

IMPORTANT: This letter is important and requires your immediate attention. If you have any questions about the content of this letter, please seek independent professional advice.

Capitalised terms in this letter have the same meaning as in the Prospectus and the Additional Information for Hong Kong Investors of JPMorgan Funds (the “**Fund**”) unless otherwise specified.

31 October 2023

Dear Investor,

JPMorgan Funds (SICAV Range)

We are writing to inform you of certain changes to the Fund and its sub-funds (each a “**Sub-Fund**”, collectively the “**Sub-Funds**”).

1. New format of the Hong Kong offering documents of the Fund

The Hong Kong offering documents of the Fund now comprise the overseas prospectus of the Fund, the Additional Information for Hong Kong Investors and the Product Key Facts Statements (the “**KFS**”) of the Sub-Funds (collectively the “**Hong Kong Offering Documents**”) as compared to the previous format which comprised a standalone Hong Kong specific offering document and the KFS of the Sub-Funds.

The Hong Kong Offering Documents have also been amended for the purposes of streamlining, clarifying, aligning and enhancing disclosures for easier comprehension by investors.

Despite the change in the format of the Hong Kong Offering Documents, (i) the contents of the Hong Kong Offering Documents of the Fund remain fundamentally the same as the version previously authorised in Hong Kong and the revised offering documents do not contain any changes that require prior approval of the Securities and Futures Commission; (ii) the existing investors’ rights or interests will not be materially prejudiced; (iii) there is no material change in the operation and/or manner in which the Fund and the Sub-Funds are being managed; and (iv) there is no change to other key features (including the investment objectives and strategies, overall risk profiles and fee levels) of the Fund and the Sub-Funds.

2. Update to the means of returning subscription money in case of rejected application

The Hong Kong Offering Documents have been amended to clarify that, for investors dealing through JPMFAL, if an application for subscription of Shares is rejected, the money in respect of such application will be returned (without interest) at the cost of the applicant, through the same means by which the payment for Shares is received from the applicant.

If you invest through a bank, distributor other than JPMFAL or financial adviser, please note that the respective arrangement may be different. You are advised to contact your bank, distributor or financial adviser should you have any questions.

The Hong Kong Offering Documents of the Fund have been revised to reflect the above updates and are available free of charge upon request during normal working hours at the registered office of JPMorgan Funds (Asia) Limited¹, and on our website am.jpmorgan.com/hk².

The Management Company of the Fund accepts responsibility for the accuracy of the content of this notice.

If you have any questions with regard to the content of this notice or any other aspect of the Sub-Funds or the Fund, please do not hesitate to contact:

- your bank or financial adviser;
- your designated client adviser, account manager, pension scheme trustee or administrator;
- our Intermediary Clients' Hotline on (852) 2265 1000; or
- if you normally deal directly with us, our J.P. Morgan Funds InvestorLine on (852) 2265 1188.

Yours faithfully,
For and on behalf of
JPMorgan Funds (Asia) Limited
as Hong Kong Representative of the Fund

A handwritten signature in black ink, appearing to be 'Edwin TK Chan', with a stylized flourish at the end.

Edwin TK Chan
Director

¹ The registered office of JPMorgan Funds (Asia) Limited is located at 19th Floor, Chater House, 8 Connaught Road Central, Hong Kong.

² The website has not been reviewed by the Securities and Futures Commission.

重要資料：務請即時細閱本重要函件。如閣下對本函件的内容有任何疑問，應尋求獨立專業意見。

除非另有指明，否則本函件內所載的術語應與摩根基金（「**本基金**」）的章程及致香港投資者額外資料所載者具有相同的涵義。

敬啟者：

摩根基金（SICAV系列）

此函旨在告知閣下有關本基金及其子基金（各稱及統稱「**子基金**」）的若干變更。

1. 本基金的香港銷售文件採用新樣式

本基金的香港銷售文件現包括本基金的海外章程、致香港投資者額外資料及子基金的產品資料概要（「**產品資料概要**」）（統稱「**香港銷售文件**」），而此前的樣式則包括一份單獨的香港特定銷售文件及子基金的產品資料概要。

香港銷售文件亦已作出修訂，以簡化、澄清、統一及加強披露，令投資者更容易理解。

儘管香港銷售文件的樣式有所變更，(i)本基金的香港銷售文件的内容仍與此前在香港獲認可的版本基本相同及經修訂銷售文件並無載有須獲證券及期貨事務監察委員會事先批准的任何變更；(ii)現有的投資者權利或利益將不會受到重大損害；(iii)本基金及子基金的運作及／或獲管理的方式並無重大改變；及(iv)本基金及子基金的其他主要特點（包括投資目標及策略、整體風險取向及費用水平）並無改變。

2. 在申請遭拒絕的情況下退還認購款項的渠道的更新

香港銷售文件已作出修訂，以澄清就透過JPMFAL買賣的投資者而言，倘股份認購申請遭拒絕，有關申請之款項將透過接獲申請人支付的股份申請款項的相同渠道退還（不附利息），而有關費用將由申請人承擔。

倘閣下透過銀行、JPMFAL以外之分銷商或財務顧問進行投資，謹請留意，相關的安排可能有所不同。閣下如有任何疑問，請聯絡閣下的銀行、分銷商或財務顧問。

本基金的香港銷售文件已作出修訂，以反映上述更新，閣下可於一般辦公時間內於摩根基金（亞洲）有限公司之註冊辦事處¹，以及瀏覽本公司網頁am.jpmorgan.com/hk²，免費索取本基金的香港銷售文件。

本基金之管理公司就本通知內容之準確性承擔責任。

如閣下對本通知的內容或子基金或本基金的任何其他方面有任何疑問，請聯絡：

- 閣下的銀行或財務顧問；
- 閣下指定的客戶顧問、客戶經理、退休金計劃受託人或行政管理人；
- 本公司的代理客戶服務熱線 (852) 2265 1000；或
- 如閣下通常直接與我們聯絡，請致電摩根基金理財專線 (852) 2265 1188。

摩根基金(亞洲)有限公司
(本基金之香港代表人)



董事
陳俊祺
謹啟

2023年10月31日

¹ 摩根基金（亞洲）有限公司之註冊辦事處位於香港中環干諾道中8號遮打大廈19樓。

² 此網頁並未經證券及期貨事務監察委員會審閱。