

Allianz Global Investors Opportunities
Société d'Investissement à Capital Variable
(the "Company")

Notice to the Shareholders in connection with the Extraordinary General Meeting of the Company

Date: 13 March 2018

IMPORTANT: This notice is important and requires your immediate attention and should be read in conjunction with the notice of the Extraordinary General Meeting of the Company dated 13 March 2018. If you have any questions about the contents of this notice, you should seek independent professional advice.

The Board of Directors of the Company accepts responsibility for the accuracy of the contents of this notice. Unless otherwise defined in this notice, capitalized terms used in this notice shall have the same meaning as those used in the Company's Hong Kong prospectus dated February 2017, as amended by the First Addendum dated 12 July 2017 and the Second Addendum dated 31 December 2017 (the "HK Prospectus").

Dear Shareholders

In order for the Company to be eligible for the status of a UCITS fund and enjoy wider distribution capabilities, the Company will be converted from a fund that is subject to Part II of the Luxembourg Law on Undertakings for Collective Investment of 17 December 2010 ("**Part II of 2010 Law**") to a UCITS fund that is subject to Part I of the Luxembourg Law on Undertakings for Collective Investment of 17 December 2010 ("**Part I of 2010 Law**") (the "**Conversion**"). In connection with that, the Board of Directors of the Company is writing to seek your approval to a number of amendments to the Articles of Incorporation of the Company (the "**Articles**"). These proposed amendments to the Articles are to be considered in the Extraordinary General Meeting of the Company which will be held on 3 April 2018 ("**EGM**"). An agenda for the EGM ("**EGM Agenda**") and the proxy form are enclosed for your attention and action. Without your approval, the amendments to the Articles as detailed in the EGM Agenda and hence the Conversion would not proceed.

Please note that the paragraph reference to Article 9 in items 1 ("Separation of valuation and dealing day") and 2 ("Suspension (i.e. Deferral) of redemptions and conversions in case of large redemptions and conversions") of the EGM Agenda should be the 7th paragraph instead of the 6th paragraph. As regards item 7 ("Securities Pursuant to Rule 144A United States Securities Act") of the EGM Agenda, the reference to Article 18.4 should be Article 18.5 instead.

In addition to the proposed amendments as detailed in the EGM Agenda, for clarification purposes (since the Company currently only has one sub-fund), a new 4th paragraph will be added to Article 9, setting out the provisions for handling the conversion of shares between the sub-funds of the Company in case the Company launches additional sub-funds in the future (subject to the applicable regulator's approvals). Such proposed amendments to Article 9 will not require the Shareholders' approval.

As your shares are registered under the name of “Allianz Global Investors Nominee Services Limited”, we would require your instructions should you wish us to vote on your behalf at the EGM. You may send your instructions by completing the attached form of proxy and returning it to Allianz Global Investors Nominee Services Limited at 27/F, ICBC Tower, 3 Garden Road, Central, Hong Kong (fax: +852 2877 2636) by 12:00 noon Hong Kong time, 28 March 2018.

Subject to Shareholder’s approval, the changes to the Articles will take effect on 27 April 2018 (the “**Effective Date**”) and the HK Prospectus will also be updated to reflect the relevant changes to the Articles.

The proposed changes to the Articles will have no impact on the investment objective, strategy and risk profiles of the Company and Allianz China A-Shares (the “**Sub-Fund**”); nor will the proposed changes to the Articles result in any change in the operations and/or manner in which the Company and the Sub-Fund are being managed. Shareholders will not be affected by the proposed changes to the Articles

The costs and/or expenses incurred in connection with the changes above will be borne by the Management Company. There will be no change in the fee structure and fee level of the Company and the Sub-Fund following the implementation of the above changes. The proposed changes will not materially prejudice any of the existing Shareholders’ rights or interests.

Shareholders, who do not approve of the aforementioned changes, may redeem their shares free of redemption charges by submitting a request to the Hong Kong Representative by 5:00 p.m. Hong Kong time on or before 26 April 2018 in accordance with the procedures contained in the HK Prospectus. Please note that your distributors or similar agents might charge you transaction fees. You are advised to contact your distributors or similar agents should you have any questions.

The text of the proposed amendments to the Articles is accessible or available free of charge for the Shareholders at the office of the Hong Kong Representative, Allianz Global Investors Asia Pacific Limited, 27/F, ICBC Tower, 3 Garden Road, Central, Hong Kong. The updated HK Prospectus will be accessible or available free of charge from the Hong Kong Representative and on the website (hk.allianzgi.com) on and from the Effective Date. Note that the website has not been reviewed by the SFC.

If you have any questions about the contents of this notice or your investment, please consult your financial advisor or you may contact the Hong Kong Representative at 27th Floor, ICBC Tower, 3 Garden Road, Central, Hong Kong (telephone: +852 2238 8000 and fax: +852 2877 2566).

By order of the Board of Directors
Allianz Global Investors Opportunities

Allianz Global Investors Opportunities
Société d'Investissement à Capital Variable (SICAV)
Registered office: 2633 Senningerberg, 6A, route de Trèves
R.C.S. Luxembourg B 144.896

NOTICE
is hereby given that the

EXTRAORDINARY GENERAL MEETING

of Shareholders of **Allianz Global Investors Opportunities** ("the Company") will be held at the registered office of the Company at 6A, route de Trèves, 2633 Senningerberg, Luxembourg, at 2.30 pm CEST on 3 April 2018 for the purpose of considering and voting upon the following matters:

Agenda:

1. Separation of valuation and dealing day

In order to allow subfunds of the Company to be able to apply a valuation frequency that does not necessarily have to be in line with the dealing frequency (e.g. valuation on a daily basis but dealing on a bi-weekly basis), the Articles of Incorporation shall provide for a related definition of both "valuation day" and "dealing day". Article 12 (1st paragraph) of the Articles of Incorporation shall be amended to include such definitions; as a consequence, Articles 7 (5th paragraph), Article 8 (2nd, 6th, 7th paragraph), Article 9 (6th paragraph), Article 10 (clause D.2.), Article 11 (1st paragraph, clause II 5, clause IV 1,2,3) and Article 24 (clause 1, 2) of the Articles of Incorporation shall be amended accordingly. Additionally the payment period on subscription price should in future not exceed six valuation days as outlined in Article 7 (5th paragraph).

2. Suspension (i.e. Deferral) of redemptions and conversions in case of large redemptions and conversions

Due to a lack of regulatory provisions, the maximum number of days of suspending (i.e. deferring) redemptions and conversions shall be deleted. Articles 8 (6th paragraph) and 9 (6th paragraph) of the Articles of Incorporation shall be amended accordingly by deleting the last two sentences in respect to the maximum duration of the suspension (i.e. deferral) of redemption and conversion. Nevertheless, the Prospectus of the Company will include details on the maximum duration of such suspension (i.e. deferral) and the applicable settlement procedure.

For clarification purposes, the word "suspend" and "suspended" under Articles 8 and 9 (for the cases of redemption and conversion that exceed a certain level set by the Board of Directors) has been revised to "defer" and "deferred" respectively.

3. Frequency of Calculation of Share Value and the Issue, Redemption and Conversion of Shares

For each share class, the net asset value and the issue, redemption and conversion price will be calculated on a regular basis by the Company or by an office authorised to do so by the Company. Such regular frequency shall be changed from currently at least once per month to at least twice a month at intervals to be determined by the Board of Directors. As a consequence, Article 12 (1st paragraph) shall be amended accordingly. The Prospectus of the Company will include details on the actual interval on the calculation of the net asset value and the issue, redemption and conversion price.

4. Investment policies and restrictions

The mechanism of calculating the net assets of the Company in the case of one subfund of the Company investing into another subfund of the Company shall be added in order to describe more precisely and fully reflect the applicable legal requirements. Article 18.1.b of the Articles of Incorporation shall be amended accordingly.

5. Risk diversification

The list of parties which issue securities / instruments that subfunds of the Company may invest up to 100 % of their assets into (for the purpose of risk diversification and under the condition that such securities / instruments are in at least six different issues and of one and the same issue not to exceed 30% of a subfund's net assets) shall be extended to cover Hong Kong, Brazil, India, Indonesia, Russia, South Africa,

Singapore or any other non-EU member states subject to the approval of the CSSF and disclosure within the Prospectus of the Company. Article 18.3.f of the Articles of Incorporation shall be amended accordingly.

6. Conversion into feeder funds

The Board of Directors of the Company shall be granted the right to turn subfunds of the Company into or create subfunds of the Company as feeder funds. Article 18.3.g of the Articles of Incorporation shall be amended accordingly in order to reflect the requirements of Article 77 of the Law of 17 December 2010 on Undertakings for Collective Investment which provide the regulatory provisions of feeder funds (e.g. minimum investment limit (85%) of a feeder fund in a master fund; a feeder fund may hold up to 15% of its assets in other assets such as ancillary liquid assets.)

7. Securities Pursuant to Rule 144A United States Securities Act

The investment into Securities pursuant to Rule 144 A United States Securities Act shall be defined more precisely under Article 18.4 by limiting such investment that do not qualify as securities defined under Article 18.1 provided that the total value of such assets together with other such securities and money-market instruments as defined under Article 18.2 does not exceed 10 % of the respective Subfunds' assets.

8. Closures of subfunds and share classes of the Company

The powers and processes of liquidating subfunds of the Company or liquidating share classes of such subfunds shall be defined more precisely under Article 24.1 and Article 24.2. Article 24.1 empowers the Board of Directors and Article 24.2 empowers the general meeting of shareholders to force redemption of all shares in any share class or any sub-fund and the wordings in these two clauses are amended in order to describe this more precisely. In addition, it has been clarified in Article 24.1 of the Articles of Incorporation that the Board of Directors may liquidate a subfund or share class if the assets of a subfund or share class fall below the amount that the Board of Directors considers to be the minimum amount for economically efficient management of the subfund or share class. The circumstances stated in Article 24.1 apply to subfunds as well as share classes.

9. Mergers of subfunds and share classes of the Company

The powers, notification timeline and processes of merging of one or all share classes issued in a subfund (the "Merging Sub-Fund") (1) with another subfund of the Company, (2) with another share class of the same subfund of the Company, (3) with another UCITS, or (4) with another undertaking for collective investment under Luxembourg law that is subject to the provision of Part II of the Law of 17 December 2010, or into another subfund of such an undertaking for collective investment shall be amended particularly in relation to item (4) only permitting the merger into another subfund or share class of a UCITS fund or (5) with another UCITS not established in Luxembourg or subfund or share class of such UCITS in accordance with the Law. Article 24.5 and 24.6 of the Articles of Incorporation shall be amended accordingly. Article 24.7 shall be removed in this connection in its entirety.

10. Caisse de Consignation

For clarification purposes Article 24.3 of the Articles of Incorporation is updated by referring to the Luxembourg regulation for the handling of the unclaimed proceeds (where will it be deposited and when will be forfeited).

11. Changes of housekeeping nature

Definitions and usage of terms as well as the spelling of key terminology shall be amended so as to be more concise and to be in line with the definitions and spelling rules applied in the Prospectus of the Company. All Articles of the Company (if applicable) shall be amended accordingly.

The text of the proposed amendments to the Articles of Incorporation is accessible or available free of charge for the Shareholders at the registered office of the Company.

The effective date of the revised Articles of Incorporation would be 27 April 2018 if resolutions are passed at the Extraordinary General Meeting.

Voting:

Resolutions on the Agenda may be passed by at least two thirds of the votes cast thereon at the Meeting whereby to have a quorum at least one half of the capital must be represented.

The quorum and majority requirements will be determined in accordance to the outstanding shares on 29 March 2018 midnight CEST (the "Record Date"). The voting rights of Shareholders shall be determined by the number of shares held at the Record Date.

Should the quorum not be met at this Meeting, a second extraordinary general meeting will be reconvened, which may pass resolutions on the same Agenda without a quorum by at least two thirds of the votes cast thereon at that Meeting.

Voting Arrangements:

Authorized to attend and vote at the meeting are shareholders who are able to provide a confirmation from their depository bank or institution showing the number of shares held by the Shareholder as per the Record Date, to Allianz Global Investors GmbH, Luxembourg Branch, Fund Setup, 6A, route de Trèves, L-2633 Senningerberg, Luxembourg, to arrive in Luxembourg by no later than midnight on 1 April 2018.

Any shareholders entitled to attend and vote at the meeting shall be entitled to appoint a proxy to vote on his/her behalf. The proxy form, in order to be valid, must be duly completed and signed under the hand of the appointer or his/her attorney or if the appointer is a corporation, under its common seal or under the hand of a duly authorised officer, and sent to Allianz Global Investors GmbH, Luxembourg Branch, Fund Setup, 6A, route de Trèves, L-2633 Senningerberg, Luxembourg, to arrive in Luxembourg by no later than midnight on 1 April 2018.

Proxy forms for use by registered shareholders can be obtained from Allianz Global Investors GmbH, Luxembourg Branch, Fund Setup, 6A, route de Trèves, L-2633 Senningerberg, Luxembourg. A person appointed a proxy need not be a shareholder of the Company. The appointment of a proxy will not preclude a shareholder from attending the meeting.

Senningerberg, March 2018

The Board of Directors

Allianz Global Investors Opportunities

Société d'Investissement à Capital Variable (SICAV) (the "Company")
Registered Office: 6A, route de Trèves, 2633 Senningerberg, Grand-Duchy of Luxembourg
R.C.S. Luxembourg B 144.896

Proxy Form Shareholder

Please return the completed form to Allianz Global Investors Nominee Services Limited at 27/F, ICBC Tower, 3 Garden Road, Central, Hong Kong or by fax to +852 2877 2636 to arrive by 12:00 noon Hong Kong time, 28 March 2018.

I / We, the undersigned, _____

being a Shareholder/Shareholders of Allianz Global Investors Opportunities of following number of shares:

Please indicate the subfund name, share class, currency, ISIN/WKN and number of shares. ⁽¹⁾

Sub-Fund Name	Share Class	Share class currency	ISIN	WKN	Number of Shares
Allianz China A-Shares					

hereby appoint ⁽²⁾ ⁽³⁾ _____

or failing her/him, the Chairman of the meeting as my / our proxy to vote for me/us on my/our behalf at the **Extraordinary General Meeting of the Company** to be held on **3 April 2018 at 2:30 pm CEST** at the registered office of the Company and at any adjournment thereof.

Please indicate with an "X" in the boxes below how you wish your vote to be cast: ⁽⁴⁾

Agenda		for	against	abstain
1.	<u>Separation of valuation and dealing day</u> In order to allow subfunds of the Company to be able to apply a valuation frequency that does not necessarily have to be in line with the dealing frequency (e.g. valuation on a daily basis but dealing on a bi-weekly basis), the Articles of Incorporation shall provide for a related definition of both "valuation day" and "dealing day". Article 12 (1st paragraph) of the Articles of Incorporation shall be amended to include such definitions; as a consequence, Articles 7 (5th paragraph), Article 8 (2nd, 6th, 7th paragraph), Article 9 (6th paragraph), Article 10 (clause D.2.), Article 11 (1st paragraph, clause II 5, clause IV 1,2,3) and Article 24 (clause 1, 2) of the Articles of Incorporation shall be amended accordingly. Additionally the payment period on subscription price should in future not exceed six valuation days as outlined in Article 7 (5th paragraph).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.	<u>Suspension (i.e. Deferral) of redemptions and conversions in case of large redemptions and conversions</u> Due to a lack of regulatory provisions, the maximum number of days of suspending (i.e. deferring) redemptions and conversions shall be deleted. Articles 8 (6th paragraph) and 9 (6th paragraph) of the Articles of Incorporation shall be amended accordingly by deleting the last two sentences in respect to the maximum duration of the suspension (i.e. deferral) of redemption and conversion. Nevertheless, the Prospectus of the Company will include details on the maximum duration of such suspension (i.e. deferral) and the applicable settlement procedure. For clarification purposes, the word "suspend" and "suspended" under Articles 8 and 9 (for the cases of redemption and conversion that exceed a certain level set by the Board of Directors) has been revised to "defer" and "deferred" respectively.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.	<u>Frequency of Calculation of Share Value and the Issue, Redemption and Conversion of Shares</u> For each share class, the net asset value and the issue, redemption and conversion price will be calculated on a regular basis by the Company or by an office authorised to do so by the Company. Such regular frequency shall be changed from currently at least once per month to at least twice a month at intervals to be determined by the Board of Directors. As a consequence, Articles 12 (1st paragraph) shall be amended accordingly. The Prospectus of the Company will include details on the actual interval on the calculation of the net asset value and the issue, redemption and conversion price.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.	<u>Investment policies and restrictions</u> The mechanism of calculating the net assets of the Company in the case of one subfund of the Company investing into another subfund of the Company shall be added in order to describe more precisely and fully reflect the applicable legal requirements. Article 18.1.b of the Articles of Incorporation shall be amended accordingly.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.	<u>Risk diversification</u> The list of parties which issue securities / instruments that subfunds of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	may invest up to 100 % of their assets into (for the purpose of risk diversification and under the condition that such securities / instruments are in at least six different issues and of one and the same issue not to exceed 30% of a subfund's net assets) shall be extended to cover Hong Kong, Brazil, India, Indonesia, Russia, South Africa, Singapore or any other non-EU member states subject to the approval of the CSSF and disclosure within the Prospectus of the Company. Article 18.3.f of the Articles of Incorporation shall be amended accordingly.			
6.	<u>Conversion into feeder funds</u> The Board of Directors of the Company shall be granted the right to turn subfunds of the Company into or create subfunds of the Company as feeder funds. Article 18.3.g of the Articles of Incorporation shall be amended accordingly in order to reflect the requirements of Article 77 of the Law of 17 December 2010 on Undertakings for Collective Investment which provide the regulatory provisions of feeder funds (e.g. minimum investment limit (85%) of a feeder fund in a master fund; a feeder fund may hold up to 15% of its assets in other assets such as ancillary liquid assets.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.	<u>Securities Pursuant to Rule 144A United States Securities Act</u> The investment into Securities pursuant to Rule 144 A United States Securities Act shall be defined more precisely under Article 18.4 by limiting such investment that do not qualify as securities defined under Article 18.1 provided that the total value of such assets together with other such securities and money-market instruments as defined under Article 18.2 does not exceed 10% of the respective Subfunds' assets.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8.	<u>Closures of subfunds and share classes of the Company</u> The powers and processes of liquidating subfunds of the Company or liquidating share classes of such subfunds shall be defined more precisely under Article 24.1 and Article 24.2. Article 24.1 empowers the Board of Directors and Article 24.2 empowers the general meeting of shareholders to force redemption of all shares in any share class or any sub-fund and the wordings in these two clauses are amended in order to describe this more precisely. In addition, it has been clarified in Article 24.1 of the Articles of Incorporation that the Board of Directors may liquidate a subfund or share class if the assets of a subfund or share class fall below the amount that the Board of Directors considers to be the minimum amount for economically efficient management of the subfund or share class. The circumstances stated in Article 24.1 apply to sub-funds as well as share classes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9.	<u>Mergers of subfunds and share classes of the Company</u> The powers, notification timeline and processes of merging of one or all share classes issued in a subfund (the "Merging Sub-Fund") (1) with another subfund of the Company, (2) with another share class of the same subfund of the Company, (3) with another UCITS, or (4) with another undertaking for collective investment under Luxembourg law that is subject to the provision of Part II of the Law of 17 December 2010, or into another subfund of such an undertaking for collective investment shall be amended particularly in relation to item (4) only permitting the merger into another subfund or share class of a UCITS fund or (5) with another UCITS not established in Luxembourg or subfund or share class of such UCITS in accordance with the Law. Article 24.5 and 24.6 of the Articles of Incorporation shall be amended accordingly. Article 24.7 shall be removed in this connection in its entirety.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10.	<u>Caisse de Consignation</u> For clarification purposes Article 24.3 of the Articles of Incorporation is updated by referring to the Luxembourg regulation for the handling of the unclaimed proceeds (where will it be deposited and when will be forfeited).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11.	<u>Changes of housekeeping nature</u> Definitions and usage of terms as well as the spelling of key terminology shall be amended so as to be more concise and to be in line with the definitions and spelling rules applied in the Prospectus of the Company. All Articles of the Company (if applicable) shall be amended accordingly.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Signature(s) ⁽⁵⁾ ⁽⁶⁾ _____

Date _____

In case of Corporate,

Name(s) of signatories: _____ (in block letters)

Notes:

- (1) Shareholders must attach to this form a **confirmation from their depository bank or institution showing the number of shares held by the Shareholder as per the Record Date 29 March 2018 midnight CEST.**
- (2) A Shareholder may appoint a proxy of his own choice. Please insert the full name of the person appointed as proxy in the space provided. If no appointment is made, the Chairman of the meeting will act as your proxy.
- (3) A proxy need not be a shareholder in the Company and the appointment of a proxy will not preclude a shareholder from attending the meeting.
- (4) If this form is returned without any indication as to how the person appointed shall vote these votes will be considered as void.
- (5) If the appointer is a corporation, this form must be under the Common Seal or under the hand of an officer or attorney duly authorized on his behalf.
- (6) In the case of joint holders, the signature of any one holder will be sufficient, but the names of all the joint holders must be stated.
- (7) To be valid, this form must be completed and sent to Allianz Global Investors Nominee Services Limited at 27/F, ICBC Tower, 3 Garden Road, Central, Hong Kong or by fax to +852 2877 2636, **by 12:00 noon Hong Kong time, 28 March 2018.**

安聯環球投資機遇基金
可變資本投資公司
（「本公司」）

與本公司股東特別大會有關的
股東通告

日期：2018年3月13日

重要提示：本通告乃重要文件，務請閣下即時連同日期為2018年3月13日的本公司股東特別大會通告一併閱讀。閣下如對本通告的內容有任何疑問，應徵詢獨立專業意見。

本公司董事會對本通告內容的準確性承擔責任。除本通告另有界定者外，本通告所用界定詞彙與本公司日期為2017年2月的香港基金章程（經日期為2017年7月12日的第一份補充文件及日期為2017年12月31日的第二份補充文件修訂）（「香港基金章程」）所界定者具有相同涵義。

敬啟者：

為使本公司合資格成為可轉讓證券集體投資計劃（「UCITS」）基金以享有較廣泛的分銷能力，本公司將由一項受盧森堡有關集體投資計劃的2010年12月17日法例第二部（「2010年法例第二部」）規管的基金，轉換為一項受盧森堡有關集體投資計劃的2010年12月17日法例第一部（「2010年法例第一部」）規管的UCITS基金（「轉換」）。就此，本公司董事會謹致函徵求閣下批准對本公司組織章程（「組織章程」）作出若干修訂。有關修訂組織章程的建議訂於2018年4月3日舉行的本公司股東特別大會（「股東特別大會」）上審議。現隨本函附上股東特別大會的議程（「股東特別大會議程」）及委任代表表格，請閣下務必留意並採取行動。若未能獲得閣下批准，將不會對組織章程作出詳列於股東特別大會議程的修訂，亦不會進行轉換。

請注意，股東特別大會議程中第1項（「區分估值日與交易日」）和第2項（「在大額贖回和轉換情況下暫停（即延遲）贖回及轉換」）有關第9條的段落應為第7段而不是第6段。關於股東特別大會議程中第7項（「美國證券法第144A條規則所指證券」），對第18.4條的提及應改為第18.5條。

除詳列於股東特別大會議程的建議變動外，為澄清起見（由於本公司只有一項附屬基金），第九條將加入新的第四段落，以載列若本公司將來推出額外附屬基金（須經適用的監管機構批准），本公司的附屬基金之間股份轉換的條文。對第9條的該等建議修改不須經股東批准。

由於閣下經代名人（Allianz Global Investors Nominee Services Limited）持有本公司股份，倘若閣下希望本公司於股東特別大會代為投票，請閣下提供投票之相關指示。閣下須填妥後附委任代表表格，並於2018年3月28日中午12時（香港時間）前寄送或傳真至Allianz Global Investors Nominee Services Limited（地址為香港花園道3號中國工商銀行大廈27樓；傳真：+852 2877 2636）。

在經股東批准後，組織章程的變動將於2018年4月27日生效（「生效日期」），而香港基金章程亦將作出更新以反映組織章程的相關變動。

組織章程的建議變動將不會影響本公司及安聯神州A股基金（「附屬基金」）的投資目標、策略及風險水平；而組織章程的建議變動亦不會導致本公司及附屬基金的營運及／或管理方式出現任何改變。股東不會受組織章程的建議變動影響。

上述變動所引致的相關成本及／或費用將由管理公司承擔。作出上述變動後，本公司及附屬基金的費用架構和費用水平將不會改變。建議變動對任何現有股東的權利或權益將不會造成重大損害。

股東如不贊成上述變動，可按照香港基金章程所述程序於2018年4月26日下午五時正（香港時間）或之前向香港代表提出要求贖回其股份，贖回費用全免。請注意，閣下的經銷商或類似代理商可能會向閣下收取交易費用。閣下如有任何疑問，建議應與閣下的經銷商或類似代理商聯絡。

組織章程的建議修訂內容可於香港代表安聯環球投資亞太有限公司的辦事處（地址為香港花園道3號中國工商銀行大廈27樓）免費查閱或索取。已更新的香港基金章程可於生效日期及之後向香港代表及於網頁(hk.allianzgi.com)免費查閱或索取。請注意，該網頁未經證監會審閱。

閣下如對本通告內容或對閣下的投資有任何疑問，請徵詢閣下的理財顧問或與香港代表聯絡（地址為香港花園道3號中國工商銀行大廈27樓；電話：+852 2238 8000；傳真：+852 2877 2566）。

此致
列位股東 台照

承董事會命
安聯環球投資機遇基金

安聯環球投資機遇基金
可變資本投資公司
註冊辦事處：2633 Senningerberg, 6A, route de Trèves
R.C.S. Luxembourg B 144.896

**股東特別大會
通告**

茲通告安聯環球投資機遇基金（「本公司」）訂於 2018 年 4 月 3 日下午 2:30 時（歐洲中部夏令時間）在本公司註冊辦事處（地址為 6A, route de Trèves, 2633 Senningerberg, Luxembourg）舉行股東特別大會，並就以下事項進行審議及投票表決：

議程：

1. 區分估值日與交易日

為了讓本公司的附屬基金能夠採用毋須與交易頻率相符的估值頻率（例如每日估值，但每兩週進行交易），組織章程須同時提供「估值日」和「交易日」的相關定義。組織章程第 12 條（第 1 段）應作出修訂以包括有關定義；據此，組織章程第 7 條（第 5 段）、第 8 條（第 2、6、7 段）、第 9 條（第 6 段）、第 10 條（條款 D.2.）、第 11 條（第 1 段、條款 II 5、條款 IV 1、2、3）及第 24 條（條款 1、2）將相應作出修訂。此外，第 7 條（第 5 段）所述有關認購價的支付期限，日後將不得超過六個估值日。

2. 在大額贖回和轉換情況下暫停（即延遲）贖回及轉換

由於並無監管條文規定，故暫停（即延遲）贖回及轉換的最長天數應予以刪除。組織章程第 8 條（第 6 段）及第 9 條（第 6 段）將相應作出修訂，刪除最後兩句句子有關暫停（即延遲）贖回及轉換的最長期限之提述。儘管如此，本公司的基金章程將會載列有關暫停（即延遲）處理最長期限及適用結算程序的詳情。

為澄清起見，第 8 條和第 9 條（就贖回及轉換金額超出董事會所訂的特定水平而言）有關「暫停」和「已暫停」等字眼分別修改為「延遲」和「已延遲」。

3. 計算股份價值以及股份發行、贖回和轉換價格的頻率

本公司或獲本公司授權的辦事處將會定期計算每個股份類別的資產淨值，以及發行、贖回和轉換價格。有關定期計算的頻率將由現時每月最少一次改為每月最少兩次，而實際間距由董事會釐定。據此，第 12 條（第 1 段）將相應作出修訂。本公司的基金章程將會載列計算資產淨值及發行、贖回和轉換價格的實際間距詳情。

4. 投資政策及限制

為了更準確描述並充份反映適用的法律規定，組織章程將會加入在本公司的一項附屬基金投資於本公司另一項附屬基金的情況下，本公司淨資產的計算機制。組織章程第 18.1.b 條將相應作出修訂。

5. 分散風險

本公司的附屬基金可（目的為分散風險，以及在符合所持證券／投資工具必須包括最少六次不同發行，而任何同一次發行的證券／投資工具不得佔該附屬基金淨資產逾 30%的條件下）將其最多 100%的資產投資於該等證券／投資工具，而發行該等證券／投資工具的各方名單將擴大至涵蓋香港、巴西、印度、印尼、俄羅斯、南非、新加坡或任何其他非歐盟成員國，惟須經 CSSF

批准並於本公司的基金章程內披露。組織章程第 18.3.f 條將相應作出修訂。

6. 轉換為聯接基金

本公司董事會應有權把本公司的附屬基金轉換為聯接基金，或新設本公司的附屬基金作為聯接基金。為反映盧森堡有關集體投資計劃的 2010 年 12 月 17 日法例第 77 條所述關於聯接基金的監管條文的規定，組織章程第 18.3.g 條將相應作出修訂（例如聯接基金投資於集成基金的最低投資限額（85%）；聯接基金可將其資產的最多 15%投資於其他資產，例如輔助流動資產）。

7. 美國證券法第 144A 條規則所指證券

第 18.4 條應更準確地界定投資於美國證券法第 144A 條規則所指證券，限制對不符合第 18.1 條所界定資格的證券所作出的投資，惟該等資產連同第 18.2 條界定的其他該等證券和貨幣市場工具的總值不得超過個別附屬基金資產的 10%。

8. 終止本公司的附屬基金及股份類別

第 24.1 條及第 24.2 條應更準確地界定將本公司的附屬基金清盤或將該等附屬基金的股份類別清盤的權力和程序。第 24.1 條授權董事會及第 24.2 條授權在股東週年大會強制贖回任何股份類別或任何附屬基金的所有股份，而這兩條條款的措詞已作出修訂，以便更準確地描述有關授權。此外，組織章程第 24.1 條清楚闡明，倘若某項附屬基金或股份類別的資產下跌至低於董事會認為管理該附屬基金或股份類別乃具經濟效益的最低金額，則可將該附屬基金或股份類別清盤。第 24.1 條所訂明的情況適用於各附屬基金以至股份類別。

9. 合併本公司的附屬基金及股份類別

把某項附屬基金發行的一個或全部股份類別（「合併附屬基金」）與 (1) 本公司的另一項附屬基金；(2) 本公司同一項附屬基金的另一個股份類別；(3) 另一家 UCITS；或 (4) 盧森堡法例下的另一個集體投資計劃（惟須受 2010 年 12 月 17 日法例第二部的條文規限）或該集體投資計劃的另一項附屬基金進行合併的權力、通知時間表和程序應作出修訂，尤其是與(4)項有關，只准併入 UCITS 基金的另一項附屬基金或股份類別；或(5) 另一個未在盧森堡成立的 UCITS，或根據該法例在該等 UCITS 的另一項附屬基金或股份類別。組織章程第 24.5 條及第 24.6 條將相應作出修訂。第 24.7 條與其相關的部份應被全部刪除。

10. Caisse de Consignation

為澄清起見，組織章程第 24.3 條已參照盧森堡關於處理無人認領收益（應存放於何處及將於何時被沒收）的規例作出更新。

11. 內務管理性質的變動

詞彙的定義及使用以至主要術語的拼寫將作出修訂，以使其更加簡潔並符合本公司基金章程所作定義及所採用的拼寫規則。本公司組織章程的所有條文（如適用）將相應作出修訂。

組織章程的建議修訂內容可於本公司的註冊辦事處供股東免費查閱或索取。

倘若有關決議案在股東特別大會上獲通過，經修訂組織章程的生效日期將為 2018 年 4 月 27 日。

投票表決：

議程中決議案須獲最少三分之二的與會人士投票決議通過，而大會的法定人數為出席股東所持資本的最少一半。

法定人數及大多數票規定將按照於 2018 年 3 月 29 日午夜（歐洲中部夏令時間）（「記錄日」）之已發行股份釐定。股東的投票權將按照其於記錄日的持股數量釐定。

倘若是次會議的法定人數不足，將須重新召開第二次股東特別大會。第二次大會並無法定人數規定，同一決議案獲最少三分之二的與會人士投票表決，即可通過決議。

投票方式：

有權出席大會並參與投票的股東須提供由保管銀行或機構發出的確認書，以顯示其於記錄日的持股數量，並須於 2018 年 4 月 1 日午夜前送達盧森堡 Allianz Global Investors GmbH, Luxembourg Branch, Fund Setup, 6A, route de Trèves, L-2633 Senningerberg, Luxembourg。

凡有權出席大會並參與投票的任何股東，均有權委任一名代表代為投票。委任代表表格應由委任人或其受託代表人親自填妥並簽署；或委任人如為公司，則須加蓋公司印章或經公司正式授權人員簽署，填具完成之委任代表表格須於 2018 年 4 月 1 日午夜前送達盧森堡 Allianz Global Investors GmbH, Luxembourg Branch, Fund Setup, 6A, route de Trèves, L-2633 Senningerberg, Luxembourg，始能生效。

註冊股東的委任代表表格可於 Allianz Global Investors GmbH, Luxembourg Branch, Fund Setup, 6A, route de Trèves, L-2633 Senningerberg, Luxembourg 索取。獲委任的代表毋須具備本公司股東身份。委任代表將不會妨礙股東親身出席大會。

董事會
盧森堡 Senningerberg
2018 年 3 月

安聯環球投資機遇基金

可變資本投資公司（「本公司」）

註冊辦事處：6A, route de Trèves, 2633 Senningerberg, Grand-Duchy of Luxembourg

R.C.S. Luxembourg B 144.896

委任代表表格

請填妥本表格，並須於2018年3月28日中午12時（香港時間）前寄送或傳真至Allianz Global Investors Nominee Services Limited
地址為香港花園道3號中國工商銀行大廈27樓；傳真：+852 2877 2636）。

本人／吾等（即下開簽署人）_____ 為持有安聯環球投資機遇基金以下數目股份之股東：

請註明附屬基金名稱、股份類別、貨幣、ISIN/WKN及持股數量。(1)

附屬基金名稱	股份類別	股份類別 貨幣	ISIN	WKN	持股數量
安聯神州 A 股基金					

謹此委任 (2)(3) _____

或（如其未克出席）大會主席為本人／吾等之代表，於2018年4月3日下午2:30時（歐洲中部夏令時間）在本公司註冊辦事處舉行之本公司股東特別大會（並在其任何續會上通過），並代表本人／吾等進行投票。

請於以下空格填上「X」號，以顯示閣下的表決意願：(4)

議程	贊成	反對	棄權
1. <u>區分估值日與交易日</u> 為了讓本公司的附屬基金能夠採用毋須與交易頻率相符的估值頻率（例如每日估值，但每兩週進行交易），組織章程須同時提供「估值日」和「交易日」的相關定義。組織章程第12條（第1段）應作出修訂以包括有關定義；據此，組織章程第7條（第5段）、第8條（第2、6、7段）、第9條（第6段）、第10條（條款D.2.）、第11條（第1段、條款II 5、條款IV 1、2、3）及第24條（條款1、2）將相應作出修訂。此外，第7條（第5段）所述有關認購價的支付期限，日後將不得超過六個估值日。	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. <u>在大額贖回和轉換情況下暫停（即延遲）贖回及轉換</u> 由於並無監管條文規定，故暫停（即延遲）贖回及轉換的最長天數應予以刪除。組織章程第8條（第6段）及第9條（第6段）將相應作出修訂，刪除最後兩句有關暫停（即延遲）贖回及轉換的最長期限之提述。儘管如此，本公司的基金章程將會載列有關暫停（即延遲）處理最長期限及適用結算程序的詳情。 為澄清起見，第8條和第9條（就贖回及轉換金額超出董事會所訂的特定水平而言）有關「暫停」和「已暫停」等字眼分別修改為「延遲」和「已延遲」。	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. <u>計算股份價值以及股份發行、贖回和轉換價格的頻率</u> 本公司或獲本公司授權的辦事處將會定期計算每個股份類別的資產淨值，以及發行、贖回和轉換價格。有關定期計算的頻率將由現時每月最少一次改為每月最少兩次，而實際間距由董事會釐定。據此，第12條（第1段）將相應作出修訂。本公司的基金章程將會載列計算資產淨值及發行、贖回和轉換價格的實際間距詳情。	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. <u>投資政策及限制</u> 為了更準確描述並充份反映適用的法律規定，組織章程將會加入在本公司的一項附屬基金投資於本公司另一項附屬基金的情況下，本公司淨資產的計算機制。組織章程第18.1.b條將相應作出修訂。	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. <u>分散風險</u> 本公司的附屬基金可（目的為分散風險，以及在符合所持證券／投資工具必須包括最少六次不同發行，而任何同一次發行的證券／投資工具不得佔該附屬基金淨資產逾30%的條件下）將其最多100%的資產投資於該等證券／投資工具，而發行該等證券／投資工具的各方名單將擴大至涵蓋香港、巴西、印度、印尼、俄羅斯、南非、新加坡或任何其他非歐盟成員國，惟須經CSSF批	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	准，並於本公司的基金章程內披露。組織章程第 18.3.f 條將相應作出修訂。			
6.	<u>轉換為聯接基金</u> 本公司董事會應有權把本公司的附屬基金轉換為聯接基金，或新設本公司的附屬基金作為聯接基金。為反映盧森堡有關集體投資計劃的 2010 年 12 月 17 日法例第 77 條所述關於聯接基金的監管條文的規定，組織章程第 18.3.g 條將相應作出修訂（例如聯接基金投資於集成基金的最低投資限額（85%）；聯接基金可將其資產的最多 15% 投資於其他資產，例如輔助流動資產）。	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.	<u>美國證券法第 144A 條規則所指證券</u> 第 18.4 條應更準確地界定投資於美國證券法第 144A 條規則所指證券，限制對不符合第 18.1 條所界定資格的證券所作出的投資，惟該等資產連同第 18.2 條界定的其他該等證券和貨幣市場工具的總值不得超過個別附屬基金資產的 10%。	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8.	<u>終止本公司的附屬基金及股份類別</u> 第 24.1 條及第 24.2 條應更準確地界定將本公司的附屬基金清盤或將該等附屬基金的股份類別清盤的權力和程序。第 24.1 條授權董事會及第 24.2 條授權股東週年大會強制贖回任何股份類別或任何附屬基金的所有股份，而這兩條條款的措詞已作出修訂，以便更準確地描述有關授權。此外，組織章程第 24.1 條清楚闡明，倘若某項附屬基金或股份類別的資產下跌至低於董事會認為管理該附屬基金或股份類別乃具經濟效益的最低金額，則可將該附屬基金或股份類別清盤。第 24.1 條所訂明的情況適用於各附屬基金以至股份類別。	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9.	<u>合併本公司的附屬基金及股份類別</u> 把某項附屬基金發行的一個或全部股份類別（「合併附屬基金」）與 (1) 本公司的另一項附屬基金；(2) 本公司同一項附屬基金的另一個股份類別；(3) 另一家 UCITS；或 (4) 盧森堡法例下的另一個集體投資計劃（惟須受 2010 年 12 月 17 日法例第二部的條文規限）或該集體投資計劃的另一項附屬基金進行合併的權力、通知時間表和程序應作出修訂，尤其是與第(4)項有關，只准併入 UCITS 基金的另一項附屬基金或股份類別；或(5) 另一個未在盧森堡成立的 UCITS，或根據法例該等 UCITS 的另一項附屬基金或股份類別。組織章程第 24.5 條及第 24.6 條將相應作出修訂。第 24.7 條與其相關的部份應被全部刪除。	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10.	<u>Caisse de Consignation</u> 為澄清起見，組織章程第 24.3 條已參照盧森堡關於處理無人認領收益（應存放於何處及將於何時被沒收）的規例作出更新。	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11.	<u>內務管理性質的變動</u> 詞彙的定義及使用以至主要術語的拼寫將作出修訂，以使其更加簡潔並符合本公司基金章程所作定義及所採用的拼寫規則。本公司組織章程的所有條文（如適用）將相應作出修訂。	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

簽署⁽⁵⁾⁽⁶⁾ _____

日期 _____

如屬公司，

簽署人姓名： _____（正楷）

附註：

- (1) 股東必須隨本表格附上由保管銀行或機構發出的確認書，以顯示股東於記錄日（即歐洲中部夏令時間2018年3月29日午夜）的持股數量。
- (2) 股東可委任自行選定之代表。請於適當空位填寫所委任之代表的全名，否則，大會主席將成為閣下之代表。
- (3) 獲委任的代表毋須具備本公司股東身份。委任代表將不會妨礙股東親身出席大會。
- (4) 如交回之表格並無指明委託人的表決意願，委任代表的投票將被視作無效。
- (5) 委託人如為公司，本表格應加蓋公司印章或經公司正式授權人員代為簽署。
- (6) 如屬聯名帳戶持有人，可由其中任何一位持有人簽名，惟須列出全部持有人的姓名。
- (7) 本表格經填寫完成後，須於2018年3月28日中午12時（香港時間）前寄送或傳真至Allianz Global Investors Nominee Services Limited（地址為香港花園道3號中國工商銀行大廈27樓；傳真：+852 2877 2636），始能生效。