

**IMPORTANT: This letter is important and requires your immediate attention. If you have any questions about the content of this letter, you should seek independent professional advice.**

**AB SICAV I**  
***Société d'Investissement à Capital Variable***  
**2-4, rue Eugène Ruppert**  
**L-2453 Luxembourg**  
**R.C.S. Luxembourg B 117 021**  
**(the "Fund")**

**Notice to the Shareholders of**  
**AB SICAV I – All Market Income Portfolio**  
**AB SICAV I – American Growth Portfolio**  
**AB SICAV I – Asia Income Opportunities Portfolio**  
**AB SICAV I – Asia Pacific Local Currency Debt Portfolio**  
**AB SICAV I – China A Shares Equity Portfolio**  
**AB SICAV I – Concentrated Global Equity Portfolio**  
**AB SICAV I – Concentrated US Equity Portfolio**  
**AB SICAV I – Emerging Market Corporate Debt Portfolio**  
**AB SICAV I – Emerging Market Local Currency Debt Portfolio**  
**AB SICAV I – Emerging Markets Low Volatility Equity Portfolio**  
**AB SICAV I - Emerging Markets Multi-Asset Portfolio**  
**AB SICAV I – Euro High Yield Portfolio**  
**AB SICAV I – European Equity Portfolio**  
**AB SICAV I – Eurozone Equity Portfolio**  
**AB SICAV I – Global Core Equity Portfolio**  
**AB SICAV I – Global Dynamic Bond Portfolio**  
**AB SICAV I – Global Income Portfolio**  
**AB SICAV I – Global Plus Fixed Income Portfolio**  
**AB SICAV I – Global Real Estate Securities Portfolio**  
**AB SICAV I – India Growth Portfolio**  
**AB SICAV I – International Health Care Portfolio**  
**AB SICAV I – International Technology Portfolio**  
**AB SICAV I – Low Volatility Equity Portfolio**  
**AB SICAV I – Low Volatility Total Return Equity Portfolio**  
**AB SICAV I – RMB Income Plus Portfolio**  
**AB SICAV I – Select US Equity Portfolio**  
**AB SICAV I – Short Duration High Yield Portfolio**  
**AB SICAV I – Sustainable Global Thematic Portfolio**  
**AB SICAV I – US High Yield Portfolio**  
**AB SICAV I – US Small and Mid-Cap Portfolio**

**(each a "Portfolio", collectively, the "Portfolios")**

26 February 2021

## **RE: Automatic Conversion of B CDSC Shares**

Dear Valued Shareholder:

Please note that since December 2015 the prospectus of the Fund (the “**Prospectus**”) provides for the automatic conversion of B Shares into the relevant A Shares of the same portfolio of the Fund (the “**Conversion**”). The board of directors (the “**Board**”) of the Fund has determined to implement the Conversion as described below.

On 30 April 2021, your holdings in Class B CDSC Shares, which will have been held for the required holding period described in the Prospectus, will automatically be converted into the relevant A Shares of the same portfolio of the Fund as reflected in more details under **Annex 1** of the present notice.

B CDSC Shares held through a financial intermediary in an omnibus account for which the recordkeeping on the underlying investors is managed by the financial intermediary will continue to be converted based on the instructions of the registered owner of the omnibus account. If you hold your eligible B CDSC Shares through accounts with financial intermediaries, the conversion will be subject to the relevant financial intermediaries' instructions, and please contact the relevant financial intermediaries for more information about converting your eligible B CDSC Shares.

The Board is of the opinion that the Conversion is in the best interests of B Shareholders of the Fund as they will benefit from the same share class features without being charged a distribution fee. For the avoidance of doubt, the investment strategy will not change.

Unless otherwise indicated, all capitalised terms shall have the same meaning as otherwise described in the Prospectus.

### **Availability of documents**

Copies of the Prospectus, Additional Information for Hong Kong Investors and Product Key Facts Statements of the Portfolios may be obtained upon request, free of charge, by contacting your financial adviser, AllianceBernstein Investor Services service center or AllianceBernstein Hong Kong Limited under “Contact information” below.

### **Contact information**

**How to get more information.** If you have questions about the Conversion, please contact your financial adviser or a client service analyst at an AllianceBernstein Investor Services service center:

**Europe/Middle East** +800 2263 8637 or +352 46 39 36 151 (9:00 a.m. to 6:00 p.m. CET).

**Asia-Pacific** +800 2263 8637 or +65 62 30 2600 (9:00 a.m. to 6:00 p.m. SGT).

**Americas** +800 2263 8637 or +800 947 2898 or +1 212 823 7061 (8:30 a.m. to 5:00 p.m. US EST).

Alternatively, please contact AllianceBernstein Hong Kong Limited (as the Hong Kong Representative of the Fund) of 39th Floor, One Island East, Taikoo Place, 18 Westlands Roads, Quarry Bay, Hong Kong, or at +852 2918 7888.

The Board accepts responsibility for the accuracy of the contents of this letter.

Yours sincerely,

**The board of directors of AB SICAV I**

**Annex 1**

CURRENT					NEW			
Portfolio	B CDSC Share	Currency	ISIN	CUSIP	Converted A Shares	Currency	ISIN	CUSIP
American Growth Portfolio	B	USD	LU0079475777	L00215381	A	USD	LU0079474960	L00215373
International Health Care Portfolio	B	USD	LU0058721035	L0022E118	A	USD	LU0058720904	L0022E100
International Technology Portfolio	B	USD	LU0091434083	L0022R200	A	USD	LU0060230025	L0022R101
India Growth Portfolio	BX	EUR	LU0252214274		AX	EUR	LU0252216485	
European Equity Portfolio	B	USD	LU0232465111	L5528E157	A	USD	LU0232465038	L5528E140

重要提示：本函件乃重要文件，務須閣下即時處理。倘若閣下對本函件的内容有任何疑問，應徵詢獨立專業意見。

**AB SICAV I**  
**Société d'Investissement à Capital Variable**  
**2-4, rue Eugène Ruppert**  
**L-2453 Luxembourg**  
**R.C.S. Luxembourg B 117 021**  
(「本傘子基金」)

致以下基金股東的通知

**AB SICAV I – 跨領域收益基金**  
**AB SICAV I – 美國增長基金**  
**AB SICAV I – 亞洲收益機會基金**  
**AB SICAV I – 亞太當地貨幣債券基金**  
**AB SICAV I – 中國 A 股基金**  
**AB SICAV I – 聚焦環球股票基金**  
**AB SICAV I – 聚焦美國股票基金**  
**AB SICAV I – 新興市場公司債券基金**  
**AB SICAV I – 新興市場當地貨幣債券基金**  
**AB SICAV I – 新興市場低波幅策略股票基金**  
**AB SICAV I – 新興市場股債基金**  
**AB SICAV I – 歐元高收益基金**  
**AB SICAV I – 歐洲股票基金**  
**AB SICAV I – 歐元區股票基金**  
**AB SICAV I – 環球核心股票基金**  
**AB SICAV I – 環球全方位債券基金**  
**AB SICAV I – 環球收益基金**  
**AB SICAV I – 環球優越收益基金**  
**AB SICAV I – 環球房地產證券基金**  
**AB SICAV I – 印度增長基金**  
**AB SICAV I – 國際健康護理基金**  
**AB SICAV I – 國際科技基金**  
**AB SICAV I – 低波幅策略股票基金**  
**AB SICAV I – 低波幅股票總回報基金**  
**AB SICAV I – 人民幣優越收益基金**  
**AB SICAV I – 精選美國股票基金**  
**AB SICAV I – 高收益短期債券基金**  
**AB SICAV I – 環球可持續趨勢基金**  
**AB SICAV I – 美國高收益基金**  
**AB SICAV I – 美國中小型股票基金**

(各稱及統稱為「基金」)

2021年2月26日

## 關於：自動轉換 B 類 CDSC 股份

尊貴的股東：

請注意，自 2015 年 12 月起，本傘子基金的認購章程（「**認購章程**」）規定 B 類股份自動轉換為本傘子基金同一基金的相關 A 類股份（「**轉換**」）。本傘子基金董事會（「**董事會**」）已決定如下文所述實施轉換。

於 2021 年 4 月 30 日，閣下於 B 類 CDSC 股份的持倉已被持有認購章程所載明的規定持有期，將自動轉換為本傘子基金同一基金的相關 A 類股份，更多的詳情載於本通知**附件 1**。

透過金融中介機構於綜合帳戶持有的 B 類 CDSC 股份（其相關投資者的帳目紀錄乃由該金融中介機構管理），將繼續按照該綜合帳戶登記擁有人的指示轉換。若閣下透過於金融中介機構的帳戶持有合資格的 B 類 CDSC 股份，轉換須遵從相關金融中介機構的指示，而有關轉換閣下合資格 B 類 CDSC 股份的更多資料，請聯絡相關金融中介機構。

董事會認為，轉換符合本傘子基金 B 類股東的最佳利益，因為彼等將受惠於相同股份類別特徵，而毋須繳納分銷費。為免生疑問，投資策略將不會改變。

除非另有指明，否則所有詞彙具有與認購章程所述者相同的涵義。

### 可供查閱文件

認購章程、致香港投資者的補充資料及基金的產品資料概要的副本，可按下文「**聯絡資料**」一節聯絡閣下的財務顧問、聯博投資者服務部服務中心或聯博香港有限公司免費索取。

### 聯絡資料

**如何索取更多資料**。如閣下對轉換有任何疑問，請聯絡閣下的財務顧問或聯博投資者服務部服務中心的客戶服務分析員：

**歐洲／中東** +800 2263 8637 或+352 46 39 36 151（歐洲中部時間上午九時正至下午六時正）。

**亞太區** +800 2263 8637 或+65 62 30 2600（新加坡標準時間上午九時正至下午六時正）。

**美洲** +800 2263 8637 或+800 947 2898 或+1 212 823 7061（美國東部時間上午八時三十分至下午五時正）。

此外，閣下可聯絡聯博香港有限公司（作為本傘子基金的香港代表），地址為香港鯉魚涌華蘭路 18 號太古坊港島東中心 39 樓，或致電+852 2918 7888。

董事會對本函件內容的準確性承擔責任。

**AB SICAV I 董事會**

謹啟

附件 1

現有股份					新股份			
基金	B 類 CDSC 股 份	貨幣	ISIN 代碼	CUSIP 代 碼	被轉換為以 下 A 類股份	貨幣	ISIN 代碼	CUSIP 代碼
美國增長基金	B 類	美元	LU0079475777	L00215381	A 類	美元	LU0079474960	L00215373
國際健康護理基金	B 類	美元	LU0058721035	L0022E118	A 類	美元	LU0058720904	L0022E100
國際科技基金	B 類	美元	LU0091434083	L0022R200	A 類	美元	LU0060230025	L0022R101
印度增長基金	BX 類	歐元	LU0252214274		AX 類	歐元	LU0252216485	
歐洲股票基金	B 類	美元	LU0232465111	L5528E157	A 類	美元	LU0232465038	L5528E140