

4 June 2014

Dear Unitholders,

**Adequity Trust Lyxor Alpha Equity Fund – Nikkei 225 (the “Fund”)**

**This letter is for your information only and no action is required to be taken**

We are writing to advise you that the Fund has been terminated on 2 June 2014 (“**Termination Date**”).

The Realisation Price per Unit payable as at the Termination Date determined by reference to the Net Asset Value per Unit as at the applicable Termination Date is equal to US\$11.21 per Unit.

All Units of the Fund outstanding on the Termination Date will be realised on that date at the Net Asset Value per Unit on the Termination Date. Unitholders who realise their Units on the Termination Date will be entitled to receive a Realisation Price per unit calculated by reference to the Net Asset Value per Unit as at the Termination Date.

Realisation proceeds from Units held until the Termination Date will be paid within one calendar month of the Termination Date.

Unless otherwise defined in this letter, terms and expressions used in this letter shall have the same meanings ascribed to them under the Explanatory Memorandum and Fund Specific Memorandum of the Fund dated July 2007 (the “**Prospectus**”).

Should you have any queries on the above, please contact your distributing bank or call Lyxor Fund Hotline at 2166 4266.

**Lyxor Asset Management**

**This letter does not constitute any part of the Fund's offering documents. The Manager accepts full responsibility for the accuracy of the contents of this notice and confirms, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading. Please refer to the Prospectus for further details. In case of any inconsistency between the Prospectus and this letter, the Prospectus shall prevail.**

2014年6月4日

致單位持有人：

## **Adequity 信託基金：領先 Alpha 股票基金－日經 225（「本基金」）**

本信件僅為對閣下發出之通告，閣下並不需要就此作出任何行動。

本公司現特來函通知 閣下，本基金已於 2014 年 6 月 2 日（「終止日」）被終止。

參照每基金單位於終止日的資產淨值計算，於終止日應付每基金單位贖回價為 **11.21 美元**。

所有於終止日尚未贖回的基金單位，將按相等於終止日的每基金單位之資產淨值贖回。於終止日贖回基金單位之單位持有人，有權收取於有關終止日的每基金單位贖回價（參照每基金單位的資產淨值計算）。

持有至終止日之基金單位之贖回所得將於終止日後一個曆月內支付。

除本通告另行界定外，本通告所用的詞彙及語句與日期為 2007 年 7 月本基金的基金說明書及個別基金說明書（「章程」）賦予該等詞彙及語句的涵義相同。

閣下如對上述資料有任何疑問，歡迎聯絡閣下之分銷銀行或致電領先基金熱線 2166 4266。

此致

**領先資產管理**

此通告並不構成本基金發售文件的任何部分。基金經理對本通告所載內容之準確性承擔責任，並確認經於作出所有合理諮詢後，就其所知及所信，並無遺漏任何事實以致任何陳述有誤導成分。請參閱章程以便獲取進一步資料。若章程與本函不一致，將以章程為準。