websites and telephone hotlines (in respect of publication of offer and redemption prices or net asset values). Consequently, Amundi Hong Kong Limited (the “Manager”), as manager of the Fund and Sub-Funds, write to inform you of the following changes that will take effect from 30 June 2015:

Publication of Net Asset Value per Unit

The net asset value per unit of each class of a Sub-Fund will, on each valuation day, be published at http://www.amundi.com/hkg/home_prod_offr* in English, and in the Hong Kong Economic Journal in Chinese. The net asset value per unit will no longer be published in the South China Morning Post.

Publication of Suspension of Dealing Announcement

Whenever the Manager declares such a suspension, it shall, as soon as may be practicable after any such declaration and at least once a month during the period of such suspension, publish a notice at http://www.amundi.com/hkg* in English, and in the Hong Kong Economic Journal in Chinese. Suspension notices will no longer be published in the South China Morning Post.

*The above websites have not been reviewed by the Securities and Futures Commission.

Amendments to the trust deed

The trust deed dated 21 October 2009 between the Manager and HSBC Institutional Trust Services (Asia) Limited (as amended from time to time) ("Trust Deed") will be amended as follows:

- (a) the last paragraph of Clause 3.3 of the Trust Deed will be updated to provide that whenever the Manager declares a suspension, it would as soon as may be practicable after any such declaration and at least once a month during the period of such suspension publish in an appropriate manner that such declaration has been made. Following such update, the Trust Deed no longer mandates suspension notices to be published in one Hong Kong daily English language newspaper and one Hong Kong daily Chinese language newspaper.

It has also been clarified that in respect of sub-funds which are not authorised by the SFC, the Manager shall as soon as may be practicable after any such declaration notify unitholders on a timely basis and in an appropriate manner that such declaration has been made.

- (b) sub-clause 4.13.2 of the Trust Deed will be updated to provide that during any period which units of any class are offered for sale at a fixed price pursuant to Clause 4.13, the Manager shall procure the current issue price per Unit (as defined in the Trust Deed) to be published daily in an appropriate manner. Following such update, the Trust Deed no longer mandates publication in at least one Hong Kong newspaper.

The supplemental trust deed will be available for inspection at the offices of the Manager at the address set out below after 30 June 2015.

2. Extension of dealing deadline

To cope with the new operational requirements of counterparties, the Manager writes to inform you that the dealing deadline of the Sub-Funds will be extended to 5:00pm (Hong Kong time) on each dealing day with effect from 15 June 2015.

The Explanatory Memorandum of the Fund and the Product Key Facts Statements of the Sub-Funds will be updated accordingly to reflect the above changes. The latest Explanatory Memorandum, Product Key Facts Statements of the Sub-Funds, the latest financial reports of the Fund and the Trust Deed (and any supplemental deeds) are available for inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager at 901-908, One Pacific Place, No.88 Queensway, Hong Kong and copies thereof may be obtained from the Manager.

Concerning enquiries on the above, please contact the Manager at (852) 2521 4231.

Yours faithfully,

Amundi Hong Kong Limited
東方匯理資產管理香港有限公司

東方匯理香港組合

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。基金經理對本通知所載資料屬準確承擔責任。

致：東方匯理香港組合之單位持有人

尊敬的單位持有人：

有關東方匯理香港組合(「本基金」)及本基金的下列子基金：

- 東方匯理香港組合 – 靈活配置平穩基金
- 東方匯理香港組合 – 靈活配置均衡基金
- 東方匯理香港組合 – 靈活配置增長基金
- 東方匯理香港組合 – 美元貨幣市場基金
- 東方匯理香港組合 – 亞太新動力股息基金
- 東方匯理香港組合 – 環球銀髮動力基金

(合稱「各子基金」)

1. 更改每單位資產淨值及暫停交易通知的公布方式

在證券及期貨事務監察委員會(「證監會」)發表有關建議修訂《單位信託及互惠基金守則》(「守則」)下證監會認可的集體投資計劃的發售價及贖回價或資產淨值以及暫停交易通知的公布規定的諮詢文件後，修訂守則已於二零一五年一月三十日生效。經修訂後，守則容許透過適當方式公布每單位資產淨值及暫停交易通知，該等方式包括報章、網站及電話熱線(就公布發售價及贖回價或資產淨值而言)。為此，東方匯理資產管理香港有限公司(「基金經理」)作為本基金及各子基金的基金經理，謹此修函通知，下列變更將於二零一五年六月三十日生效：

每單位資產淨值的公布

子基金每類別單位的每單位資產淨值將於每個估值日在 http://www.amundi.com/hkg/home_prod_offr*以英文及在信報以中文公布。每單位資產淨值將不再在南華早報公布。

暫停交易通知的公布

基金經理凡宣布暫停，須在切實可行情況下盡快在該項宣布後，以及在該項暫停的期間內至少每月一次，在 <http://www.amundi.com/hkg>*以英文及在信報以中文刊登通告。暫停交易通知將不再在南華早報公布。

*上述網站並未經證券及期貨事務監察委員會審核。

信託契據的修訂

基金經理與滙豐機構信託服務(亞洲)有限公司於二零零九年十月二十一日訂立的信託契據(經不時修訂)(「信託契據」)將修訂如下：

- (a) 信託契據第 3.3 條最後一段將予以更新，規定基金經理凡宣布暫停，須在切實可行情況下盡快在該項宣布後，以及在該項暫停的期間內至少每月一次以適當

方式公布已宣布暫停。在作出上述更新後，信託契據不再規定須在一份香港英文日報及一份香港中文日報刊登暫停交易通知。

亦已就未獲證監會認可的子基金闡明，基金經理須在切實可行情況下盡快在作出該項宣布後及時並且以適當方式通知單位持有人其已宣布暫停。

- (b) 信託契據第 4.13.2 條將予以更新，規定按照第 4.13 條在任何期間若任何類別單位是以固定價格發售，基金經理須確保以適當的方式每日公布最新的每單位發行價(定義見信託契據)。在進行上述更新後，信託契據不再規定須在至少一份香港報章公布有關價格。

補充契據將於二零一五年六月三十日之後在基金經理的辦事處(地址列明如下)可供查閱。

2. 延長交易截止時間

為了配合對手方新的運作需要，基金經理謹此致函通知，從二零一五年六月十五日起，各子基金於每個交易日的交易截止時間將延長至下午五時(香港時間)。

本基金的基金說明書及各子基金的產品資料概要將相應地更新，以反映上述變更。最新的基金說明書、各子基金的產品資料概要、最新的本基金財務報告及信託契據(及任何補充契據)可於任何一日(星期六、星期日及公眾假期除外)正常營業時間內在基金經理的辦事處(地址為香港金鐘道 88 號太古廣場第一期 901-908 室)隨時免費索閱，副本可向基金經理索取。

如對上述各項有任何查詢，請致電(852) 2521 4231 聯絡基金經理。

此致

Amundi Hong Kong Limited
東方匯理資產管理香港有限公司

二零一五年六月八日