

## NOTICE OF 2012 ANNUAL GENERAL MEETING OF SHAREHOLDERS

The Annual General Meeting of Shareholders of ACMBernstein SICAV (the "Fund") will be held at 09:30AM (local time) on Thursday, October 25, 2012 at the registered office of the Fund, 2-4, rue Eugène Ruppert, L-2453 Luxembourg for the following purposes:

1. To approve the auditors' report and audited financial statements\* for the fiscal year ended May 31, 2012.
2. To approve the annual report\* of the Fund for the fiscal year ended May 31, 2012.
3. To grant discharge to the Directors with respect to the performance of their duties during the fiscal year ended May 31, 2012.
4. To elect the following persons as Directors, each to hold office until the next Annual General Meeting of Shareholders and until his or her successor is duly elected and qualified:

Yves Prussen  
Bertrand Reimmel  
Louis Mangan  
Silvio Cruz

5. To appoint Ernst & Young, Luxembourg, as independent auditors of the Fund for the forthcoming fiscal year.
6. To transact such other business as may properly come before the Meeting.

Only shareholders of record at the close of business on the fifth day prior to the Meeting (on Friday, October 19, 2012) are entitled to vote at the 2012 Annual General Meeting of Shareholders and at any adjournments thereof.

\*According to the law dated 17 December 2010 on undertakings for collective investments, the annual accounts and the auditors' report (the "financial reports") no longer need to be sent to the shareholders with the convening notice to the annual general meeting of shareholders. These financial reports are available from the registered office of the Fund and will be sent to shareholders who specifically request to receive a copy thereof.

The financial reports can also be downloaded directly from AllianceBernstein's website: [www.alliancebernstein.com/investments](http://www.alliancebernstein.com/investments).

October 4<sup>th</sup>, 2012

By Order of the Board of Directors