

**ALLIANZ GLOBAL INVESTORS FUND**  
Société d'Investissement à Capital Variable  
(the "**Company**")

**Notice to Shareholders**

Date: 26 April 2019

**IMPORTANT: This notice is important and requires your immediate attention. If you have any questions about the contents of this notice, you should seek independent professional advice.**

The Board of Directors of the Company accepts responsibility for the accuracy of the contents of this notice. Unless otherwise defined in this notice, capitalized terms used in this notice shall have the same meaning as those used in the Company's Hong Kong prospectus dated 25 September 2017 and amended by the first addendum dated 27 November 2017, the second addendum dated 29 March 2018, the third addendum dated 13 July 2018, the fourth addendum dated 17 December 2018 and the fifth addendum dated 18 February 2019 (the "**Prospectus**").

Dear Shareholders,

We are writing to inform you of the following changes to the Sub-Funds and the Company:

**I. USE OF SECURITIES FINANCING TRANSACTIONS, TOTAL RETURN SWAPS AND CONTRACT FOR DIFFERENCES**

Subject to a Sub-Fund's Asset Class Principle and its investment objective and investment restrictions, each Sub-Fund can currently invest up to 50% of its Net Asset Value in repurchase agreements, securities or commodities lending and/or securities or commodities borrowing agreements ("**Securities Financing Transactions**") and total return swaps ("**TRS**"). With effect from 10 June 2019 (the "**Effective Date**"), the following changes will be made:

- (a) In respect of all Sub-Funds, the maximum proportion and the expected proportion of the Net Asset Value of a Sub-Fund that can be subject to each of Securities Financing Transactions, TRS / contract for differences<sup>1</sup> ("**CFDs**") will be set out individually to comply with the applicable legal and/or regulatory requirements. Please refer to Appendix I to this notice for the maximum proportion and the expected proportion to each of these transactions in respect of the Sub-Funds. The expected proportion in Appendix I to this notice is not a limit and the actual percentage may vary over time depending on factors including, but not limited to, market conditions.

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<sup>1</sup> A contract for differences is a financial instrument with similar characteristics to a total return swap. Please refer to the Prospectus for details.

- (b) In respect of bond Sub-Funds and multi-asset Sub-Funds (except Allianz Oriental Income), the aggregate maximum exposure of 50% of each Sub-Fund's Net Asset Value to Securities Financing Transactions and TRS will no longer apply, and the aggregate maximum exposure to Securities Financing Transactions for these Sub-Funds will be increased in order to provide the Management Company with increased flexibility of engaging in the Securities Financing Transactions. Please refer to Appendix I to this notice for the maximum proportion to each of these transactions for these Sub-Funds.

As a result of the above changes, bond Sub-Funds and multi-asset Sub-Funds (except Allianz Oriental Income) will be subject to a higher degree of the following risks:

- (i) Risks relating to securities lending transactions - Securities lending transactions may involve the risk that the borrower may fail to return the securities lent out in a timely manner and the value of the collateral may fall below the value of the securities lent out.
  - (ii) Risks relating to repurchase agreements (repo) - In the event of the failure of the counterparty with which collateral has been placed, the Sub-Fund may suffer loss as there may be delays in recovering collateral placed out or the cash originally received may be less than the collateral placed with the counterparty due to inaccurate pricing of the collateral or market movements.
  - (iii) Risks relating to reverse repurchase agreements (reverse repo) - In the event of the failure of the counterparty with which cash has been placed, the Sub-Fund may suffer loss as there may be delay in recovering cash placed out or difficulty in realizing collateral or proceeds from the sale of the collateral may be less than the cash placed with the counterparty due to inaccurate pricing of the collateral or market movements.
- (c) In respect of Allianz Oriental Income and equity Sub-Funds, the aggregate maximum exposure of 50% of each Sub-Fund's Net Asset Value to Securities Financing Transactions and TRS will no longer apply, and these Sub-Funds will no longer be able to engage in Securities Financing Transactions as the Management Company does not intend to use these transactions for these Sub-Funds in future.

As a result of the above changes, Allianz Oriental Income and equity Sub-Funds will no longer be subject to any risks relating to securities lending transactions, repurchase agreements (repo) and reverse repurchase agreements (reverse repo).

For the avoidance of doubt, there is no change to the aggregate maximum exposure to TRS and CFDs in respect of all Sub-Funds as a result of the above changes.

The above changes will not materially prejudice the existing Shareholders' rights or interests. Save and except the above changes, there is no other change in the operation and/or manner in which the Sub-Funds are being managed.

There will be no change in the fee structure and fee level of the Sub-Funds following the implementation of the above changes. The costs and/or expenses incurred in connection with the changes described above will be borne by the Management Company.

## **II. CHANGE OF INVESTMENT RESTRICTIONS OF ALLIANZ DYNAMIC ASIAN HIGH YIELD BOND**

Currently, up to 30% of the assets of Allianz Dynamic Asian High Yield Bond may be invested in convertible debt securities. With effect from the Effective Date, the maximum exposure to convertible debt securities of the Sub-Fund will be decreased to 10% of Sub-Fund assets.

## **III. CHANGE OF DEFINITION OF TAIWAN RESTRICTION**

To reflect the applicable legal and regulatory requirements in Taiwan, with effect from 27 April 2019, the Taiwan Restriction applicable to the Sub-Funds set out in Appendix II to this notice will be amended to provide that the total amount invested directly in China A-Shares and China Interbank Bond Markets shall not exceed 20% of a Sub-Fund's Net Asset Value (up from 10% of a Sub-Fund's Net Asset Value previously), or such other percentage as may be stipulated by the Taiwan Financial Supervisory Commission from time to time.

## **IV. CLARIFICATION OF DISCLOSURE OF INVESTMENT OBJECTIVES**

With effect from the Effective Date, the wording of the investment objectives of a number of Sub-Funds of the Company will be revised for clarification as set out in the table below:

<b>Name of the Sub-Fund</b>	<b>Present wording of the Investment Objective</b>	<b>Revised wording of the Investment Objective</b>
Allianz Global Agricultural Trends	Long-term capital growth by investing in global equity markets with a focus on companies that are active in the areas of basic resources, raw materials, product processing, distribution and, if necessary, in other businesses with a focus or exposure relating to the aforementioned areas.	Long-term capital growth by investing in global equity markets with a focus on basic resources, raw materials, product processing, distribution and, if necessary, in other businesses with a focus or exposure relating to the aforementioned areas.
Allianz Global Artificial Intelligence	Long-term capital growth by investing in the global equity markets of companies whose business will benefit from / or is currently related to the evolution of artificial intelligence.	Long-term capital growth by investing in the global equity markets with a focus on the evolution of artificial intelligence.
Allianz Global Hi-Tech Growth	Long-term capital growth by investing in equity markets of the information technology sector or of an industry which forms part of this sector.	Long-term capital growth by investing in global equity markets with a focus on the information technology sector or on an industry which forms part of this sector.
Allianz Global Metals and Mining	Long-term capital growth by investing in global equity markets with a focus on natural resources-related companies. Natural resources may comprise of nonferrous metals, iron and other ores, steel, coal, precious metals, diamonds or industrial salts and minerals.	Long-term capital growth by investing in global equity markets with a focus on natural resources. Natural resources may comprise of nonferrous metals, iron and other ores, steel, coal, precious metals, diamonds or industrial salts and minerals.

Name of the Sub-Fund	Present wording of the Investment Objective	Revised wording of the Investment Objective
Allianz Global Sustainability	Long-term capital growth by investing in global equity markets of developed countries with a focus on companies with sustainable business practices (namely, business practices which are environmentally friendly and socially responsible) and which the Investment Manager believes may create long-term value. The Investment Manager may engage in foreign currency overlay and thus assume separate foreign currency risks with regard to currencies of OECD member states, even if the Sub-Fund does not include any assets denominated in these respective currencies.	Long-term capital growth by investing in global equity markets of developed countries with a focus on sustainable business practices (namely, business practices which are environmentally friendly and socially responsible) and which the Investment Manager believes may create long-term value. The Investment Manager may engage in foreign currency overlay and thus assume separate foreign currency risks with regard to currencies of OECD member states, even if the Sub-Fund does not include any assets denominated in these respective currencies.
Allianz Total Return Asian Equity	Long-term capital growth by investing in the equity markets of the Republic of Korea, Taiwan, Thailand, Hong Kong, Malaysia Indonesia, the Philippines, Singapore and the PRC.	Long-term capital growth and income by investing in the equity markets of the Republic of Korea, Taiwan, Thailand, Hong Kong, Malaysia Indonesia, the Philippines, Singapore and the PRC.

## **V. CHANGE OF MEANS OF PUBLICATION OF SHARE PRICES**

Currently, the Net Asset Value per Share of each Share Class available for investment in Hong Kong is published in the South China Morning Post and Hong Kong Economic Journal and on [hk.allianzgi.com](http://hk.allianzgi.com). With effect from the Effective Date, the Net Asset Value per Share of each Share Class will only be published on [hk.allianzgi.com](http://hk.allianzgi.com). Please note that the website has not been reviewed by the SFC.

## **VI. CHANGE OF REFERENCE PORTFOLIO**

The Management Company calculates the global exposure of a number of Sub-Funds of the Company using the relative Value-at-Risk approach.

With effect from the Effective Date, the reference portfolio of Allianz Global Artificial Intelligence, used in the relative Value-at-Risk approach, will be changed in the manner as set out in the table below:

Name of the Sub-Fund	Present Reference Portfolio	New Reference Portfolio
Allianz Global Artificial Intelligence	The reference portfolio corresponds to the composition of the MSCI World Information Technology Index.	The reference portfolio corresponds to the composition of the MSCI All Country World Index (50%) and the MSCI World Information Technology Index (50%).

If you are not happy with the above changes, you may redeem your Shares free of charge by submitting a request to the HK Representative in accordance with the procedures contained in the Prospectus. Please note that your distributors or similar agents might charge you transaction fees. You are advised to contact your distributors or similar agents should you have any questions.

The Hong Kong offering documents (including the Prospectus and/or product key facts statement of the affected Sub-Funds) will be updated to reflect the above changes. The updated Hong Kong offering documents will be available from the HK Representative for inspection free of charge and on the website ([hk.allianzgi.com](http://hk.allianzgi.com)) on or around the Effective Date. Note that the website has not been reviewed by the SFC.

If you have any questions about the contents of this notice or your investment, please consult your financial advisor or you may contact the HK Representative at 27th Floor, ICBC Tower, 3 Garden Road, Central, Hong Kong (telephone: +852 2238 8000 and fax: +852 2877 2566).

By Order of the Board of Directors  
**Allianz Global Investors Fund**  
*Société d'Investissement à Capital Variable*

**Appendix I**

<b>Sub-Fund Name</b>	<b>TRS and CFDs (summed up) Expected/Maximum Proportion of NAV (%)</b>	<b>Securities Lending Expected/Maximum Proportion of NAV (%)</b>	<b>Repo/Reverse Repo Expected/Maximum Proportion of NAV (%)</b>
Allianz All China Equity	0/30	0/0	0/0
Allianz American Income	0/30	0/50	0/30
Allianz Asia Pacific Equity	0/30	0/0	0/0
Allianz Asian Multi Income Plus	0/30	0/30	0/30
Allianz Best Styles Euroland Equity	0/30	0/0	0/0
Allianz Best Styles Global Equity	0/30	0/0	0/0
Allianz China A-Shares Equity	0/30	0/0	0/0
Allianz China Equity	0/30	0/0	0/0
Allianz China Multi Income Plus	0/30	0/30	0/30
Allianz Dynamic Asian High Yield Bond	0/30	0/50	0/30
Allianz Dynamic Asian Investment Grade Bond	0/30	0/50	0/30
Allianz Emerging Asia Equity	0/30	0/0	0/0
Allianz Emerging Markets Select Bond	0/30	40/50	0/30
Allianz Emerging Markets Short Duration Defensive Bond	0/30	40/50	0/30
Allianz Euro High Yield Bond	0/30	40/50	0/30
Allianz Euroland Equity Growth	0/30	0/0	0/0
Allianz Europe Equity Growth	0/30	0/0	0/0
Allianz Europe Equity Growth Select	0/30	0/0	0/0
Allianz Europe Income and Growth	0/30	0/50	0/30
Allianz European Equity Dividend	0/30	0/0	0/0
Allianz Flexi Asia Bond	0/30	0/50	0/30
Allianz GEM Equity High Dividend	0/30	0/0	0/0
Allianz Global Agricultural Trends	0/30	0/0	0/0
Allianz Global Artificial Intelligence	0/30	0/0	0/0
Allianz Global Credit	0/30	40/50	0/30
Allianz Global Dividend	0/30	0/0	0/0
Allianz Global Dynamic Multi Asset Strategy 50	0/30	0/50	0/30
Allianz Global Equity	0/30	0/0	0/0
Allianz Global Equity Unconstrained	0/30	0/0	0/0

<b>Sub-Fund Name</b>	<b>TRS and CFDs (summed up) Expected/Maximum Proportion of NAV (%)</b>	<b>Securities Lending Expected/Maximum Proportion of NAV (%)</b>	<b>Repo/Reverse Repo Expected/Maximum Proportion of NAV (%)</b>
Allianz Global Floating Rate Notes Plus	0/30	40/50	0/30
Allianz Global Fundamental Strategy	0/50	0/50	0/30
Allianz Global High Yield	0/30	40/50	0/30
Allianz Global Hi-Tech Growth	0/30	0/0	0/0
Allianz Global Metals and Mining	0/30	0/0	0/0
Allianz Global Multi-Asset Credit <sup>2</sup>	0/30	40/50	0/30
Allianz Global Opportunistic Bond	0/30	40/50	0/30
Allianz Global Small Cap Equity	0/30	0/0	0/0
Allianz Global Sustainability	0/30	0/0	0/0
Allianz Global Water	0/30	0/0	0/0
Allianz High Dividend Asia Pacific Equity	0/30	0/0	0/0
Allianz HKD Income	0/30	0/50	0/30
Allianz Hong Kong Equity	0/30	0/0	0/0
Allianz Income and Growth	0/30	0/50	0/30
Allianz India Equity	0/30	0/0	0/0
Allianz Indonesia Equity	0/30	0/0	0/0
Allianz Japan Equity	0/30	0/0	0/0
Allianz Korea Equity	0/30	0/0	0/0
Allianz Little Dragons	0/30	0/0	0/0
Allianz Oriental Income	0/30	0/0	0/0
Allianz Selective Global High Yield	0/30	40/50	0/30
Allianz Thailand Equity	0/30	0/0	0/0
Allianz Thematica	0/30	0/0	0/0
Allianz Tiger	30/40	0/0	0/0
Allianz Total Return Asian Equity	0/30	0/0	0/0
Allianz US Equity Fund	0/30	0/0	0/0
Allianz US Equity Plus	0/30	0/0	0/0
Allianz US High Yield	0/30	0/50	0/30
Allianz US Short Duration High Income Bond	0/30	0/50	0/30

<sup>2</sup> This is a fixed income fund.

## **Appendix II**

- Allianz Best Styles Global Equity
- Allianz China Equity
- Allianz Dynamic Asian High Yield Bond
- Allianz Emerging Asia Equity
- Allianz Euroland Equity Growth
- Allianz Europe Equity Growth Select
- Allianz European Equity Dividend
- Allianz Flexi Asia Bond
- Allianz GEM Equity High Dividend
- Allianz Global Artificial Intelligence
- Allianz Global Hi-Tech Growth
- Allianz Global Multi-Asset Credit<sup>3</sup>
- Allianz Global Small Cap Equity
- Allianz Global Sustainability
- Allianz High Dividend Asia Pacific Equity
- Allianz Hong Kong Equity
- Allianz Income and Growth
- Allianz Indonesia Equity
- Allianz Japan Equity
- Allianz Korea Equity
- Allianz Oriental Income
- Allianz Thailand Equity
- Allianz Tiger
- Allianz Total Return Asian Equity
- Allianz US High Yield

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<sup>3</sup> This is a fixed income fund.



安聯環球投資基金  
可變資本投資公司  
（「本公司」）

致股東通告

日期：2019年4月26日

**重要提示：**本通告乃重要文件，務請閣下即時細閱。閣下如對本通告的內容有任何疑問，應徵詢獨立專業意見。

本公司董事會對本通告的內容的準確性承擔責任。除本通告另有界定者外，本通告所用界定詞彙與本公司日期為2017年9月25日的香港基金章程（經日期為2017年11月27日的第一份補充文件、日期為2018年3月29日的第二份補充文件、日期為2018年7月13日的第三份補充文件、日期為2018年12月17日的第四份補充文件及日期為2019年2月18日的第五份補充文件修訂，「章程」）所界定者具有相同涵義。

敬啟者：

我們謹此通知閣下以下有關附屬基金及本公司的變動：

**I. 證券融資交易、總回報掉期及差價合約的運用**

受附屬基金的資產類別原則及投資目標及投資限制所約束，各附屬基金目前最多可將其 50%的資產淨值投資於購回協議、證券或商品借出及／或證券或商品借入協議（「證券融資交易」），以及總回報掉期（「TRS」）。由 2019 年 6 月 10 日（「生效日期」）起，將有以下的變動：

- (a) 就所有附屬基金而言，各附屬基金可投資於證券融資交易、TRS /差價合約<sup>1</sup>（「CFD」）的資產淨值最高比重及預期比重將單獨列出，以遵守適用的法律和/或法規要求。有關附屬基金在上述交易的最高比重及預期比重，請參閱本通告附錄一。本通告附錄一載列的預期比重並非上限，實際百分比可能視乎各種因素隨著時間而改變，包括但不限於市場狀況。
- (b) 就債券附屬基金和多元資產附屬基金（安聯東方入息基金除外）而言，各附屬基金於證券融資交易及 TRS 投資最多其資產淨值的 50%的整體最高限制將不再適用，該等附屬基金於證券融資交易的整體最高限制亦將增加，以增加管理公司從事證券融資交易的靈活性。有關附屬基金在上述交易的最高比重，請參閱本通告附錄一。

由於上述變動，債券附屬基金和多元資產附屬基金（安聯東方入息基金除外）將承受更高层次的以下風險：

- (i) 證券借貸交易相關風險 - 證券借貸交易可能涉及借方未能及時退還已借出證券，以及抵押品價值可能降至低於已借出證券價值的風險。

<sup>1</sup>差價合約是擁有與總回報掉期相若特點的金融工具。詳情請參考章程。

- (ii) 購回協議 (購回) 相關風險 - 若保存抵押品的交易對手未能履行責任，附屬基金可能蒙受虧損，因為收回已存放的抵押品時可能延誤，或由於抵押品定價不準確或市場走勢而使原本收取的現金可能少於存放於交易對手的抵押品。
  - (iii) 反向購回協議 (反向購回) 相關風險 - 若收取現金的交易對手未能履行責任，附屬基金可能蒙受虧損，因為收回已存放的現金時可能延誤，或難以套現抵押品，或由於抵押品定價不準確或市場走勢而使出售抵押品所得款項可能少於存放於交易對手的現金。
- (c) 就安聯東方入息基金和股票附屬基金而言，各附屬基金於證券融資交易及 TRS 投資最多其資產淨值的 50% 的整體最高限制將不再適用，該等附屬基金亦將無法從事證券融資交易，管理公司將來不打算對該等附屬基金從事這些交易。

由於上述變動，安聯東方入息基金和股票附屬基金將不再承受與證券借貸交易，購回協議 (購回) 和反向購回協議 (反向購回) 相關的風險。

為免產生疑問，所有附屬基金於 TRS 及 CFD 的整體最高限制不會由於上述變動而改變。

上述變動不會顯著損害現有股東的權利或利益。除上述變動外，管理附屬基金的操作及／或方式不會出現任何其他轉變。

落實上述變動後，附屬基金的費用結構及費用水平不會出現任何轉變。上述變動所招致的成本及／或開支將由管理公司承擔。

## II. 更改安聯動力亞洲高收益債券基金的投資限制

現時，安聯動力亞洲高收益債券基金最多可將 30% 的資產投資於可換股債務證券。由生效日期起，可換股債務證券的最高投資限制將減少至附屬基金資產的 10%。

## III. 更改台灣限制的定義

為反映台灣的適用法律及監管規定，由 2019 年 4 月 27 日起，本通告附錄二載列的附屬基金的適用台灣限制將被修訂，以使中國 A 股及中國銀行間債券市場的直接投資總額不得超過附屬基金資產淨值的 20% (由之前附屬基金資產淨值的 10% 上調)，或經台灣金融監督管理委員會不時規定的其他百分比。

## IV. 闡明投資目標的披露

由生效日期起，本公司部份附屬基金投資目標的內容將如下表所述予以修訂，以作闡明。

附屬基金名稱	投資目標的現時內容	投資目標的修訂內容
安聯環球農產品趨勢基金	投資於環球股票市場，並專注於在基本資源、原材料、產品加工或分銷範疇，以及 (如有需要) 在其他專注或從事與上述範疇有關的業務內表現活躍的公司，以達致長期資本增值。	投資於環球股票市場，並專注於基本資源、原材料、產品加工或分銷範疇，以及 (如有需要) 其他專注或從事與有關上述範疇的業務，以達致長期資本增值。

附屬基金名稱	投資目標的現時內容	投資目標的修訂內容
安聯環球人工智能股票基金	投資於環球股票市場內業務將受惠於或現時與人工智能發展有關的公司，以達致長期資本增值。	投資於環球股票市場，並專注於人工智能的發展，以達致長期資本增值。
安聯全球高成長科技基金	投資於股票市場的資訊科技範疇或屬此範疇其中一環的行業，以達致長期資本增值。	投資於環球股票市場，並專注於資訊科技範疇或屬此範疇其中一環的行業，以達致長期資本增值。
安聯環球金屬及礦業基金	投資於環球股票市場，並專注於天然資源相關公司，以達致長期資本增值。天然資源可包含非鐵金屬、鐵及其他礦石、鋼鐵、煤炭、貴金屬、鑽石或工業鹽及礦物質。	投資於環球股票市場，並專注於天然資源，以達致長期資本增值。天然資源可包含非鐵金屬、鐵及其他礦石、鋼鐵、煤炭、貴金屬、鑽石或工業鹽及礦物質。
安聯全球永續發展基金	投資於環球已發展國家股票市場，並專注於業務符合可持續發展原則（即業務履行環保及社會責任），而且投資經理認為可創造長期價值的公司，以達致長期資本增值。投資經理可進行外匯重置，因此須就經合組織成員國貨幣承擔額外外幣風險，即使本附屬基金並未包括任何以此等貨幣計價的資產。	投資於環球已發展國家股票市場，並專注於符合可持續發展原則（即業務履行環保及社會責任），而且投資經理認為可創造長期價值的業務，以達致長期資本增值。投資經理可進行外匯重置，因此須就經合組織成員國貨幣承擔額外外幣風險，即使本附屬基金並未包括任何以此等貨幣計價的資產。
安聯總回報亞洲股票基金	投資於大韓民國、台灣、泰國、香港、馬來西亞、印尼、菲律賓、新加坡及中國股票市場，以達致長期資本增值。	投資於大韓民國、台灣、泰國、香港、馬來西亞、印尼、菲律賓、新加坡及中國股票市場，以達致長期資本增值及收益。

## V. 更改公佈股份價格的方式

現時，在香港可供投資的各股份類別的每股資產淨值刊載於香港南華早報及信報，以及網站 [hk.allianzgi.com](http://hk.allianzgi.com)。由生效日期起，各股份類別的每股資產淨值只會刊載於網站 [hk.allianzgi.com](http://hk.allianzgi.com)。請注意，網站未經證監會審閱。

## VI. 更改參考投資組合

管理公司運用相對風險值法計算本公司部份附屬基金的整體風險承擔。

由生效日期起，運用相對風險值法的安聯環球人工智能股票基金參考投資組合將會按照下表載列的方式更改：

附屬基金名稱	現時參考投資組合	新參考投資組合
安聯環球人工智能股票基金	參考投資組合相當於以摩根士丹利全球資訊科技指數的成份組成。	參考投資組合相當於以摩根士丹利綜合全球指數（50%）及摩根士丹利全球資訊科技指數（50%）的成份組成。

若閣下對上述變動未感滿意，閣下可免費贖回閣下的股份，惟須根據章程所載的程序向香港代表提交申請。請注意，閣下的分銷商或同類代理人或會向閣下收取交易費。閣下如有任何疑問，請聯絡閣下的分銷商或同類代理人。

香港銷售文件（包括章程及／或受影響附屬基金的產品資料概要）將作出更新以反映上述變動。已更新的香港銷售文件可於生效日期當日或前後向香港代表免費索閱及於網站（[hk.allianzgi.com](http://hk.allianzgi.com)）查閱。請注意，網站未經證監會審閱。

閣下如對本通告內容或閣下的投資有任何疑問，請徵詢閣下的理財顧問意見或閣下可聯絡香港代表（地址為香港中環花園道3號中國工商銀行大廈27樓，電話：+852 2238 8000及傳真：+852 2877 2566）。

此致  
列位股東 台照

承董事會命  
**安聯環球投資基金**  
可變資本投資公司  
謹啟

附錄一

附屬基金名稱	TRS 及 CFD (總和) 預期/最高資產 淨值比重 (%)	證券借貸 預期/最高資產 淨值比重 (%)	購回/反向購回 預期/最高資產 淨值比重 (%)
安聯全方位中國股票基金	0/30	0/0	0/0
安聯美元收益基金	0/30	0/50	0/30
安聯亞太股票基金	0/30	0/0	0/0
安聯亞洲多元入息基金	0/30	0/30	0/30
安聯歐陸多元投資風格股票基金	0/30	0/0	0/0
安聯環球多元投資風格股票基金	0/30	0/0	0/0
安聯神州 A 股股票基金	0/30	0/0	0/0
安聯中國股票基金	0/30	0/0	0/0
安聯中國多元入息基金	0/30	0/30	0/30
安聯動力亞洲高收益債券基金	0/30	0/50	0/30
安聯動力亞洲投資級別債券基金	0/30	0/50	0/30
安聯新興亞洲股票基金	0/30	0/0	0/0
安聯新興市場精選債券基金	0/30	40/50	0/30
安聯新興市場短存續期債券基金	0/30	40/50	0/30
安聯歐元高收益債券基金	0/30	40/50	0/30
安聯歐陸成長基金	0/30	0/0	0/0
安聯歐洲成長基金	0/30	0/0	0/0
安聯歐洲增長精選基金	0/30	0/0	0/0
安聯歐洲收益及增長基金	0/30	0/50	0/30
安聯歐洲股息基金	0/30	0/0	0/0
安聯亞洲靈活債券基金	0/30	0/50	0/30
安聯全球新興市場高息股票基金	0/30	0/0	0/0
安聯環球農產品趨勢基金	0/30	0/0	0/0
安聯環球人工智能股票基金	0/30	0/0	0/0
安聯環球信貸基金	0/30	40/50	0/30
安聯環球股息基金	0/30	0/0	0/0
安聯環球多元資產 50 基金	0/30	0/50	0/30
安聯全球股票基金	0/30	0/0	0/0
安聯全球靈活策略股票基金	0/30	0/0	0/0
安聯環球浮動息率基金	0/30	40/50	0/30
安聯環球基本價值策略基金	0/50	0/50	0/30
安聯環球高收益基金	0/30	40/50	0/30
安聯全球高成長科技基金	0/30	0/0	0/0

附屬基金名稱	TRS 及 CFD (總和) 預期/最高資產 淨值比重 (%)	證券借貸 預期/最高資產 淨值比重 (%)	購回/反向購回 預期/最高資產 淨值比重 (%)
安聯環球金屬及礦業基金	0/30	0/0	0/0
安聯環球多元信貸基金	0/30	40/50	0/30
安聯環球機遇債券基金	0/30	40/50	0/30
安聯全球小型股票基金	0/30	0/0	0/0
安聯全球永續發展基金	0/30	0/0	0/0
安聯環球水資源基金	0/30	0/0	0/0
安聯亞太高息股票基金	0/30	0/0	0/0
安聯港元收益基金	0/30	0/50	0/30
安聯香港股票基金	0/30	0/0	0/0
安聯收益及增長基金	0/30	0/50	0/30
安聯印度股票基金	0/30	0/0	0/0
安聯印尼股票基金	0/30	0/0	0/0
安聯日本股票基金	0/30	0/0	0/0
安聯韓國股票基金	0/30	0/0	0/0
安聯小龍基金	0/30	0/0	0/0
安聯東方入息基金	0/30	0/0	0/0
安聯環球精選高收益基金	0/30	40/50	0/30
安聯泰國股票基金	0/30	0/0	0/0
安聯多元主題基金	0/30	0/0	0/0
安聯老虎基金	30/40	0/0	0/0
安聯總回報亞洲股票基金	0/30	0/0	0/0
安聯美國股票基金	0/30	0/0	0/0
安聯美國股票收益基金	0/30	0/0	0/0
安聯美元高收益基金	0/30	0/50	0/30
安聯美國短存續期高收益債券基金	0/30	0/50	0/30

## 附錄二

- 安聯環球多元投資風格股票基金
- 安聯中國股票基金
- 安聯動力亞洲高收益債券基金
- 安聯新興亞洲股票基金
- 安聯歐陸成長基金
- 安聯歐洲增長精選基金
- 安聯歐洲股息基金
- 安聯亞洲靈活債券基金
- 安聯全球新興市場高息股票基金
- 安聯環球人工智能股票基金
- 安聯全球高成長科技基金
- 安聯環球多元信貸基金
- 安聯全球小型股票基金
- 安聯全球永續發展基金
- 安聯亞太高息股票基金
- 安聯香港股票基金
- 安聯收益及增長基金
- 安聯印尼股票基金
- 安聯日本股票基金
- 安聯韓國股票基金
- 安聯東方入息基金
- 安聯泰國股票基金
- 安聯老虎基金
- 安聯總回報亞洲股票基金
- 安聯美元高收益基金