

GOLDMAN SACHS FUNDS
Investment Company with Variable Capital
Registered Office: 49, Avenue J. F. Kennedy L-1855 Luxembourg
R.C.S. Luxembourg B.41.751

This document is important and requires your immediate attention. If you are in doubt as to the action you should take, you should seek advice from your investment professional, bank manager, solicitor, accountant or other independent financial adviser. If you have sold or transferred all of your Shares in Goldman Sachs Funds (the “Company”), please pass this document at once to the purchaser or transferee or to the investment professional, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee as soon as possible. If you are a custodian, nominee, intermediary or other platform provider, please pass this document on to the beneficial owner of the Shares.

Unless otherwise defined in this document, all capitalised terms have the same meaning as capitalised terms used in the latest prospectus for the Company (the “Prospectus”). Copies of the Company's Prospectus, the Hong Kong covering document and the product key facts statements of each sub-fund of the Company authorized by the Securities and Futures Commission (“SFC”) (together the “Hong Kong Offering Documents”), as well as the Articles and the latest annual report and accounts and semi-annual report of the Company are available free of charge during normal business hours from your distributor or the Hong Kong Representative. The latest Hong Kong Offering Documents are also available at https://www.gsam.com/content/gsam/hkg/en/individual/homepage.html*.

NOTICE OF MEETING

31 March 2023

Dear Shareholder,

We have the pleasure of inviting you to attend the annual general meeting of shareholders (the “**Meeting**”) of Goldman Sachs Funds (the “**Company**”) which will be held on 27 April 2023 at 3.00 p.m. (CEST) at the registered office of the Company in Luxembourg, with the following agenda:

AGENDA

1. Presentation and approval of the audited financial statements of the Company including the Investment Adviser’s Report and the Auditor’s Report of the Company for the financial year ended 30 November 2022;
2. Allocation of the results for the financial year ended 30 November 2022;

*This website has not been reviewed by the SFC.

3. Discharge to be granted to Mr. Jonathan Beinner, Mrs. Gráinne Alexander, Mr. Glenn Thorpe, Mrs. Katherine Uniacke and Mr. Frank Ennis with respect to the performance of their duties as directors of the Company (the “**Directors**”), for the financial year ended 30 November 2022;
4. Acknowledgment of the resignation of Mr. Frank Ennis, Mrs. Katherine Uniacke and Mr. Glenn Thorpe from their positions as Directors, ratification of the co-optation of Mrs. Hilary Lopez until the Meeting and election of Mrs. Hilary Lopez as Director until the next annual general meeting to be held in 2024;
5. Re-election of Mr. Jonathan Beinner and Mrs. Gráinne Alexander as Directors and, subject to the receipt of the *Commission de Surveillance du Secteur Financier*’s non objection and as from the date of such non-objection, election of Mr. Dirk Buggenhout, Mr. Jan Jaap Hazenberg and Mrs. Sophie Mosnier as new Directors, until the next annual general meeting to be held in 2024;
6. Re-election of PriceWaterhouseCoopers, *Société Coopérative* as statutory auditor of the Company until the next annual general meeting to be held in 2024;
7. Ratification of the external Directors’ fees as disclosed in the audited financial statements of the Company for the financial year ended 30 November 2022;
8. Any other business which may be properly brought before the Meeting.

The shareholders are advised that no quorum for the items of the agenda is required and that the decisions will be taken at the simple majority of the validly cast votes at the Meeting.

Each share is entitled to one vote. A shareholder may act at any Meeting by proxy.

RECORD DATE

The quorum and the majority at the Meeting will be determined according to the shares issued by the Company and outstanding at midnight (CEST) on the second Luxembourg business day prior to the Meeting (the “**Record Date**”). The rights of a shareholder to attend and vote at the Meeting are determined in accordance with the shares held by such shareholder at the Record Date.

VOTING ARRANGEMENTS

Should you not be able to attend this Meeting, kindly date, sign and return the enclosed form of proxy by mail at the registered office of the Company to the attention of Domiciliary Department, by fax at the number: (352) 46 40 10 413 and/or by email at: Luxembourg-Domiciliarygroup@statestreet.com, by 6 pm CEST on 24 April 2023 and subsequently by airmail to the registered office of the Company at the address indicated above.

Should you not be in a position to use the template of proxy form enclosed hereto, you can also authorize a proxy by using an alternative proxy form to the extent that they contain:

- a reference to your identity as shareholder;
- a clear instruction authorising the Chairman of the Meeting to represent you at the Meeting with full power of substitution;
- a clarification that your proxy will remain in force and valid should the Meeting be reconvened, continued, postponed or adjourned;
- a clarification that your proxy shall be governed by and construed in accordance with the laws of the Grand Duchy of Luxembourg and that you agree that any disputes arising out of or in connection with your proxy shall be submitted exclusively to the courts of the city of Luxembourg, Grand Duchy of Luxembourg;
- clear voting instructions (for OR against OR abstain) with respect to the item(s) of the Agenda.

Once dated, completed and signed, please return the alternative proxy form by mail at the registered office of the Company to the attention of Domiciliary Department, by fax at the number: (352) 46 40 10 413 and/or by email at: Luxembourg-Domiciliarygroup@statestreet.com, by 6 pm CEST on 24 April 2023 and subsequently by airmail to the registered office of the Company at the address indicated above.

AVAILABILITY OF DOCUMENTS

The Investment Adviser's report and Auditor's Report, as well as the annual report of the Company (including the audited financial statements) (the "**Audited Annual Report**") for the financial year ended on 30 November 2022, will be available to shareholders at the registered office of the Hong Kong Representative (see below) as from 31 March 2023.

The Audited Annual Report is available to shareholders electronically. Shareholders may contact the Hong Kong Representative at its registered office (Cheung Kong Center, 68th Floor, 2 Queen's Road Central, Hong Kong, People's Republic of China) or by phone at +852 2978 0107 to request a copy of the Audited Annual Report be sent to their attention, or for any enquiries in relation to the above. Shareholders may also obtain the Audited Annual Report at the following web address: <https://www.gsam.com/content/gsam/hkg/en/individual/homepage.html>*

By order of the Directors.



Katherine Uniacke
Director
On behalf of the board of Directors

*This website has not been reviewed by the SFC.

GOLDMAN SACHS FUNDS
Investment Company with Variable Capital
Registered Office: 49, Avenue J. F. Kennedy L-1855, Luxembourg
R.C.S. Luxembourg B. 41.751

FORM OF PROXY

I/we the undersigned, herewith give irrevocable proxy for all my/our shares of

Goldman Sachs Funds

to the chairman of the meeting with full power of substitution, to represent me/us at the annual general meeting of shareholders (the “**Meeting**”) of Goldman Sachs Funds (the “**Company**”) to be held in Luxembourg at the registered office of the Company on 27 April 2023 at 3.00 p.m. (CEST) and at any meeting to be held thereafter for the same purpose, with the same agenda and in my/our name and on my/our behalf to act and vote on the matters set out in the following agenda:

AGENDA

1. Presentation and approval of the audited financial statements of the Company including the Investment Adviser’s Report and the Auditor’s Report of the Company for the financial year ended 30 November 2022.

FOR

AGAINST

ABSTAIN

2. Allocation of the results for the financial year ended 30 November 2022.

FOR

AGAINST

ABSTAIN

3. Discharge to be granted to Mr. Jonathan Beinners, Mrs. Gráinne Alexander, Mr. Glenn Thorpe, Mrs. Katherine Uniacke and Mr. Frank Ennis with respect to the performance of their duties as directors of the Company (the “**Directors**”), for the financial year ended 30 November 2022.

FOR

AGAINST

ABSTAIN

4. Acknowledgment of the resignation of Mr. Frank Ennis, Mrs. Katherine Uniacke and Mr. Glenn Thorpe from their positions as Directors, ratification of the co-optation of Mrs. Hilary Lopez until the Meeting and election of Mrs. Hilary Lopez as Director until the next annual general meeting to be held in 2024.

FOR	AGAINST	ABSTAIN
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

5.1 Re-election of Mr. Jonathan Beinmer as Director until the next annual general meeting to be held in 2024.

FOR	AGAINST	ABSTAIN
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

5.2 Re-election of Mrs. Gráinne Alexander as Director until the next annual general meeting to be held in 2024.

FOR	AGAINST	ABSTAIN
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

5.3 Election of Dirk Buggenhout as Director, subject to the receipt of the *Commission de Surveillance du Secteur Financier*'s non objection and as from the date of such non-objection, until the next annual general meeting to be held in 2024.

FOR	AGAINST	ABSTAIN
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

5.4 Election of Jan Jaap Hazenberg as Director, subject to the receipt of the *Commission de Surveillance du Secteur Financier*'s non objection and as from the date of such non-objection, until the next annual general meeting to be held in 2024.

FOR	AGAINST	ABSTAIN
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

5.5 Election of Sophie Mosnier as Director, subject to the receipt of the *Commission de Surveillance du Secteur Financier*'s non objection and as from the date of such non-objection, until the next annual general meeting to be held in 2024.

FOR	AGAINST	ABSTAIN
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

6. Re-election of PriceWaterhouseCoopers, Société *Coopérative* as statutory auditor of the Company until the next annual general meeting to be held in 2024.

FOR	AGAINST	ABSTAIN
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

7. Ratification of the external Directors' fees as disclosed in the audited financial statements of the Company for the financial year ended 30 November 2022.

FOR

AGAINST

ABSTAIN

8. Any other business which may be properly brought before the Meeting.

I/we confirm (i) having not waived all or part of my/our voting rights, (ii) that none of my/our voting rights have been suspended and (iii) that the exercise of any voting rights pursuant to this proxy does not result in a breach of any voting agreements to which I/we am/are a party.

I/we hereby give and grant, unto the said proxy, full power and authorization to do and perform all and everything necessary or incidental to the exercise of the powers herein specified as might have been done or performed by myself/us if I/we was/were personally present and I/we hereby ratify and confirm all that said proxy shall lawfully do or cause to be done by virtue hereof.

The present proxy will remain in force if the Meeting is, for whatsoever reason, to be adjourned or postponed or if a second general meeting is to be convened in order to decide on the same agenda.

This proxy shall be governed by and construed in accordance with the laws of the Grand Duchy of Luxembourg. The parties irrevocably agree that any disputes arising out of or in connection with this proxy shall be submitted exclusively to the courts of the city of Luxembourg, Grand Duchy of Luxembourg.

[Signature page to follow]

Name: _____

Account number: _____

Signature: _____

Date: _____ **2023**

高盛基金
可變資本投資公司
註冊辦事處： 49, Avenue J. F. Kennedy L-1855 Luxembourg
R.C.S. Luxembourg B.41.751

此乃要件，請即處理。閣下如對應採取之行動有任何疑問，應諮詢閣下之投資專家、銀行經理、律師、會計師或其他獨立財務顧問。閣下如已售出或轉讓名下所有高盛基金（「本公司」）股份，應立即將本文件送交買主或承讓人或經手買賣或轉讓之投資專家、銀行或其他代理人，以便盡快轉交買主或承讓人。倘閣下為託管人、代名人、中介人或其他平台供應商，請將本文件轉交股份的實益擁有人。

除本文件另有定義外，本文件所用詞彙應具有與本公司刊發的最新基金說明書（「基金說明書」）所用詞彙的相同涵義。本公司基金說明書、香港說明文件及香港證券及期貨事務監察委員會（「證監會」）認可的本公司名下各子基金的產品資料概要（統稱為「香港發售文件」），以及本公司章程及最新年度報告及賬目以及半年度報告的副本可於正常營業時間內向閣下的分銷商或香港代表免費索取。最新的香港發售文件亦可於 <https://www.gsam.com/content/gsam/hkg/zh/individual/homepage.html>*獲取。

大會通告

2023年3月31日

尊敬的股東：

茲邀請閣下出席高盛基金（「本公司」）將於2023年4月27日下午3時正（中歐夏令時間）假座本公司盧森堡註冊辦事處舉行的股東週年大會（「大會」），大會議程如下：

議程

1. 提呈及批准本公司經審核財務報表，包括本公司截至2022年11月30日止財政年度的投資顧問報告及核數師報告；
2. 截至2022年11月30日止財政年度的業績分配；
3. 截至2022年11月30日止財政年度准予Jonathan Beinner先生、Gráinne Alexander女士、Glenn Thorpe先生、Katherine Uniacke女士及Frank Ennis先生卸任其履行擔任本公司董事（「董事」）的職務；

* 本網站未經證監會審核。

4. 確認 Frank Ennis 先生、Katherine Uniacke 女士及 Glenn Thorpe 先生辭任其董事職務，批准在大會前增選 Hilary Lopez 女士以及選舉 Hilary Lopez 女士為董事，任期直至 2024 年舉行下一屆股東週年大會時止；
5. 重選 Jonathan Beinner 先生及 Gráinne Alexander 女士為董事，須待盧森堡金融監管委員會確認無異議，且自該無異議日期起，選舉 Dirk Buggenhout 先生、Jan Jaap Hazenberg 先生及 Sophie Mosnier 女士為新任董事，任期直至 2024 年舉行下一屆股東週年大會時止；
6. 重選 PriceWaterhouseCoopers, Société Coopérative 為本公司的法定核數師，任期直至 2024 年舉行下一屆股東週年大會為止；
7. 批准本公司截至 2022 年 11 月 30 日止財政年度的經審核財務報表中所披露的外部董事酬金；
8. 任何其他可能經適當程序向大會提呈的事項。

謹此通知股東，議程事項沒有法定人數要求，決議將由大會上有效票的簡單多數通過。

每一股份享有一票投票權。股東可透過委任書持有人在大會上行事。

記錄日期

大會的法定人數及大多數將根據大會召開前的第二個盧森堡營業日的凌晨（中歐夏令時間）（「**記錄日期**」）本公司已發行及流通的股份釐定。股東出席大會並於會上投票的權利是根據有關股東於記錄日期所持有的股份釐定。

投票安排

倘若閣下無法親身出席本次大會，閣下可填寫、簽妥及交回隨附的代表委任表格並註明日期，於 2023 年 4 月 24 日下午 6 時正（中歐夏令時間）之前郵寄至本公司註冊辦事處（收件人為 Domiciliary Department）、傳真至：(352) 46 40 10 413 及／或發送電子郵件至：Luxembourg-Domiciliarygroup@statestreet.com，然後以航空郵件的方式，郵寄至上述本公司註冊辦事處地址。

倘閣下不使用隨附的代表委任表格樣本，閣下亦可使用替代的代表委任表格以授權委任代表，倘若該等授權包含：

- 有關閣下的股東身份的提述；
- 有關委任大會的主席於大會上全權代表閣下的明確指示；
- 說明如重新召開、繼續、推遲或暫停大會，則閣下之委任書將仍然有效；

- 說明閣下的代表委任應受盧森堡大公國法律管轄並根據其解釋，且閣下同意，由閣下的代表委任所引起或與之有關的任何爭議應提交予盧森堡大公國盧森堡市法院專屬審理；
- 有關就議程事項進行表決的明確指示（贊成或反對或棄權）。

在填寫、簽妥並註明日期後，請於2023年4月24日下午6時正（中歐夏令時間）之前通過郵寄至本公司註冊辦事處（收件人為Domiciliary Department）、傳真至：(352) 46 40 10 413 及／或發送電子郵件至：Luxembourg-Domiciliarygroup@statestreet.com的方式交回替代的代表委任表格，然後以航空郵件的方式，郵寄至上述本公司註冊辦事處地址。

文件可供查閱

自2023年3月31日起，閣下可於香港代表的註冊辦事處（見下文）索取截至2022年11月30日止財政年度的投資顧問報告及核數師報告，以及本公司的年度報告（包括經審核財務報表）（「**經審核年度報告**」）。

股東可索取電子版的經審核年度報告。股東可透過香港代表註冊辦事處（地址為中華人民共和國香港皇后大道中2號長江集團中心68樓）或致電+852 2978 0107 聯絡香港代表索取經審核年度報告的副本，亦可就有關上述任何疑問聯絡香港代表。股東亦可透過以下網址獲取經審核年度報告：

<https://www.gsam.com/content/gsam/hkg/zh/individual/homepage.html>*

承董事命



Katherine Uniacke

董事

謹代表董事會

*本網站未經證監會審核。

高盛基金
可變資本投資公司
註冊辦事處： 49, Avenue J. F. Kennedy L-1855, Luxembourg
R.C.S. Luxembourg B. 41.751

代表委任表格

本人 / 吾等乃下列簽署人，謹此就本人 / 吾等所持有的下述公司的全部股份

高盛基金

不可撤回地委任大會主席全權代表本人 / 吾等，在高盛基金（「本公司」）於2023年4月27日下午3時正（中歐夏令時間）假座本公司盧森堡註冊辦事處舉行的股東週年大會（「大會」）及其後為同一目的、就相同議程舉行的任何會議上，以本人 / 吾等的名義代本人 / 吾等就下述議程所列事項行事及表決：

議程

1. 提呈及批准本公司經審核財務報表，包括本公司截至 2022 年 11 月 30 日止財政年度的投資顧問報告及核數師報告。

贊成

反對

棄權

2. 截至 2022 年 11 月 30 日止財政年度的業績分配。

贊成

反對

棄權

3. 截至 2022 年 11 月 30 日止財政年度准予 Jonathan Beinner 先生、Gráinne Alexander 女士、Glenn Thorpe 先生、Katherine Uniacke 女士及 Frank Ennis 先生卸任其履行擔任本公司董事（「董事」）的職務；

贊成

反對

棄權

4. 確認 Frank Ennis 先生、Katherine Uniacke 女士及 Glenn Thorpe 先生辭任其董事職務，批准在大會前增選 Hilary Lopez 女士以及選舉 Hilary Lopez 女士為董事，任期直至 2024 年舉行下一屆股東週年大會時止。

贊成

反對

棄權

- 5.1 重選 Jonathan Beinmer 先生為董事，任期直至 2024 年舉行下一屆股東週年大會時止。

贊成

反對

棄權

- 5.2 重選 Gráinne Alexander 女士為董事，任期直至 2024 年舉行下一屆股東週年大會時止。

贊成

反對

棄權

- 5.3 選舉 Dirk Buggenhout 為董事，須待盧森堡金融監管委員會確認無異議，且自該無異議日期起，任期直至 2024 年舉行下一屆股東週年大會時止。

贊成

反對

棄權

- 5.4 選舉 Jan Jaap Hazenberg 為董事，須待盧森堡金融監管委員會確認無異議，且自該無異議日期起，任期直至 2024 年舉行下一屆股東週年大會時止。

贊成

反對

棄權

- 5.5 選舉 Sophie Mosnier 為董事，須待盧森堡金融監管委員會確認無異議，且自該無異議日期起，任期直至 2024 年舉行下一屆股東週年大會為止。

贊成

反對

棄權

6. 重選 Price Waterhouse Coopers, Société Coopérative 為本公司的法定核數師，任期直至 2024 年舉行下一屆股東週年大會為止。

贊成

反對

棄權

7. 批准本公司截至2022年11月30日止財政年度的經審核財務報表中所披露的外部董事酬金。

贊成

反對

棄權

8. 任何其他可能經適當程序向大會提呈的事項。

本人 / 吾等確認(i)並無放棄本人 / 吾等的全部或部分投票權，(ii)本人 / 吾等的投票權概無暫停，及(iii)根據本委任書行使任何投票權不會導致違反本人 / 吾等簽署的任何投票協議。

本人 / 吾等謹此向上述委任書持有人給予及授予全部權力和授權，以作出及履行為行使本委任書具體訂明的權力所必要或附帶的一切行為（倘如該等行為由本人 / 吾等在場作出或履行），本人 / 吾等並謹此承認及確認上述委任書持有人根據委任書合法作出或促使作出的一切行為。

如出於任何原因而暫停或推遲大會，或為表決相同議程而召開第二次股東大會，則本委任書將繼續有效。

本委任書受盧森堡大公國法律之管轄並根據其解釋。各方不可撤回地同意，由本委任書所引起或與之有關的任何爭議應提交予盧森堡大公國盧森堡市法院專屬審理。

[後附簽名頁]

姓名: _____

賬號: _____

簽署: _____

日期: 2023年____月____日