

7 March 2014

**Adequity Trust: Trigger Capital Guaranteed Fund (the “Fund”)
Maturity Payment**

This letter is for your information only and no action is required to be taken

Dear Unitholders,

We are writing to advise you that the Adequity Trust: Trigger Capital Guaranteed Fund has matured on 5 March 2014.

The Realisation Price per Unit on the Maturity Date is equal to US\$10.00 per Unit.

On the Coupon Date of 05 March 2014, the Performance of the 6 worst performing Constituent Stocks out of the Basket of Stocks was -68.07%.

Potential Lock-in Coupon = USD 10.00 x the higher of:

- 0%;
- 10% + Participation Rate x Performance of the 6 worst Constituent Stocks out of the Basket of Stocks
= 10% + 50% x (-68.07%)
= -24.04%

Therefore, there was no Potential Lock-in Coupon payable in year 10.

All Units of the Fund outstanding on the Maturity Date were realised on that date at the Net Asset Value per Unit on the Maturity Date.

Realisation proceeds from Units held until the Maturity Date will be paid within one calendar month of the Maturity Date.

Unless otherwise defined in this letter, terms and expressions used in this letter shall have the same meanings ascribed to them under the Explanatory Memorandum and the Fund Specific Memorandum of the Fund both dated January 2004 (as amended) (the “**Fund Offering Documents**”).

For enquiries, please call Lyxor Fund Hotline at 2166 4266.

Yours sincerely,

Lyxor Asset Management

This letter does not constitute part of the Fund's offering document. Investment involves risk. Past performance is not indicative of future return. Please refer to the Fund Offering Documents for further details. In case of any inconsistency between the Fund Offering Documents and this letter, the Fund Offering Documents shall prevail.

2014年3月7日

致單位持有人：

Adequity 信託基金: 奪寶保本基金(「本基金」) 到期款項

本信件僅為對閣下發出之通告，閣下並不需要就此作出任何行動。

本公司現特來函通知閣下，本基金已於2014年3月5日(「到期日」)到期。

每基金單位於到期日之贖回價為10.00美元。

於2014年3月5日的票息日，一籃子股份中表現最差的6隻成分股的表現為-68.07%。

潛在鎖定票息 = 10.00 美元 x 以下的較高者:

- 0%;
- $10\% \times \text{參與率} \times \text{最差的6隻成分股的表現}$
 $= 10\% \times 50\% \times (-68.07\%)$
 $= -24.04\%$

所以，第10年並沒有潛在鎖定票息。

所有於到期日尚未贖回之本基金單位，已按相等於到期日的每基金單位之資產淨值的價格贖回。

持有至到期日之基金單位之贖回所得將於到期日後一個曆月內支付。

除本通告另行界定外，本通告所用的詞彙及語句與日期為2004年1月本基金的基金說明書及個別基金說明書(經修訂)(「基金銷售文件」)賦予該等詞彙及語句的涵義相同。

如有垂詢，請致電領先基金熱線 2166 4266。

此致

領先資產管理

本函並不構成為本基金發售文件的一部份。投資附帶風險，過往表現並不代表將來回報。請參閱基金銷售文件以便獲取進一步資料。若基金銷售文件與本函不一致，將以個別基金說明書為準。