

**DBS Treasures Private Client’s Member-Get-Member Program (“Promotion”) Referral Form
(Promotion Until 31 March 2024)**

For each successful referral to DBS Treasures Private Client, you can be entitled to Basic Reward in form of cash reward or credit spending.

Each DBS Existing Client can enjoy the Basic Reward for a maximum of 3 Successful Nominations during the Promotion Period:

Number of Successful Nomination(s)	Basic Reward
1	HK\$ 6,000
2 – 3	HK\$ 8,000 per successful nomination

Notes:

1. New Client does not maintain any DBS Treasures Private Client account jointly with the Existing Client as a joint account holder at the time of the New Account opening.
2. New Client must maintain the New Account of DBS Treasures Private Client at the time the reward is given.
3. The above promotion is subject to Terms and Conditions.

Referral Declaration:

I/We (the “Referee”)

Name	Contact Number

I/We am/are referred by the following person (the “Referrer”) to join DBS Treasures Private Client.

- I/We confirm that the Referrer has given his/her consent to me/us to disclose his/her personal details as stated below to DBS Bank (Hong Kong) Limited (the “Bank”). I/We also confirm that the Referrer understands that the Bank will contact him/her regarding his/her referral under the Promotion if needed.
- I/We understand that personal information will be used by the Bank in accordance with the Bank’s Data Policy Notice.
- I/We confirm that the Referrer does not hold himself/herself as an agent or a representative of the Bank.
- I/We hereby confirm I/We have read and accepted the Terms and Conditions of the Promotion.

Name of Referrer	Contact Number
Wealth Management Account/ Current Account/ Savings Account/ Credit Card Number	

Referee’s Signature(s)	Date

For Bank Use Only			
Name of TPC RM		Name of ARM	
Client's core current account number		Client's portfolio number:	
Oversea Client	<input type="checkbox"/> Yes <input type="checkbox"/> No	Date:	

Terms and Conditions for the Member-Get-Member Program of DBS Treasures Private Client ("Promotion"):

1. The Promotion runs from 1 January 2024 to 31 March 2024 ("**Promotion Period**").
2. Existing Client ("**Existing Client**") of DBS Bank (Hong Kong) Limited ("**the Bank**") will be eligible for the Basic Reward as set out in Clause 5 ("**Rewards**") if ALL of the following conditions are fulfilled ("**Successful Referral**").
3. Existing Client means a client of the Bank who during the Promotion Period:
 - 3.1 maintains any Wealth Management, current or savings account at the Bank ("**Account**") whether in sole name or joint name as the primary account holder; and/or
 - 3.2 hold any DBS credit card as a principal cardholder.
4. "**New Client**" means a person who:
 - 4.1 successfully becomes a new client of DBS Treasures Private Client ("**New Account**") during promotion period;
 - 4.2 has not been a DBS Treasures Private Client at any time during 12 months before the New Account opening;
 - 4.3 maintains the New Account of DBS Treasures Private Client at the time the Rewards are credited (as set out in Clause 6);
 - 4.4 does not maintain any DBS Treasures Private Client account jointly with the Existing Client as a joint account holder at the time of the New Account opening; and
 - 4.5 maintains Assets Under Management ("**AUM**") of no less than HK\$8,000,000 (or its equivalent) from the end of the third calendar month of the New Account opening date ("**Designate Date**") to 31 August 2024 ("**Fulfillment Date**") as the Funds Counting Period. The calculation of AUM is based on eligible assets a client maintains with the Bank on the last business day of each month within the Funds Counting Period. Eligible assets include Hong Kong dollars, renminbi and foreign currency deposits, market value of local and overseas exchange listed securities, investment funds, bonds, and other linked or structured investment products.
5. For each Successful Referral within the Promotion Period,
 - 5.1 if the New Client maintains AUM of HK\$8,000,000 or above (or its equivalent) from the Designated Date to the Funds Counting Date; AND the New Client nominates the Existing Client in the Referral Form submitted for the New Account opening ("**Successful Nomination**"), the Existing Client will be eligible to receive a designated cash reward/ credit spending ("**Basic Reward**") according to Clause 5.2.
 - 5.2 Each Existing Client can enjoy the Basic Reward for a maximum of 3 Successful Nominations during the Promotion Period.

Number of Successful Nomination(s)	Basic Reward
1	HK\$ 6,000
2 – 3	HK\$ 8,000 per successful nomination

6. The Existing Client must maintain a valid **Account**/ credit card at the time the Reward is given. Existing Client who has multiple Accounts and cards can only enjoy the eligible Rewards once. Rewards will be credited to the Existing Client's valid **Account**/ credit card with sequence as below on or before **Fulfillment Date**.
 - Wealth Management account
 - Current account

- Savings account
 - DBS Eminent Card
 - DBS Black World Mastercard® Card
 - DBS Black American Express® Card
 - DBS COMPASS VISA
 - DBS Live Fresh Card
 - Other DBS Cards
7. If a New Client is referred to the Bank by more than one Existing Client, the Existing Client nominated in the Referral Form first submitted to the Bank (determined conclusively according to the Bank's record) will be the eligible Existing Client for the Reward.
 8. Existing Client cannot hold himself/herself as an agent or a representative of the Bank.
 9. Staff of the Bank with client facing responsibilities cannot participate in this Promotion as Existing Client. For enquiry, please contact DBS Treasures Private Client Relationship Managers for details.
 10. The Rewards are non-transferable and non-exchangeable.
 11. The Bank can replace the Rewards with other rewards without notice.
 12. All account opening applications are subject to the Bank's approval at its sole and absolute discretion.
 13. Participation in the Promotion is subject to there being no abuse/non-compliance by the Existing Client, failing which the Bank will debit the value of the reward from the Existing Client's account without notice and/or take such action to recover any outstanding amounts.
 14. The Bank may change these Terms and Conditions without notice or liability to any party. The Bank's decision shall be final and conclusive in case of dispute.
 15. The English version shall prevail if there is conflict between the English and Chinese versions.