

ALLIANZ GLOBAL INVESTORS ASIA FUND
(the “Trust”)

Notice to Unitholders

Date: 31 October 2018

IMPORTANT: This notice is important and requires your immediate attention. If you have any questions about the contents of this notice, you should seek independent professional advice.

Allianz Global Investors Asia Pacific Limited, the Manager of the Trust, accepts full responsibility for the accuracy of the information contained in this notice and confirms, having made all reasonable enquiries that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this notice misleading as at the date of issuance.

Unless otherwise defined in this notice, capitalized terms used in this notice shall have the same meaning as those used in the Trust’s prospectus dated June 2015 and amended by the first addendum dated 18 September 2015, the second addendum dated 13 November 2015, the third addendum dated 6 June 2016, the fourth addendum dated 28 April 2017 and the fifth addendum dated 17 October 2017 (the “**Prospectus**”).

Dear Unitholders,

We are writing to inform you that the following changes:

I. CHANGES TO THE INVESTMENT STRATEGY OF ALLIANZ SELECTION EUROPEAN EQUITY DIVIDEND (THE “SUB-FUND”)

With effect from 17 December 2018, the references to “EU member states” in the investment strategy of the Sub-Fund will be replaced with “Europe”. For your easy reference, amendments to the investment strategy of the Sub-Fund are showed in marked-ups below:

“At least 75% of the Sub-Fund’s NAV are invested in equities of companies whose registered office is in ~~EU member states~~ Europe, or which derive a predominant portion of their revenue and / or profits from ~~EU member states~~ Europe. Up to 25% of the Sub-Fund’s NAV may be invested in other securities such as equities other than those mentioned above, Interest Bearing Securities, cash and / or money market instruments. The Sub-Fund is not required to adhere to these limits during (i) the first two months after the date of its launch; and (ii) two months prior to the date of its termination or merger.”

II. CHANGE OF AUDITOR

With effect from 17 September 2018, the auditor of the Trust has been changed from KPMG to PricewaterhouseCoopers.

III. CHANGE OF WEBSITE ADDRESS

With immediate effect, the website address of the Manager is changed to “hk.allianzgi.com”. Consequently, all references to “www.allianzgi.hk” in the Hong Kong offering documents (including the Prospectus and/or product key facts statement of the Sub-Fund) are changed to “hk.allianzgi.com” accordingly.

The Hong Kong offering documents (including the Prospectus and/or product key facts statement of the Sub-Fund) will be updated to reflect the above changes. The updated Hong Kong offering documents will be available from the Manager for inspection free of charge and on the website (hk.allianzgi.com) on or around the Effective Date. Note that the website has not been reviewed by the SFC.

IV. Annual Report

The audited annual report of the Trust for the financial year ended 30 June 2018 is now available on our website at hk.allianzgi.com. Hard copies of such report may also be obtained at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the Manager’s office stated below.

If you have any questions about the contents of this notice or your investment, please consult your financial advisor or you may contact the Manager at 27th Floor, ICBC Tower, 3 Garden Road, Central, Hong Kong (telephone: +852 2238 8000 and fax: +852 2877 2566).

By Order of the Board of Directors
Allianz Global Investors Asia Pacific Limited

安聯環球投資亞洲基金
（「本信託」）

單位持有人通告

日期：2018年10月31日

重要提示：本通告乃重要文件，務請閣下即時細閱。閣下如對本通告的內容有任何疑問，應徵詢獨立專業意見。

本信託的管理人安聯環球投資亞太有限公司（**Allianz Global Investors Asia Pacific Limited**）願就本通告所載資料於刊發當日的準確性承擔全部責任，並在作出一切合理查詢後確認，盡其所知所信，本通告並無遺漏足以令任何陳述具誤導成分的其他事實。

除本通告另有界定者外，本通告所用界定詞彙與於2015年6月刊發，並經2015年9月18日的第一份補充文件、2015年11月13日的第二份補充文件、2016年6月6日的第三份補充文件、2017年4月28日的第四份補充文件及2017年10月17日的第五份補充文件修訂的本信託章程（「章程」）所界定者具有相同涵義。

敬啟者：

我們謹此通知閣下以下變動：

I. 安聯寰通歐洲股息基金（「附屬基金」）投資策略的變動

由2018年12月17日起，附屬基金的投資策略對「歐盟成員國」的提述將以「歐洲」取代。為方便參閱，附屬基金的投資策略根據以下標記予以修訂：

「本附屬基金最少有75%的資產淨值乃投資於股票，且其發行公司的註冊辦事處乃設於歐盟成員國歐洲、又或其絕大部份收入及／或溢利乃來自歐盟成員國歐洲。本附屬基金最多可將25%的資產淨值投資於其他證券，例如上文所述者以外的股票、附息證券、現金及／或貨幣市場工具。本附屬基金於(i)發起日期後首兩月；及(ii)其終止或合併日期前兩個月均毋須遵守此等限制。」

II. 核數師的變動

由2018年9月17日起，本信託的核數師已由畢馬威會計師事務所變更為羅兵咸永道會計師事務所。

III. 網址的變動

由即時起，管理人的網址由 www.allianzgi.hk 改為 hk.allianzgi.com。因此香港銷售文件（包括章程及／或附屬基金的產品資料概要）內所有對 www.allianzgi.hk 的提述將以 hk.allianzgi.com 取代。香港銷售文件（包括章程及／或附屬基金的產品資料概要）將作出更新以反映上述變動。已更新的香港銷售文件可於生效日期當日或前後向管理人免費索閱及於網站（hk.allianzgi.com）查閱。請注意，網站未經證監會審閱。

IV. 年報

本信託截至2018年6月30日止財政年度的經審核年報已刊載於網站hk.allianzgi.com。該報告的列印本亦可於任何一日（星期六、日及公眾假期除外）的一般辦公時間內，隨時在下述的管理人地址查閱。

閣下如對本通告內容或閣下的投資有任何疑問，請徵詢閣下的理財顧問意見或閣下可聯絡管理人（地址為香港中環花園道3號中國工商銀行大廈27樓，電話：+852 2238 8000及傳真：+852 2877 2566）。

此致

列位單位持有人 台照

承董事會命
安聯環球投資亞太有限公司
謹啟