



**UBS (Lux) Equity SICAV**  
*Société d'Investissement à Capital Variable*  
33 A, avenue J.F. Kennedy  
L-1855 Luxembourg  
RCS Luxembourg B 56386

[www.ubs.com](http://www.ubs.com)

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**Notice to shareholders of UBS (Lux) Equity SICAV (the "Company")**  
**UBS (Lux) Equity SICAV – All China (USD)**  
**UBS (Lux) Equity SICAV – Global Emerging Markets Opportunity (USD)**  
**UBS (Lux) Equity SICAV – Global Opportunity Sustainable (USD)**  
**UBS (Lux) Equity SICAV – Long Term Themes (USD)**  
**UBS (Lux) Equity SICAV – Russia (USD)**  
**UBS (Lux) Equity SICAV – USA Growth (USD)**  
**UBS (Lux) Equity SICAV – US Total Yield Sustainable (USD)**  
**(the "Sub-Funds", each a "Sub-Fund")**

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**IMPORTANT:** This notice is important and requires your immediate attention. If you have any questions about the contents of this notice, you should seek independent professional advice. The information contained in this notice is in accordance with the facts and does not omit anything likely to affect the import of such information as at the date of this notice to the best of the knowledge and belief of UBS Fund Management (Luxembourg) S.A. (the "Management Company") who has taken all reasonable care to ensure that such is the case. The Management Company accepts responsibility for the accuracy of the contents of this notice accordingly.

Unless otherwise defined in this notice, capitalised terms used in this notice shall have the same meaning as those used in the Information for Hong Kong Covering Document dated February 2023 (the "HKCD") and prospectus of the Company dated January 2023 (the "Prospectus") (together, the "Hong Kong Offering Documents").

To Hong Kong resident shareholders,

The Board of Directors of the Company wishes to inform you of the following updates and administrative changes that will be reflected in the Hong Kong Offering Documents on 23 June 2023:

- updates to the general descriptions of the depositary;
- updates to reflect that 30% of gross revenues received from securities lending will be retained as fees by UBS Switzerland AG as the securities lending service provider, who is responsible for the ongoing securities lending activities and collateral management, and 10% will be retained as cost/fees by UBS Europe SE, Luxembourg Branch as the securities lending agent, who is responsible for transactions management, ongoing operational activities and collateral safekeeping.
- elaboration to the Annexes of UBS (Lux) Equity SICAV – Global Opportunity Sustainable (USD), UBS (Lux) Equity SICAV – Long Term Themes (USD) and UBS (Lux) Equity SICAV – US Total Yield Sustainable (USD) to disclose the principal adverse impacts indicators that the Portfolio Manager will use to assess "do no significant harm" within the ESG Risk Dashboard.
- updates to the Annexes of the Sub-Funds (except UBS (Lux) Equity SICAV – Russia (USD)) to state that they will not invest in fossil gas and/or nuclear energy related activities that comply with the EU Taxonomy, wherein to comply with the EU Taxonomy i) the criteria for "fossil gas" include limitations on emissions and switching to renewable power or low carbon fuels by the end of 2035; and ii) the criteria for "nuclear energy" include comprehensive safety and waste management rules.
- other updates and clarificatory changes.

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The revised Hong Kong Offering Documents and product key fact statement of the Sub-Funds are available from the Hong Kong Representative for inspection for a reasonable charge and on the website (<https://www.ubs.com/hk/en/assetmanagement.html>). Note that the website has not been reviewed by the SFC.

If you have any questions or concerns about the foregoing, you may contact the Management Company at its registered office in Luxembourg or the Hong Kong Representative at 45/F & 47-52/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong (Mailing Address: GPO Box 506 Hong Kong) or by telephone at (852) 2971 6188.

**UBS Asset Management (Hong Kong) Limited**  
**For and on behalf of UBS Fund Management (Luxembourg) S.A.**

8 June 2023