

**FRANKLIN FLOATING RATE FUND PLC**  
**(the “Company”)**

**This document is important and requires your immediate attention. If you are in doubt as to the action you should take, you should seek advice from your legal, financial or professional advisers.**

**This document has not been reviewed by the Central Bank of Ireland (the “Central Bank”) or the Securities and Futures Commission of Hong Kong (the “SFC”) and it is possible that changes hereto may be necessary to meet the requirements of the Central Bank or the SFC. Any such changes will, where necessary, be notified to investors after the relevant prior approval from the Central Bank and the SFC is obtained. The directors of the Company (the “Directors”) are of the opinion that there is nothing contained in this document nor in the proposals detailed herein that conflicts with the guidance notes issued by and regulations of the Central Bank or the SFC.**

**NOTICE OF ANNUAL GENERAL MEETING OF THE COMPANY**

Notice is hereby given that the Annual General Meeting of the Company will be held at Bradwell Limited, 10 Earlsfort Terrace, Dublin 2, Ireland on 13 January 2023 at 4:00 p.m. (Irish time) for the transaction of the following business:

- To read the Notice convening the meeting;
- To receive the Directors’ Report and the Audited Accounts for the period ended 31 July 2022 together with the Auditors’ Report thereon;
- To note the re-appointment of PricewaterhouseCoopers, Chartered Accountants, as auditors of the Company to hold office until the conclusion of the next Annual General Meeting at which accounts are laid before the Company and to note the authorisation of the Directors to agree to the remuneration of the auditors.

**Dated 29 November 2022**

By Order of the Board

*Bradwell Limited*

*Company Secretary*