

IMPORTANT: This letter is important and requires your attention. If you have any questions about the content of this letter, you should seek independent professional advice. Schroder Investment Management (Hong Kong) Limited being the manager of the following funds accepts full responsibility for the accuracy of the information contained in this letter and confirms, having made all reasonable enquiries, that to the best of our knowledge and belief there are no other facts the omission of which would make any statement misleading.

Unless otherwise stated herein, capitalised terms in this letter shall have the same meaning(s) as defined in the explanatory memoranda of the Funds (as defined below) dated June 2023, as amended ("**Explanatory Memoranda**").

26 July 2023

Dear Unitholder

Schroder Hong Kong Money Market Fund and Schroder U.S. Dollar Money Fund (each a "**Fund**" and together the "**Funds**")

We are writing to inform you of certain update to the documentation of the Funds. References to "Fund" hereafter shall mean Schroder Hong Kong Money Market Fund or Schroder U.S. Dollar Money Fund as the context requires.

A. Update of disclosures relating to dealing arrangements

For better clarity and consistency of presentation, in relation to the Funds' dealing arrangements, the disclosures in the Explanatory Memoranda and the relevant provisions in the trust deeds ("**Trust Deeds**") of the Funds have been updated and streamlined. In addition, for alignment with the terminology used in the Trust Deeds, references to "Valuation Date" in the Explanatory Memoranda have been replaced with "Dealing Day", without any change in actual meaning. For reference, a summary corresponding to the updated disclosures in the Explanatory Memoranda is set out in the appendix hereto. For the avoidance of doubt, there is no change in the Funds' existing practice in relation to the dealing arrangements.

B. Subscription and redemption procedures

Please note that instructions for subscription and redemption of Units in the Funds can also be submitted by post or by facsimile to the Service Provider of the Funds, The Hongkong and Shanghai Banking Corporation Limited. The Manager will continue to receive applications for subscription and redemption of Units in the Funds by post, but applications by facsimile should be made to the Service Provider only.

C. Implication of Changes

Save as disclosed above, the update discussed above do not amount to any material change to the Funds. There will be no change or increase in the overall risk profile of the Funds following the enhancements, and the update does not have any adverse impact on unitholders' rights or interests.

D. Availability of documents

The latest Explanatory Memoranda (including Product Key Facts Statements) of the Funds, as amended to reflect the changes discussed above and other miscellaneous changes and updates, are available at our website (www.schroders.com.hk)¹ or upon request from our office (Level 33, Two Pacific Place, 88 Queensway, Hong Kong) free of charge.

Copy of the Trust Deeds, as amended, may be obtained from the Manager at a cost (in the case of Schroder Hong Kong Money Market Fund, HK\$500 each and in the case of Schroder U.S. Dollar Money Fund, US\$25 each) and may be inspected during normal working hours at the offices of the Manager and the Trustee free of charge.

E. Enquiry

If you would like more information, please contact your usual professional advisor or Schroders Investor Hotline on (+852) 2869 6968.

Schroder Investment Management (Hong Kong) Limited

¹ The website has not been reviewed by the SFC.

Appendix – Summary of Dealing Arrangements

(i) Schroder Hong Kong Money Market Fund

A Dealing Day is normally every business day, which means any day on which the stock exchange and licensed banks in Hong Kong generally are open for business.

Investors may generally subscribe and redeem units at the Fund's relevant net asset value after the application or redemption requests (as the case may be) have been received by the Manager in good order at or before 10 a.m. Hong Kong time on a Dealing Day (or such other time as the Manager may from time to time with the approval of the Trustee determine), if such requests are to be dealt with on the same Dealing Day. Application and redemption requests received after the aforesaid dealing deadline will be dealt with on the next Dealing Day.

On each Dealing Day, the net asset value of the Fund will be calculated. Issue and redemption prices are the net asset value per unit in HK dollars as at the time determined by the Manager and the Trustee ("**Valuation Point**") at which the Fund is valued on the Dealing Day on which the application or redemption is being dealt with. The applicable dealing deadline for application and redemption on a Dealing Day must always precede the Valuation Point on that Dealing Day.

(ii) Schroder U.S. Dollar Money Fund

A Dealing Day is normally every business day, which means any day on which the stock exchange and licensed banks in Hong Kong and New York generally are open for business.

Investors may generally subscribe and redeem units at the Fund's relevant net asset value after the application or redemption requests (as the case may be) have been received by the Manager in good order at or before 12 noon Hong Kong time on a Dealing Day (or such other time as the Manager may from time to time with the approval of the Trustee determine), if such requests are to be dealt with on the same Dealing Day. Application and redemption requests received after the aforesaid dealing deadline will be dealt with on the next Dealing Day.

On each Dealing Day, the net asset value of the Fund will be calculated. Issue and redemption prices which will be the same are the net asset value per unit in US dollars as at the time determined by the Manager and the Trustee ("**Valuation Point**") at which the Fund is valued on the Dealing Day on which the application or redemption is being dealt with. The net asset value per unit is rounded to the nearest four (4) decimal places to give unit prices. The applicable dealing deadline for application and redemption on a Dealing Day must always precede the Valuation Point on that Dealing Day.

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重要提示：此乃重要函件，務須閣下垂注。閣下如對本函件之內容有任何疑問，應尋求獨立專業意見。以下基金的經理人施羅德投資管理（香港）有限公司就本函件所載資料之準確性承擔全部責任，並在作出一切合理查詢後確認，盡其所知所信，本函件並無遺漏足以令本函件的任何陳述具誤導成分的其他事實。

除非本文另有指明，否則本函件中所用的特定詞彙與基金（定義見下文）日期為 2023 年 6 月的說明書（經修訂）（「說明書」）所界定者具相同涵義。

親愛的單位持有人：

施羅德金融市場基金及施羅德美元金融基金（各稱及統稱「基金」）

我們茲致函通知閣下有關基金的文件之若干更改。下文提述的「基金」分別指施羅德金融市場基金及施羅德美元金融基金。

A. 更新有關交易安排的披露

為了更清晰及一致地呈示有關基金的交易安排，說明書中的披露及基金的信託契約（「信託契約」）中的相關規定已作出更新及簡化。此外，為與信託契約中所用詞彙保持一致，說明書中對「估值日」的提述已替換為「交易日」，惟其實際涵義並無任何變更。與說明書中已更新的披露相應的概要載於本文件的附錄，以供參考。為免生疑問，基金有關交易安排的現行做法並無變更。

B. 認購及贖回程序

請注意，認購及贖回基金單位的指示亦可透過郵寄或傳真向基金的服務提供機構香港上海滙豐銀行有限公司提交。經理人將繼續接收以郵寄方式提交的認購及贖回基金單位的申請，惟以傳真方式提交的申請只可向服務提供機構提交。

C. 變更的影響

除上文所披露者外，上述更新不會對基金造成任何重大變更。基金的整體風險概況在加強披露後將不會變更或增加，且更新不會對單位持有人的權利或權益造成任何不利影響。

D. 可供索取文件

基金的最新說明書（包括產品資料概要）（經修訂，以反映上文論述的變更及其他雜項更改和更新）可在我們的網站(www.schroders.com.hk)¹查閱或向本公司的辦事處（香港金鐘道 88 號太古廣場二座 33 字樓）免費索取。

信託契約（經修訂）之副本可向經理人購買（就施羅德金融市場基金而言，為每份 500 港元；就施羅德美元金融基金而言，為每份 25 美元），及於正常辦公時間在經理人及信託人辦事處免費查閱。

E. 查詢

閣下如需要更多資料，請聯絡閣下常用的專業顧問或致電施羅德投資熱線電話：(+852) 2869 6968 查詢。

施羅德投資管理（香港）有限公司

2023 年 7 月 26 日

¹此網站未經證監會審閱。

附錄 – 交易安排概要

(i) 施羅德金融市場基金

交易日通常為每個營業日，即香港的證券交易所及持牌銀行一般開市營業的任何一日。

投資者一般可於經理人在交易日上午十時正（香港時間）或之前（或經理人獲得信託人同意後不時決定的該等其他時間）已妥善收到投資者的申請或贖回要求（視乎情況而定）後，以基金的相關資產淨值認購及贖回單位，而有關要求將於同一交易日獲處理。在上述交易截止時間後收到的申請及贖回要求將會在下一個交易日處理。

基金資產淨值於每一交易日計算。發行價及贖回價為經理人及信託人於處理申請或贖回的交易日為基金進行估值所釐定的時間（「估值時間」）當時的每單位資產淨值（以港元計算）。交易日的申請和贖回的適用交易截止時間須時刻在該交易日的估值時間前。

(ii) 施羅德美元金融基金

交易日通常為每個營業日，即香港及紐約的證券交易所及持牌銀行一般開市營業的任何一日。

投資者一般可於經理人在交易日中午十二時正（香港時間）或之前（或經理人獲得信託人同意後不時決定的該等其他時間）已妥善收到投資者的申請或贖回要求（視乎情況而定）後，以基金的相關資產淨值認購及贖回單位，而有關要求將於同一交易日獲處理。在上述交易截止時間後收到的申請及贖回要求將會在下一個交易日處理。

基金資產淨值於每一交易日計算。發行價及贖回價（將為相同）為經理人及信託人於處理申請或贖回的交易日為基金進行估值所釐定的時間（「估值時間」）當時的每單位資產淨值（以美元計算）。每單位資產淨值調整至最接近的四（4）個小數位以計算單位價格。交易日的申請和贖回的適用交易截止時間須時刻在該交易日的估值時間前。