



UBS (Lux) Equity SICAV
Société d'Investissement à Capital
Variable
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RCS Luxembourg Nr. B 56.386

www.ubs.com

Notice to shareholders of UBS (Lux) Equity SICAV (the "Company")
UBS (Lux) Equity SICAV – All China (USD)
UBS (Lux) Equity SICAV – Global Emerging Markets Opportunity (USD)
UBS (Lux) Equity SICAV – Global Opportunity Sustainable (USD)
UBS (Lux) Equity SICAV – Long Term Themes (USD)
UBS (Lux) Equity SICAV – Russia (USD)
UBS (Lux) Equity SICAV – USA Growth (USD)
UBS (Lux) Equity SICAV – US Total Yield Sustainable (USD)
(the "Sub-Funds", each a "Sub-Fund")

IMPORTANT: This notice is important and requires your immediate attention. If you have any questions about the contents of this notice, you should seek independent professional advice. The information contained in this notice is in accordance with the facts and does not omit anything likely to affect the import of such information as at the date of this notice to the best of the knowledge and belief of UBS Fund Management (Luxembourg) S.A. (the "Management Company") who has taken all reasonable care to ensure that such is the case. The Management Company accepts responsibility for the accuracy of the contents of this notice accordingly.

Unless otherwise defined in this notice, capitalised terms used in this notice shall have the same meaning as those used in the Information for Hong Kong Covering Document dated November 2023 (the "HKCD") and prospectus of the Company dated November 2023 (the "Prospectus") (together, the "Hong Kong Offering Documents").

To Hong Kong resident shareholders,

The Board of Directors of the Company ("**Board of Directors**") wishes to inform you of the following updates and administrative changes that will take effect and be reflected in the Hong Kong Offering Documents on or around 1 April 2024:

- change in the name of the portfolio manager of UBS (Lux) Equity SICAV – Long Term Themes (USD), UBS (Lux) Equity SICAV – US Total Yield Sustainable (USD) and UBS (Lux) Equity SICAV – USA Growth (USD), from "UBS Asset Management (Americas) Inc." to "UBS Asset Management (Americas) LLC", pursuant to a statutory conversion under Delaware law that will result in the entity becoming a limited liability company instead of a corporation;
- changes to the Board of Directors and Conducting Officers of the Management Company;
- enhancements to the risk disclosures relating to investment in the People's Republic of China;
- elaboration on disclosures relating to when a reduced *taxe d'abonnement* is payable to the Grand Duchy of Luxembourg;
- amendments to reflect the change in the name of the UBS ESG Consensus Score to UBS Blended ESG Score used internally by the Portfolio Managers and corresponding clarificatory amendments to the description of the UBS Blended ESG Score;
- elaboration to the SFDR Annex of the Sub-Funds (excluding UBS (Lux) Equity SICAV – Russia (USD)) to, amongst others, disclose the principal adverse impacts indicators that the Portfolio Managers of such Sub-Funds will use to assess "do no significant harm" within the ESG Risk Dashboard; and
- other updates and clarificatory changes.

The current version of the Hong Kong Offering Documents and product key fact statement of the Sub-Funds are available from the Hong Kong Representative for inspection for a reasonable charge and on the website (<https://www.ubs.com/hk/en/asset-management.html>). Note that the website has not been reviewed by the SFC. The updated version of the same will be available on or around 1 April 2024.

If you have any questions or concerns about the foregoing, you may contact the Management Company at its registered office in Luxembourg or the Hong Kong Representative at 45/F & 47/F-52/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong (Mailing Address: GPO Box 506 Hong Kong) or by telephone (852) 2971 6188.

UBS Asset Management (Hong Kong) Limited
For and on behalf of UBS Fund Management (Luxembourg) S.A.

2 April 2024