

IMPORTANT: This letter is important and requires your immediate attention. If you have any questions about the content of this letter, you should seek professional advice.

AllianceBernstein Hong Kong Limited

39/F One Island East

Taikoo Place

18 Westlands Road

Quarry Bay

Hong Kong

Notice to Unitholders of AB (HK) Unit Trust Series

23 August 2024

Dear Valued Unitholders:

Unless otherwise defined, capitalized terms used herein shall have the same meaning as those in the Explanatory Memorandum of AB (HK) Unit Trust Series (the “**Fund**”) and its sub-funds (the “**Sub-Funds**”) dated August 2023 (the “**Explanatory Memorandum**”) (as amended from time to time).

Update to the definition of “Business Day”

In light of the implementation of trading of Hong Kong securities and derivatives under severe weather conditions by Hong Kong Exchanges and Clearing Limited, with effect from 23 September 2024 (the “**Effective Date**”), the definitions of “**Business Day**” for the Fund and the Sub-Funds will be updated such that:

- Unless otherwise specified for a particular sub-fund of the Fund, “**Business Day**” means a day (other than a Saturday or Sunday) on which the Stock Exchange of Hong Kong is open for trading or such other day or days as the Trustee and Manager may determine from time to time; and
- In respect of the Sub-Funds, “**Business Day**” means a day (other than a Saturday or Sunday) on which the New York Stock Exchange and the Stock Exchange of Hong Kong are open for trading and banks in the PRC and Luxembourg are open for normal banking business, or such other day or days as the Trustee and Manager may determine from time to time.

All references to “**Business Day**” in the offering documents of the Fund and the Sub-Funds should be construed accordingly, including but not limited to the definitions for “**Dealing Day**”, “**Dealing Deadline**” and “**Valuation Day**”, such that subscription and redemption requests will be effected, and valuation of the Sub-Funds will be performed, during the abovementioned period.

Update to the availability of financial reports

From the Effective Date, the Manager will make available audited annual financial reports (in English only) and unaudited interim financial reports (in English only) of the Fund and the Sub-Funds on its website (www.alliancebernstein.com.hk¹) once they are issued. For the avoidance of doubt, Unitholders will no longer be notified of the issuance of these reports. Hardcopies of these financial reports will also be available free of charge during normal business hours on any Business Day. Please note that, where a number 8 or above typhoon signal or black rainstorm warning is hoisted or other similar event occurs at any time during a Business Day, the office of the Manager shall not be open for such purposes.

The Explanatory Memorandum will be updated by way of an Addendum to reflect the above, together with other general and miscellaneous updates. The Trust Deed will also be amended by way of a Fifth Supplemental Deed.

¹ This website is not reviewed or authorized by the SFC.

Availability of documents

Copies of the Trust Deed (together with the supplemental deeds), Explanatory Memorandum (together with the Addendum), Product Key Facts Statements of the Sub-Funds and the latest audited annual financial report and unaudited interim financial report (if any) of the Fund and its Sub-Funds may be obtained upon request, free of charge, by contacting AllianceBernstein Hong Kong Limited (as the Manager) at 39th Floor, One Island East, Taikoo Place, 18 Westlands Road, Quarry Bay, Hong Kong, or at +852 2918 7888 during normal business hours.

The Manager accepts full responsibility for the accuracy of the information contained in this letter and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this letter misleading as at the date of issuance.

Yours sincerely,

AllianceBernstein Hong Kong Limited