

Amundi Funds

Société d'investissement à capital variable
Registered office : 5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B 68.806
(the "Fund")

THIS NOTIFICATION IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE. THE BOARD OF DIRECTORS ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS NOTIFICATION AS BEING ACCURATE AS AT THE DATE OF PUBLICATION.

NOTIFICATION TO SHAREHOLDERS

Luxembourg, 16th April 2020

Dear Shareholder,

Given the current exceptional market circumstances involved by the COVID-19 and in order to protect the best interest of shareholders, the board of directors of the Fund (the "**Board**") has decided to take exceptional measures for preventing any dilution of the performance of its Sub-Funds. Unless otherwise defined herein, terms and expressions used in this notice have the same meanings as given to them in the Hong Kong offering document of the Fund (comprising of the Prospectus and the product key facts statements of the Sub-Funds).

Increase of the maximum swing pricing applicable to all Sub-Funds' share classes

In accordance with the Prospectus, when it believes that trading in a Sub-Fund's shares will require significant purchases or sales of portfolio investments, the Board may adjust the Sub-Fund's NAV to more closely reflect the actual prices of the underlying transactions, based on estimated dealing spreads, costs, and other market and trading considerations. In general, the NAV will be adjusted upward when there is strong demand to buy a Sub-Fund's shares and downward when there is strong demand to redeem a Sub-Fund's shares. Under normal conditions, the adjustment would normally not be larger than 2% of NAV.

Due to the unusual and exceptional market conditions, the Board has decided, as permitted by the Prospectus, to raise exceptionally this limit of the adjustment of the NAV for all share classes up to 5% (the "**New Adjustment Limit**") on a temporary basis, ie until 30 June 2020.

Please carefully note that the New Adjustment Limit is expressed as a maximum and each Sub-Fund may apply a limit of adjustment which may be lower. Regular analysis will be conducted in order to determine the appropriate limit of adjustment to be applied for each Sub-Fund.

The Board is of the opinion that the abovementioned exceptional changes have been decided in the strict best interests of the shareholders of the Fund and its Sub-Funds. A copy of the latest Hong Kong offering document is available on request free of charge at its registered office and at the office of the Hong Kong Representative at 901-908, One Pacific Place, No.88 Queensway, Hong Kong. The latest Hong Kong offering document is available online at: <http://www.amundi.com.hk>. Please note that this website has not been reviewed by the SFC.

If you would like any further information, please contact Amundi Hong Kong Limited, the Hong Kong Representative at (852) 2521 4231.

Yours faithfully,

The Board

東方匯理系列基金
可變資本投資公司
註冊辦事處：5, Allée Scheffer
L-2520 Luxembourg
R.C.S. de Luxembourg B 68.806
(「本基金」)

此乃重要通知，敬希即時垂注。如有疑問，請尋求專業意見。董事會對本通知所載資料於刊發之日屬準確承擔責任。

致股東之通知

貴股東：

鑑於2019冠狀病毒病目前造成的特殊市場情況，並且為保障股東的最大利益，本基金董事會（「董事會」）已決定採取特殊措施，以防止其子基金之表現造成任何攤薄影響。除非本通知另行界定，本通知的詞彙和用詞均具有本基金香港發售文件（包括說明書及子基金的產品資料概要）所賦予的相同涵義。

上調適用於所有子基金股份類別的波動定價上限

根據說明書，當認為買賣子基金股份將需要大量購買或出售投資組合時，董事會可根據估計交易差價、成本及其他市場和交易考慮因素而調整子基金的資產淨值，以更密切地反映有關交易的實際價格。一般而言，如有強勁的購入子基金股份的需求，其資產淨值將上調，如有強勁的贖回子基金股份的需求，其資產淨值將下調。正常情況下，調整通常不超過資產淨值的2%。

由於市場出現異常及特殊情況，董事會已根據說明書所准許的規定，臨時將所有股份類別的資產淨值調整限額異常提高至5%（「新調整限額」），即直至2020年6月30日為止。

請注意，新調整限額表示上限，各子基金可採用較低的調整限額。將進行定期分析，以確定各個子基金將予應用的適當調整限額。

董事會認為，上述特殊變動乃基於嚴格符合本基金及其子基金的股東之最佳利益而決定。

最新的香港發售文件在本基金的註冊辦事處及香港代理人的辦事處（地址為香港金鐘道88號太古廣場第一期901-908室）可供免費索取。最新的香港發售文件亦可於此網址閱覽：<http://www.amundi.com.hk>。請注意，此網址並未經證監會審核。

如欲取得任何進一步資料，請致電(852) 2521 4231聯絡香港代理人東方匯理資產管理香港有限公司。

此致

董事會

盧森堡，2020年4月16日