



中华人民共和国财政部

MINISTRY OF FINANCE PEOPLE'S REPUBLIC OF CHINA

RMB5,000,000,000 Fixed Rate Bonds due 2013

Denomination: RMB10,000

The Ministry of Finance of the People's Republic of China (the “**Ministry of Finance**”) announced on 17 August 2011 that the interest rate of the RMB5,000,000,000 fixed rate bonds due 2013 (the “**Bonds**”) is 1.60% per annum. The Bonds are available for subscription as described in a Selling Manual dated 18 August 2011 obtainable from the placing banks (the “**Selling Manual**”) from 9:00 a.m., 18 August 2011 to 2:00 p.m., 31 August 2011.

This notice forms part of the Selling Manual. Potential investors must read and fully understand the contents of the Selling Manual before subscription. The Bonds are issued by the Ministry of Finance, with the full faith and credit of the Central People's Government being pledged for their performance, and are not secured. If investors are in doubt as to any aspect of the offering or the Bonds, they should consult a licensed securities dealer, bank manager, solicitor, certified public accountant or other professional adviser.

Joint Coordinators



Joint Lead Managers and Joint Bookrunners



Placing Banks

Bank of China (Hong Kong) Limited	Bank of Communications Co., Ltd. Hong Kong Branch	The Bank of East Asia, Limited
China Construction Bank (Asia) Corporation Limited	Chiyu Banking Corporation Limited	Chong Hing Bank Limited
Citibank (Hong Kong) Limited	CITIC Bank International Limited	Dah Sing Bank, Limited
DBS Bank (Hong Kong) Limited	Fubon Bank (Hong Kong) Limited	Hang Seng Bank Limited
The Hongkong and Shanghai Banking Corporation Limited	Industrial and Commercial Bank of China (Asia) Limited	Nanyang Commercial Bank, Limited
Shanghai Commercial Bank Limited	Standard Chartered Bank (Hong Kong) Limited	Wing Hang Bank, Limited
	Wing Lung Bank Limited	

18 August 2011