

Retail Bonds List 零售債券列表

Issuer 發行者	Coupon (% p.a.) 票面息率 (%年率)	Maturity Date (DD/MM/YY) 到期日 (日/月/年)	Currency 貨幣	Credit Rating (Moody's/ S&P) 信貸評級 (穆迪/ 標準普爾)	Coupon Payment Frequency 派息週期	Minimum Investment Amount (CCY) 最低投資金額 (貨幣)	Product Risk Rating 產品風險程度
SGD Denominated Bonds 新加坡元債券							
Morgan Stanley	4.000%	23/10/17	新加坡元 SGD	A2 / A	每半年 Semi-annually	250,000	P2
Temasek Financial I Ltd	3.265%	19/02/20	新加坡元 SGD	Aaa / AAA	每半年 Semi-annually	250,000	P2
CNY Denominated Bonds 人民幣債券							
China Resources Power HL	2.90%	12/11//13	人民幣 CNY	- / BBB-	每半年 Semi-annually	500,000	P3
China Resources Power HL (RESOUR)	3.75%	12/11/15	人民幣 CNY	- / BBB-	每半年 Semi-annually	500,000	P3
HKCG Finance Ltd	1.40%	11/04/16	人民幣 CNY	A1 / A+	每半年 Semi-annually	1,000,000	P2
Volkswagen Intl Fin	2.15%	23/05/16	人民幣 CNY	A3 / A+	每半年 Semi-annually	1,000,000	P3
HKD/ USD Denominated Bonds 港元/美元債券							
Exchange Fund Notes (Issue No. 10Y2106)	2.310%	21/06/21	港元 HKD	Aa2 / AA+	每半年 Semi-annually	50,000	P1
Bank of China HK	5.550%	11/02/20	美元 USD	A1 / BBB+	每半年 Semi-annually	100,000	P3
Bank of East Asia Ltd (Subordinated)	6.125%	16/07/20	美元 USD	A3 / BBB+	每半年 Semi-annually	100,000	P3
CLP Power HK Financing	4.750%	12/07/21	美元 USD	A1 / A	每半年 Semi-annually	200,000	P3
Dah Sing Bank Ltd (Subordinated)	6.625%	11/02/20	美元 USD	Baa1 / BBB+	每半年 Semi-annually	100,000	P3
HKCG Finance Ltd	6.250%	07/08/18	美元 USD	A1 / A+	每半年 Semi-annually	100,000	P3
HongKong Land Finance	4.500%	07/10/25	美元 USD	A2 / A-	每半年 Semi-annually	100,000	P3
Hutchison Whampoa Int 09/16	4.625%	11/09/15	美元 USD	A3 / A-	每半年 Semi-annually	100,000	P3
Hutchison	5.750%	11/09/19	美元 USD	A3 / A-	每半年 Semi-annually	100,000	P3
ICBC Asia Ltd (Subordinated)	5.125%	30/11/20	美元 USD	A3 / BBB+	每半年 Semi-annually	100,000	P3
Standard Chartered Bank HK (Subordinated)	5.875%	24/06/20	美元 USD	A1 / A+	每半年 Semi-annually	100,000	P3
Swire Pacific MTN Fin	5.500%	19/08/19	美元 USD	A3 / A-	每半年 Semi-annually	100,000	P3

Please contact us for the latest information or any Bonds information not listed on the above list. 請聯絡我們以取得最新之資料或上述列表以外的其他債券資料。

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Notes 附註：

1. Please note that all information above is quoted as at 18 August 2011. It is for reference only and subject to change without notice at the Bank's discretion. Please contact us for the latest information. 以上所有資料均為 2011 年 8 月 18 日之參考資料。資料只供參考，可由銀行酌情更改，並毋須另行通知。請聯絡我們以取得最新之資料。
2. The Product Risk Ratings of our investment products set out above are for your reference only. They were made as at the date specified and are subject to change from time to time. 上述投資產品之產品風險評級只供本行客戶參考。資料以指定之日期為準，並會不時修改。
3. Product risk is classified into 5 different risk ratings, ranging from P1 to P5 with P5 being the highest risk rating. 產品風險評級分為 5 個級別，由 P1 至 P5，P5 為最高風險級別。
4. Issuer's Risk: Each of the bond/ its performance is subject to both the actual and perceived measures of credit worthiness of the issuer. There is no assurance of protection against a default by the issuer in respect of the repayment obligations. In the worst case scenario, you might not be able to recover the principal and any coupon if the issuer defaults on the bond. 發行人風險：債券/其表現受發行人的實際和預計借貸能力所影響。就償債責任而言，債券並沒有對發行人不會拖欠債務作出保證。在最壞情況下，如發行人違約，債券持有人可能無法取回債券的利息和本金。

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