



**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.
IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

Notice to Unitholders

UBS (HK) Fund Series (the “Trust”)

UBS (HK) Fund Series – China Opportunity Equity (USD) (“**COE**”)
UBS (HK) Fund Series – China High Yield Bond (USD) (“**CHY**”)
UBS (HK) Fund Series – Systematic Allocation Portfolio Medium Classic (USD) (“**SAP**”)
UBS (HK) Fund Series – Credit Income Opportunity (USD) (“**CIO**”)
UBS (HK) Fund Series – Asia Income Bond (USD) (“**AIB**”)
UBS (HK) Fund Series – Global Income Bond (USD) (“**GIB**”)
UBS (HK) Fund Series – Asia Allocation Opportunity (USD) (“**AAO**”)
UBS (HK) Fund Series – US Growth and Income (USD) (“**UGI**”)
(each a “**Sub-Fund**”, collectively the “**Sub-Funds**”)

Capitalised terms used in this notice shall have the same meaning ascribed to them in the latest version of the Trust Prospectus and Fund Specific Prospectuses in respect of the Trust and the Sub-Funds (“**Prospectus**”) unless the context otherwise requires.

We accept responsibility for the accuracy of the contents of this notice, and confirm, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading as at the date of this notice.

Dear Unitholders,

The Stock Exchange of Hong Kong Limited (“**HKEX**”) has announced that, from 23 September 2024, on any day (other than a Saturday or Sunday or a Hong Kong public holiday) when there are severe weather conditions in Hong Kong (“**Severe Weather Day(s)**”), trading, clearing and settlement services and operations will continue in both the securities and derivatives markets in Hong Kong, and the HKEX will maintain normal operations to the furthest extent possible (“**Severe Weather Trading**”). Severe weather conditions refer to the scenario where Typhoon Signal No. 8 or above is hoisted, or Black Rainstorm Warning is issued by the Hong Kong Observatory, or a situation of “Extreme Conditions” is announced by the Hong Kong Government. The Hong Kong Monetary Authority has also announced the banking sector’s support for the implementation of Severe Weather Trading.

In light of the implementation of Severe Weather Trading, the Manager will permit dealing of the Sub-Funds on Severe Weather Days with effect from the date of this notice. As a result, applications for subscription, redemption and conversion of Units of the Sub-Funds may be made by the Dealing Deadline of the relevant Sub-Fund on Severe Weather Days.

Further, as the definition of “Business Day” as defined in the Trust Deed excludes Severe Weather Days, the Trust Deed has been amended as of the date of this notice to align with the above dealing arrangement.

For the avoidance of doubt, where any day is not regarded as a business day due to banks or financial exchanges outside Hong Kong not being open for normal banking business, such day shall continue to not be regarded as a business day, even if it is a Severe Weather Day.

While the Manager, the Trustee and other service providers of the Sub-Funds will take appropriate measures to ensure normal operations as far as possible, to facilitate the investment



in the Units of the Sub-Funds, Unitholders should note that their ability to invest will also depend on the availability of the services of their own service providers. For example, Unitholders will need to check with their Authorized Distributors whether dealing is offered through them on Severe Weather Days. These service providers are independent of the Manager, and it cannot be guaranteed that their services will not be disrupted by severe weather conditions.

The Prospectus will be amended at a later date to reflect the above updates, as well as other administrative, consequential changes or clarification changes.

The latest Prospectus is available for your inspection free of charge during normal business hours (except on Saturdays, Sundays and public holidays) at the office of the Manager at 45/F & 47-52/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong. The latest Prospectus is also available on the website of the Manager at <https://www.ubs.com/hk/en/assetmanagement/>. The aforesaid website has not been reviewed or authorized by the SFC.

If you have any questions, please contact the Manager at 45/F & 47-52/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong or by telephone at +852 2971 6188.

Thank you for investing in UBS Funds.

Yours faithfully,

For and on behalf of
UBS Asset Management (Hong Kong) Limited
as the Manager of the Trust and the Sub-Funds

29 April 2025